

CARGOTEC OYJ CLASS B

ISIN: FI0009013429

WKN: CGCBV

Asset Class: Stock

Company

2024/04/05 09:41:06



Price

63.30

EUR

Difference

-0.71% (-0.45)



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Company Profile

Cargotec Oyj provides cargo handling solutions and services. It operates through the following business segments: Kalmar, Hiab, and MacGregor. The Kalmar segment offers industry shaping, eco-efficient cargo handling equipment and automated terminal solutions, software, and support services. The Hiab segment area comprises of oader cranes, truck mounted forklifts, forestry and recycling cranes, hooklifts, and skiploaders, as well as tail lifts. The MacGregor segment area serves merchant cargo and passenger vessels, offshore oil and gas and renewable energy sector, as well as fishing, research and marine-resource vessels, naval operations and logistics vessels, ports, and terminals. The company was founded in 1997 and is headquartered in Helsinki, Finland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,730,400,000		2,536,400,000		2,216,300,000	
Common stock capital		64,300,000		64,300,000		64,300,000
Fixed assets	1,646,100,000		1,652,900,000		1,851,500,000	
Equity capital of a company		1,753,800,000		1,528,300,000		1,547,000,000
Cash and cash equivalents	684,700,000		451,900,000		488,800,000	
Accrued liabilities		94,600,000		88,600,000		119,400,000
Other assets	-		-		-	
Current liabilities		1,710,900,000		1,716,100,000		1,389,600,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		911,800,000		944,900,000		1,131,200,000
Different income		-		-		-
Other liabilities		87,100,000		74,800,000		68,300,000
Total assets	4,376,500,000	4,376,500,000	4,189,300,000	4,189,300,000	4,067,800,000	4,067,800,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	11,391	11,526	11,174
Equity ratio	40.11%	36.50%	38.10%
Debt-equity ratio	149.33%	173.99%	162.49%

Others

	2023	2022	2021
Tax Expense Rate	23.60%	77.50%	26.49%

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Income statement

	2023	2022	2021
Turnover	4,552,900,000	4,165,200,000	3,317,900,000
Net income	346,900,000	23,900,000	246,500,000
EBIT	457,400,000	96,600,000	351,000,000
Operating income before taxes	441,900,000	72,000,000	326,100,000
Cash Flow	435,900,000	160,400,000	56,200,000
Net interest income	-15,500,000	-24,600,000	-24,900,000
Research and development expenses	91,500,000	90,400,000	93,800,000
Income taxes	104,300,000	55,800,000	86,400,000
Result from investments in subsidiaries, associates and other	11,100,000	7,000,000	7,000,000
Revenues per employee	399,693	361,374	296,930

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	7.62	0.57	7.43
Cross Margin (%)	9.71	1.73	9.83
Cash Flow Margin I	9.57%	3.85%	1.69%
EBIT Margin	10.05%	2.32%	10.58%
EBITDA Margin	12.46%	4.96%	13.91%
ROE (Return on Equity)	19.76	1.56	15.91
ROA (Return on Assets)	8.55	1.26	6.75

Growth analysis

	2023	2022	2021
Net income growth	+1,351.62%	-90.31%	+2,938.71%
Revenues growth	+9.31%	+25.54%	+2.42%

Board of Directors

Jaakko-Veikko Eskola	Chairman of Supervisory Board
Ilkka Herlin	Member of Supervisory Board
Johanna Lamminen	Member of Supervisory Board
Kaisa Maria Olkkonen	Member of Supervisory Board
Maria Teresa Kemppe-Vasama	Member of Supervisory Board
Raija-Leena Hankonen-Nyblom	Member of Supervisory Board
Ritva Sotamaa	Member of Supervisory Board
Tapio Kolunsarka	Member of Supervisory Board

Members of Management Board

Mika Vehviläinen	Chairman of Managing Board
Antti Kaunonen	Member of Executive Committee
Carina Geber-Teir	Member of Executive Committee
Michel van Roozendaal	Member of Executive Committee
Mikael Laine	Member of Executive Committee
Mikko Pelkonen	Member of Executive Committee
Mikko Puolakka	Member of Executive Committee
Otti Aaltonen	Member of Executive Committee
Scott Phillips	Member of Executive Committee
Soili Mäkinen	Member of Executive Committee
Stefan Lampa	Member of Executive Committee