

KOMATSU LTD.

ISIN: JP3304200003 WKN: 6301 Asset Class: Stock



Company Profile

Komatsu Ltd. engages in the manufacture and sale of construction and mining equipment, utility devices, forest and industrial machineries. It operates through the following business segments: Construction Machinery and Vehicles, Retail Finance, Industrial Machinery, and Others. The Construction Machinery and Vehicle segment covers machineries for mining, loading, transportation, underground construction, and recycling. It also includes leveling roadbed for machinery, industrial vehicle, engine, other machineries and equipment, casting and logistics. The Retail Finance segment offers sales financing related to construction and mining machineries. The Industrial Machinery and Others segment covers forming and sheet metal machinery, machine tools, defense related, temperature controlled equipment, prefabricated house for business, and semiconductor exposure equipment for excimer laser. The company was founded by Meitaro Takeuchi on March 13, 1921 and is headquartered in Tokyo, Japan.

Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2024		2023		2022	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,314,188,000,000		2,836,575,000,000		2,421,281,000,000	
Common stock capital		70,336,000,000		69,660,000,000		69,393,000,000
Fixed assets	2,322,468,000,000		2,039,272,000,000		1,926,241,000,000	
Equity capital of a company		3,198,452,000,000		2,677,955,000,000		2,356,277,000,000
Cash and cash equivalents	403,178,000,000		289,975,000,000		315,360,000,000	
Accrued liabilities		87,933,000,000		90,348,000,000		93,407,000,000
Other assets	-		-		-	
Current liabilities		1,526,199,000,000		1,371,661,000,000		1,324,021,000,000
Prepayments and accrued income		-		-		-
Non-current liabilities		912,005,000,000		826,231,000,000		667,224,000,000
Different income		-		-		-
Other liabilities		154,239,000,000		100,730,000,000		80,273,000,000
Total assets	5,636,656,000,000	5,636,656,000,000	4,875,847,000,000	4,875,847,000,000	4,347,522,000,000	4,347,522,000,000

Balance notes

	2024	2023	2022
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	-	64,343	62,774
Equity ratio	59.67%	57.76%	57.04%
Debt-equity ratio	67.59%	73.13%	75.30%

Others

	2024	2023	2022
Tax Expense Rate	29.11%	28.45%	28.52%

Income statement

	2024	2023	2022
Turnover	3,865,122,000,000	3,555,566,000,000	2,804,960,000,000
Net income	393,075,000,000	326,113,000,000	224,683,000,000
EBIT	3,654,138,000	2,980,800,000	1,993,380,000
Operating income before taxes	575,663,000,000	476,434,000,000	324,568,000,000
Cash Flow	434,778,000,000	206,474,000,000	300,970,000,000
Net interest income	-33,360,000,000	-20,366,000,000	-7,662,000,000
Research and development expenses	-	90,628,000,000	77,478,000,000
Income taxes	167,580,000,000	135,547,000,000	92,578,000,000
Result from investments in subsidiaries, associates and other	8,273,000,000	5,290,000,000	5,258,000,000
Revenues per employee	-	331,557	268,101

Operative efficiency

	2024	2023	2022
Cash Flow Margin I	10.17	9.17	8.01
Cross Margin (%)	14.89	13.40	11.57
Cash Flow Margin I	11.25%	5.81%	10.73%
EBIT Margin	15.76%	13.97%	11.84%
EBITDA Margin	19.81%	18.18%	16.71%
ROE (Return on Equity)	11.69	11.58	9.06
ROA (Return on Assets)	7.94	7.35	5.45

Growth analysis

	2024	2023	2022
Net income growth	+20.49%	+45.07%	+111.66%
Revenues growth	+8.71%	+26.76%	+28.22%

Board of Directors

Tetsuji Ohashi	Chairman of Supervisory Board
Arthur Mitchell	Member of Supervisory Board
Makoto Kigawa	Member of Supervisory Board
Masayuki Moriyama	Member of Supervisory Board
Naoko Saiki	Member of Supervisory Board
Takeshi Horikoshi	Member of Supervisory Board
Takeshi Kunibe	Member of Supervisory Board

Members of Management Board

Hiroyuki Ogawa	Chairman of Managing Board
Masayuki Moriyama	Member of Executive Committee
Mitsuko Yokomoto	Member of Executive Committee
Taisuke Kusaba	Member of Executive Committee
Takeshi Horikoshi	Member of Executive Committee