

NIPPON STEEL CORP.

ISIN: JP3381000003 WKN: 5401 Asset Class: Stock



Company Profile

NIPPON STEEL CORP. engages in the manufacture and trade of steel products. It operates through the following segments: Steelmaking and Steel Fabrication; Engineering and Construction; Chemicals; New Materials; and System Solutions. The Steelmaking and Steel Fabrication segment produces and distributes steel sheets, plates, bars and wire rods, pipes and tubes, and machinery parts. The Engineering and Construction segment develops steel plants, heat management facilities, and industrial machinery and equipment. The Chemicals segment deals with chemical products, carbon materials, and epoxy resin products. The New Materials segment manufactures and trades semiconductors, stainless steel foils, silicon carbide wafers, carbon fibers, and metal substrates for catalytic converters. The System Solutions segment includes information technology infrastructure services. The company was founded in 1886 and is headquartered in Tokyo, Japan.

Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	4,070,518,000,000		3,514,655,000,000		2,672,686,000,000	
Common stock capital		419,524,000,000		419,524,000,000		419,524,000,000
Fixed assets	5,496,581,000,000		5,237,691,000,000		4,901,260,000,000	
Equity capital of a company		4,646,416,000,000		3,897,008,000,000		3,131,386,000,000
Cash and cash equivalents	670,410,000,000		551,049,000,000		359,465,000,000	
Accrued liabilities		185,441,000,000		188,350,000,000		189,453,000,000
Other assets	-		-		-	
Current liabilities		2,093,802,000,000		2,018,630,000,000		1,771,331,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,826,876,000,000		2,836,706,000,000		2,671,226,000,000
Different income		-		-		-
Other liabilities		307,428,000,000		299,212,000,000		194,142,000,000
Total assets	9,567,099,000,000	9,567,099,000,000	8,752,346,000,000	8,752,346,000,000	7,573,946,000,000	7,573,946,000,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	106,068	106,528	106,226
Equity ratio	53.43%	49.44%	46.25%
Debt-equity ratio	87.16%	102.26%	116.23%

Others

	2023	2022	2021
Tax Expense Rate	16.77%	24.76%	-123.28%

NIPPON STEEL CORP.

ISIN: JP3381000003 WKN: 5401 Asset Class: Stock

Income statement

	2023	2022	2021
Turnover	7,975,586,000,000	6,808,890,000,000	4,829,272,000,000
Net income	694,017,000,000	637,321,000,000	-32,432,000,000
EBIT	4,762,617,700	3,821,210,800	69,460,700
Operating income before taxes	763,934,000,000	602,103,000,000	-8,656,000,000
Cash Flow	661,274,000,000	615,635,000,000	403,185,000,000
Net interest income	-16,823,000,000	-24,325,000,000	-20,043,000,000
Research and development expenses	70,555,000,000	66,431,000,000	65,336,000,000
Income taxes	128,117,000,000	149,052,000,000	10,671,000,000
Result from investments in subsidiaries, associates and other	102,915,000,000	214,480,000,000	-
Revenues per employee	458,678	389,890	277,320

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	8.70	9.36	-0.67
Cross Margin (%)	9.58	8.84	-0.18
Cash Flow Margin I	8.29%	9.04%	8.35%
EBIT Margin	9.79%	9.20%	0.24%
EBITDA Margin	14.05%	14.06%	6.26%
ROE (Return on Equity)	13.58	14.73	-0.93
ROA (Return on Assets)	7.51	7.58	-0.09

Growth analysis

	2023	2022	2021
Net income growth	+8.89%	-	-92.49%
Revenues growth	+17.13%	+40.99%	-18.45%

Board of Directors

Akihiko Inoue	Member of Supervisory Board
Akio Mimura	Member of Supervisory Board
Atsushi Iijima	Member of Supervisory Board
Hirofumi Funakoshi	Member of Supervisory Board
Ichiro Fujisaki	Member of Supervisory Board
Katsuhiro Miyamoto	Member of Supervisory Board
Kazuhisa Fukuda	Member of Supervisory Board
Masato Kitera	Member of Supervisory Board
Mutsutake Otsuka	Member of Supervisory Board
Naoki Sato	Member of Supervisory Board
Noriko Iki	Member of Supervisory Board
Shin Nishiura	Member of Supervisory Board
Shinichi Nakamura	Member of Supervisory Board
Shinji Tanimoto	Member of Supervisory Board
Shuhei Onoyama	Member of Supervisory Board
Tadashi Imai	Member of Supervisory Board
Takahiro Mori	Member of Supervisory Board
Takashi Hirose	Member of Supervisory Board
Yutaka Ando	Member of Supervisory Board

Members of Management Board

Akio Migita	Member of Executive Committee
Eiji Hashimoto	Member of Executive Committee
Kosei Shindo	Member of Executive Committee
Naoki SATO	Member of Executive Committee
Shinichi Nakamura	Member of Executive Committee
Shuhei Onoyama	Member of Executive Committee
Tadashi Imai	Member of Executive Committee
Takahiro Mori	Member of Executive Committee