

# KOMATSU LTD.

ISIN: JP3304200003 WKN: 6301 Asset Class: Stock



## Company Profile

Komatsu Ltd. engages in the manufacture and sale of construction and mining equipment, utility devices, forest and industrial machineries. It operates through the following business segments: Construction Machinery and Vehicles, Retail Finance, Industrial Machinery, and Others. The Construction Machinery and Vehicle segment covers machineries for mining, loading, transportation, underground construction, and recycling. It also includes leveling roadbed for machinery, industrial vehicle, engine, other machineries and equipment, casting and logistics. The Retail Finance segment offers sales financing related to construction and mining machineries. The Industrial Machinery and Others segment covers forming and sheet metal machinery, machine tools, defense related, temperature controlled equipment, prefabricated house for business, and semiconductor exposure equipment for excimer laser. The company was founded by Meitaro Takeuchi on March 13, 1921 and is headquartered in Tokyo, Japan.

## Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2024		2023		2022	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,314,188,000,000		2,836,575,000,000		2,421,281,000,000	
<b>Common stock capital</b>		70,336,000,000		69,660,000,000		69,393,000,000
<b>Fixed assets</b>	2,322,468,000,000		2,039,272,000,000		1,926,241,000,000	
<b>Equity capital of a company</b>		3,198,452,000,000		2,677,955,000,000		2,356,277,000,000
<b>Cash and cash equivalents</b>	403,178,000,000		289,975,000,000		315,360,000,000	
<b>Accrued liabilities</b>		87,933,000,000		90,348,000,000		93,407,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,526,199,000,000		1,371,661,000,000		1,324,021,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		912,005,000,000		826,231,000,000		667,224,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		130,736,000,000		100,730,000,000		80,273,000,000
<b>Total assets</b>	5,636,656,000,000	5,636,656,000,000	4,875,847,000,000	4,875,847,000,000	4,347,522,000,000	4,347,522,000,000

## Balance notes

	2024	2023	2022
<b>Accounting standard</b>	US-GAAP	US-GAAP	US-GAAP
<b>Employees</b>	65,738	64,343	62,774
<b>Equity ratio</b>	59.67%	57.76%	57.04%
<b>Debt-equity ratio</b>	67.59%	73.13%	75.30%

## Others

	2024	2023	2022
<b>Tax Expense Rate</b>	29.11%	28.45%	28.52%

**Income statement**

	2024	2023	2022
<b>Turnover</b>	3,873,171,000,000	3,555,566,000,000	2,804,960,000,000
<b>Net income</b>	393,075,000,000	326,113,000,000	224,683,000,000
<b>EBIT</b>	3,534,444,600	2,881,440,000	1,926,934,000
<b>Operating income before taxes</b>	575,663,000,000	476,434,000,000	324,568,000,000
<b>Cash Flow</b>	434,778,000,000	206,474,000,000	300,970,000,000
<b>Net interest income</b>	-33,724,000,000	-20,366,000,000	-7,662,000,000
<b>Research and development expenses</b>	103,441,000,000	90,628,000,000	77,478,000,000
<b>Income taxes</b>	167,580,000,000	135,547,000,000	92,578,000,000
<b>Result from investments in subsidiaries, associates and other</b>	8,273,000,000	5,290,000,000	5,258,000,000
<b>Revenues per employee</b>	341,726	320,505	259,164

**Operative efficiency**

	2024	2023	2022
<b>Cash Flow Margin I</b>	10.15	9.17	8.01
<b>Cross Margin (%)</b>	14.86	13.40	11.57
<b>Cash Flow Margin I</b>	11.23%	5.81%	10.73%
<b>EBIT Margin</b>	15.73%	13.97%	11.84%
<b>EBITDA Margin</b>	19.78%	18.18%	16.71%
<b>ROE (Return on Equity)</b>	11.69	11.58	9.06
<b>ROA (Return on Assets)</b>	7.94	7.35	5.45

**Growth analysis**

	2024	2023	2022
<b>Net income growth</b>	+20.48%	+45.07%	+111.66%
<b>Revenues growth</b>	+8.93%	+26.76%	+28.22%

**Board of Directors**

Tetsuji Ohashi	Chairman of Supervisory Board
Arthur Mitchell	Member of Supervisory Board
Makoto Kigawa	Member of Supervisory Board
Masayuki Moriyama	Member of Supervisory Board
Naoko Saiki	Member of Supervisory Board
Takeshi Horikoshi	Member of Supervisory Board
Takeshi Kunibe	Member of Supervisory Board

**Members of Management Board**

Hiroyuki Ogawa	Chairman of Managing Board
Masayuki Moriyama	Member of Executive Committee
Mitsuko Yokomoto	Member of Executive Committee
Taisuke Kusaba	Member of Executive Committee
Takeshi Horikoshi	Member of Executive Committee