

KEMIRA OYJ

ISIN: FI0009004824

WKN: KEMIRA

Asset Class: Stock

Company

kemira

2024/03/20 12:24:26

Price

17.52

EUR

Difference



2.10%(0.36)



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Company Profile

Kemira Oyj engages in the provision of water quality and quantity management solutions, which improves energy, water, and raw material efficiency. It operates through the Pulp and Paper, and Industry and Water segments. The Pulp and Paper segment develops and sells products to fulfill customer needs, ensuring the portfolio of products and services for paper wet-end, focusing on packaging and board, as well as tissue products. The Industry and Water segment supports municipalities and water intensive industries in the efficient and sustainable utilization of resources. The company was founded in 1920 and is headquartered in Helsinki, Finland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,181,000,000		1,303,800,000		972,500,000	
Common stock capital		221,800,000		221,800,000		221,800,000
Fixed assets	2,335,300,000		2,392,200,000		2,202,100,000	
Equity capital of a company		1,684,200,000		1,684,600,000		1,342,700,000
Cash and cash equivalents	402,500,000		250,600,000		142,400,000	
Accrued liabilities		107,500,000		105,100,000		141,700,000
Other assets	-		-		-	
Current liabilities		884,900,000		894,900,000		791,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		947,200,000		1,116,500,000		1,040,900,000
Different income		-		-		-
Other liabilities		115,700,000		10,200,000		9,900,000
Total assets	3,516,300,000	3,516,300,000	3,696,000,000	3,696,000,000	3,174,600,000	3,174,600,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	4,915	4,902	4,926
Equity ratio	48.45%	45.98%	42.73%
Debt-equity ratio	106.40%	117.50%	134.01%

Others

	2023	2022	2021
Tax Expense Rate	27.65%	22.25%	19.54%

Income statement

	2023	2022	2021
Turnover	3,383,700,000	3,569,600,000	2,674,400,000
Net income	199,100,000	231,700,000	108,100,000
EBIT	328,600,000	345,600,000	171,100,000
Operating income before taxes	291,900,000	307,900,000	143,800,000
Cash Flow	546,000,000	400,300,000	220,200,000
Net interest income	-36,700,000	-37,700,000	-27,300,000
Research and development expenses	34,800,000	33,400,000	28,800,000
Income taxes	80,700,000	68,500,000	28,100,000
Result from investments in subsidiaries, associates and other	100,000	300,000	-500,000
Revenues per employee	688,444	728,193	542,915

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.88	6.49	4.04
Cross Margin (%)	8.63	8.63	5.38
Cash Flow Margin I	16.14%	11.21%	8.23%
EBIT Margin	9.71%	9.68%	6.40%
EBITDA Margin	15.73%	15.57%	13.88%
ROE (Return on Equity)	11.69	13.64	7.97
ROA (Return on Assets)	7.06	7.41	4.48

Growth analysis

	2023	2022	2021
Net income growth	-13.91%	+112.68%	-17.44%
Revenues growth	-5.21%	+33.47%	+10.18%

Board of Directors

Matti Kähkönen	Chairman of Supervisory Board
Fernanda Larsen	Member of Supervisory Board
Jari Pertti Paasikivi	Member of Supervisory Board
Kristian Pullola	Member of Supervisory Board
Mikael Staffas	Member of Supervisory Board
Timo Antero Lappalainen	Member of Supervisory Board
Tina Sejersgård Fanø	Member of Supervisory Board
Werner Fuhrmann	Member of Supervisory Board

Members of Management Board

Jari Rosendal	Chairman of Managing Board
Antti Salminen	Member of Executive Committee
Matthew R. Pixton	Member of Executive Committee
Eeva Salonen	Member of Executive Committee
Esa-Matti Puputti	Member of Executive Committee
Jukka Hakkila	Member of Executive Committee
Kim Poulsen	Member of Executive Committee
Petri Castrén	Member of Executive Committee