

# KOMATSU LTD.

ISIN: JP3304200003 WKN: 6301 Asset Class: Stock

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| <b>Company</b>   | 2024/06/21 08:00:00  |
|  | <b>Price</b><br><b>4,558.00</b><br>JPY   |
|  | <b>Difference</b>  <b>-0.02%(-1.00)</b> |



## Contact Details

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## Company Profile

Komatsu Ltd. engages in the manufacture and sale of construction and mining equipment, utility devices, forest and industrial machineries. It operates through the following business segments: Construction Machinery and Vehicles, Retail Finance, Industrial Machinery, and Others. The Construction Machinery and Vehicle segment covers machineries for mining, loading, transportation, underground construction, and recycling. It also includes leveling roadbed for machinery, industrial vehicle, engine, other machineries and equipment, casting and logistics. The Retail Finance segment offers sales financing related to construction and mining machineries. The Industrial Machinery and Others segment covers forming and sheet metal machinery, machine tools, defense related, temperature controlled equipment, prefabricated house for business, and semiconductor exposure equipment for excimer laser. The company was founded by Meitaro Takeuchi on March 13, 1921 and is headquartered in Tokyo, Japan.

## Financial figures, Fiscal year: from 01.04. to 31.03.

| Financial figures                     | 2024              |                        | 2023              |                        | 2022              |                        |
|---------------------------------------|-------------------|------------------------|-------------------|------------------------|-------------------|------------------------|
|                                       | Assets            | Liabilities and equity | Assets            | Liabilities and equity | Assets            | Liabilities and equity |
| <b>Current assets</b>                 | 3,314,188,000,000 |                        | 2,836,575,000,000 |                        | 2,421,281,000,000 |                        |
| <b>Common stock capital</b>           |                   | 70,336,000,000         |                   | 69,660,000,000         |                   | 69,393,000,000         |
| <b>Fixed assets</b>                   | 2,322,468,000,000 |                        | 2,039,272,000,000 |                        | 1,926,241,000,000 |                        |
| <b>Equity capital of a company</b>    |                   | 3,198,452,000,000      |                   | 2,677,955,000,000      |                   | 2,356,277,000,000      |
| <b>Cash and cash equivalents</b>      | 403,178,000,000   |                        | 289,975,000,000   |                        | 315,360,000,000   |                        |
| <b>Accrued liabilities</b>            |                   | 87,933,000,000         |                   | 90,348,000,000         |                   | 93,407,000,000         |
| <b>Other assets</b>                   | -                 |                        | -                 |                        | -                 |                        |
| <b>Current liabilities</b>            |                   | 1,526,199,000,000      |                   | 1,371,661,000,000      |                   | 1,324,021,000,000      |
| <b>Prepayments and accrued income</b> |                   | -                      |                   | -                      |                   | -                      |
| <b>Non-current liabilities</b>        |                   | 912,005,000,000        |                   | 826,231,000,000        |                   | 667,224,000,000        |
| <b>Different income</b>               |                   | -                      |                   | -                      |                   | -                      |
| <b>Other liabilities</b>              |                   | 130,736,000,000        |                   | 100,730,000,000        |                   | 80,273,000,000         |
| <b>Total assets</b>                   | 5,636,656,000,000 | 5,636,656,000,000      | 4,875,847,000,000 | 4,875,847,000,000      | 4,347,522,000,000 | 4,347,522,000,000      |

## Balance notes

|                            | 2024    | 2023    | 2022    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | US-GAAP | US-GAAP | US-GAAP |
| <b>Employees</b>           | 65,738  | 64,343  | 62,774  |
| <b>Equity ratio</b>        | 59.67%  | 57.76%  | 57.04%  |
| <b>Debt-equity ratio</b>   | 67.59%  | 73.13%  | 75.30%  |

## Others

|                         | 2024   | 2023   | 2022   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 29.11% | 28.45% | 28.52% |

**Income statement**

|  | <b>2024</b>       | <b>2023</b>       | <b>2022</b>       |
|--|-------------------|-------------------|-------------------|
| <b>Turnover</b>  | 3,873,171,000,000 | 3,555,566,000,000 | 2,804,960,000,000 |
| <b>Net income</b>  | 393,075,000,000   | 326,113,000,000   | 224,683,000,000   |
| <b>EBIT</b>  | 3,595,383,300     | 2,931,120,000     | 1,960,157,000     |
| <b>Operating income before taxes</b>                                 | 575,663,000,000   | 476,434,000,000   | 324,568,000,000   |
| <b>Cash Flow</b>   | 434,778,000,000   | 206,474,000,000   | 300,970,000,000   |
| <b>Net interest income</b>   | -33,724,000,000   | -20,366,000,000   | -7,662,000,000    |
| <b>Research and development expenses</b>                             | 103,441,000,000   | 90,628,000,000    | 77,478,000,000    |
| <b>Income taxes</b>  | 167,580,000,000   | 135,547,000,000   | 92,578,000,000    |
| <b>Result from investments in subsidiaries, associates and other</b> | 8,273,000,000     | 5,290,000,000     | 5,258,000,000     |
| <b>Revenues per employee</b>   | 347,618           | 326,031           | 263,632           |

**Operative efficiency**

|                               | <b>2024</b> | <b>2023</b> | <b>2022</b> |
|-------------------------------|-------------|-------------|-------------|
| <b>Cash Flow Margin I</b>     | 10.15       | 9.17        | 8.01        |
| <b>Cross Margin (%)</b>       | 14.86       | 13.40       | 11.57       |
| <b>Cash Flow Margin I</b>     | 11.23%      | 5.81%       | 10.73%      |
| <b>EBIT Margin</b>            | 15.73%      | 13.97%      | 11.84%      |
| <b>EBITDA Margin</b>          | 19.78%      | 18.18%      | 16.71%      |
| <b>ROE (Return on Equity)</b> | 11.69       | 11.58       | 9.06        |
| <b>ROA (Return on Assets)</b> | 7.94        | 7.35        | 5.45        |

**Growth analysis**

|                          | <b>2024</b> | <b>2023</b> | <b>2022</b> |
|--------------------------|-------------|-------------|-------------|
| <b>Net income growth</b> | +20.48%     | +45.07%     | +111.66%    |
| <b>Revenues growth</b>   | +8.93%      | +26.76%     | +28.22%     |

**Board of Directors**

|                   |                               |
|-------------------|-------------------------------|
| Tetsuji Ohashi    | Chairman of Supervisory Board |
| Arthur Mitchell   | Member of Supervisory Board   |
| Makoto Kigawa     | Member of Supervisory Board   |
| Masayuki Moriyama | Member of Supervisory Board   |
| Naoko Saiki       | Member of Supervisory Board   |
| Takeshi Horikoshi | Member of Supervisory Board   |
| Takeshi Kunibe    | Member of Supervisory Board   |

**Members of Management Board**

|                   |                               |
|-------------------|-------------------------------|
| Hiroyuki Ogawa    | Chairman of Managing Board    |
| Masayuki Moriyama | Member of Executive Committee |
| Mitsuko Yokomoto  | Member of Executive Committee |
| Taisuke Kusaba    | Member of Executive Committee |
| Takeshi Horikoshi | Member of Executive Committee |