

STORA ENSO OYJ R

ISIN: FI0009005961

WKN: STERV

Asset Class: Stock

Company



2024/09/26 18:00:00

Price

11.45

EUR

Difference



2.14%(0.24)



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Company Profile

Stora Enso Oyj engages in the manufacturing and marketing of newsprint, book paper, magazine paper, fine paper, consumer board, industrial packaging, and wood products. It operates through the following divisions: Packaging Solutions, Biomaterials, Wood Products, Forest, Paper, and Other. The Packaging Solutions division develops fibre-based packaging, and operates at every stage of the value chain from pulp production, material and packaging production to recycling. The Biomaterials division offers a variety of pulp grades to meet the demands of paper, board, tissue, textile and hygiene product producers. The Wood division provides versatile wood-based solutions for building and housing. The Paper division provides paper solutions for print media and office use. The company was founded in 1998 and is headquartered in Helsinki, Finland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	5,216,000,000		5,287,000,000		4,509,000,000	
Common stock capital		1,342,000,000		1,342,000,000		1,342,000,000
Fixed assets	15,538,000,000		15,635,000,000		15,804,000,000	
Equity capital of a company		10,889,000,000		12,502,000,000		10,667,000,000
Cash and cash equivalents	2,464,000,000		1,917,000,000		1,481,000,000	
Accrued liabilities		300,000,000		240,000,000		438,000,000
Other assets	-		-		-	
Current liabilities		3,004,000,000		3,697,000,000		3,165,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		6,861,000,000		4,723,000,000		6,481,000,000
Different income		-		-		-
Other liabilities		682,000,000		248,000,000		13,000,000
Total assets	20,754,000,000	20,754,000,000	20,922,000,000	20,922,000,000	20,313,000,000	20,313,000,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	19,842	20,879	22,094
Equity ratio	52.00%	59.61%	52.43%
Debt-equity ratio	92.29%	67.75%	90.71%

Others

	2023	2022	2021
Tax Expense Rate	10.14%	19.67%	11.83%

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Income statement

	2023	2022	2021
Turnover	9,396,000,000	11,680,000,000	10,164,000,000
Net income	-357,000,000	1,550,000,000	1,266,000,000
EBIT	-458,000,000	1,750,000,000	1,420,000,000
Operating income before taxes	-631,000,000	1,637,000,000	1,276,000,000
Cash Flow	752,000,000	1,582,000,000	1,476,000,000
Net interest income	-173,000,000	-113,000,000	-144,000,000
Research and development expenses	114,000,000	112,000,000	133,000,000
Income taxes	-64,000,000	322,000,000	151,000,000
Result from investments in subsidiaries, associates and other	136,000,000	221,000,000	143,000,000
Revenues per employee	473,541	559,414	460,034

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-3.80	13.27	12.46
Cross Margin (%)	-6.72	14.02	12.55
Cash Flow Margin I	8.00%	13.54%	14.52%
EBIT Margin	-4.87%	14.98%	13.97%
EBITDA Margin	0.80%	19.55%	19.37%
ROE (Return on Equity)	-3.31	12.43	11.89
ROA (Return on Assets)	-0.45	8.04	6.95

Growth analysis

	2023	2022	2021
Net income growth	-	+22.44%	+102.23%
Revenues growth	-19.55%	+14.92%	+18.84%

Board of Directors

Kari Alpo Erik Jordan	Chairman of Supervisory Board
Astrid Hermann	Member of Supervisory Board
Christiane Kuehne	Member of Supervisory Board
Elisabeth Fleuriot	Member of Supervisory Board
Helena Hedblom	Member of Supervisory Board
Kurt Ove Håkan Buskhe	Member of Supervisory Board
Reima Rytölä	Member of Supervisory Board
Richard Nilsson	Member of Supervisory Board

Members of Management Board

Hans Sohlström	Chairman of Managing Board
Ad Smit	Member of Executive Committee
Hannu Kasurinen	Member of Executive Committee
Johanna Hagelberg	Member of Executive Committee
Katariina Kravi	Member of Executive Committee
Katariina Kravi	Member of Executive Committee
Lars Völkel	Member of Executive Committee
Lars Völkel	Member of Executive Committee
Micaela Thorström	Member of Executive Committee
Per Lyrvall	Member of Executive Committee
Per Lyrvall	Member of Executive Committee
Seppo Parvi	Member of Executive Committee
Tobias Bäärman	Member of Executive Committee
Tobias Bäärman	Member of Executive Committee