

TÉCNICAS REUNIDAS SA

ISIN: ES0178165017 WKN: - Asset Class: **Stock**

Company	2024/06/03 17:35:00
	Price
	12.88
	EUR
Difference	1.66%(0.21)



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Company Profile

Técnicas Reunidas SA engages in the production of clean fuels and petrochemical products. It operates through the following segments: Refining, Natural Gas, Petrochemicals, Low Carbon Technologies, and Other. The Refining segment provides management, engineering, procurement, construction, and commissioning services for facilities along the entire value chain to produce fuels. The Natural Gas segment focuses on the direction, management, engineering, procurement, construction, and commissioning services for facilities throughout the supply chain. The Petrochemicals segment is involved in the direction, management, engineering, procurement, construction, and start-up services for facilities dedicated to the production of basic chemical materials. The Low Carbon Technologies segment includes hydrogen, carbon capture and storage, and circular economy and bioproducts. The Other segment relates to the direction, management, engineering, procurement, construction, and commissioning services for facilities related to activities outside its business lines. The company was founded on July 6, 1960 and is headquartered in Madrid, Spain.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,934,244,000		4,326,226,000		3,291,372,000	
Common stock capital		8,030,000		5,590,000		5,590,000
Fixed assets	566,671,000		490,134,000		592,074,000	
Equity capital of a company		324,517,000		83,014,000		104,658,000
Cash and cash equivalents	1,033,657,000		959,680,000		666,879,000	
Accrued liabilities		85,642,000		84,328,000		72,419,000
Other assets	-		-		-	
Current liabilities		3,485,066,000		3,838,432,000		3,148,209,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		691,332,000		894,914,000		630,579,000
Different income		-		-		-
Other liabilities		262,000		255,000		283,000
Total assets	4,500,915,000	4,500,915,000	4,816,360,000	4,816,360,000	3,883,446,000	3,883,446,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	8,490	7,848	7,311
Equity ratio	7.45%	1.98%	2.94%
Debt-equity ratio	1,242.07%	4,956.33%	3,299.97%

Others

	2023	2022	2021
Tax Expense Rate	42.03%	-86.57%	-6.90%

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Income statement

	2023	2022	2021
Turnover	4,135,152,000	4,233,370,000	2,807,593,000
Net income	60,952,000	-37,134,000	-190,443,000
EBIT	136,617,000	9,051,000	-103,242,000
Operating income before taxes	103,748,000	-18,424,000	-178,730,000
Cash Flow	83,183,000	83,990,000	-267,169,000
Net interest income	-32,869,000	-27,475,000	-75,488,000
Research and development expenses	10,500,000	7,200,000	7,100,000
Income taxes	43,602,000	15,950,000	12,331,000
Result from investments in subsidiaries, associates and other	-416,000	-110,000	-1,072,000
Revenues per employee	487,061	539,420	384,023

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	1.47	-0.88	-6.78
Cross Margin (%)	2.51	-0.44	-6.37
Cash Flow Margin I	2.01%	1.98%	-9.52%
EBIT Margin	3.30%	0.21%	-3.68%
EBITDA Margin	3.93%	0.82%	-2.70%
ROE (Return on Equity)	18.17	-38.98	-166.73
ROA (Return on Assets)	2.65	0.04	-2.89

Growth analysis

	2023	2022	2021
Net income growth	-	-80.56%	-
Revenues growth	-2.32%	+50.78%	-20.25%

Board of Directors

Juan Lladó Arburúa	Chairman of Supervisory Board
Petra Mateos-Aparicio Morales	Member of Supervisory Board
Alfredo Bonet Baiget	Member of Supervisory Board
Ignacio Sánchez-Asiain Sanz	Member of Supervisory Board
Inés Elvira Andrade Moreno	Member of Supervisory Board
José Nieto de la Cierva	Member of Supervisory Board
José Manuel Lladó Arburúa	Member of Supervisory Board
Pedro Luis Uriarte Santamarina	Member of Supervisory Board
Silvia Iranzo	Member of Supervisory Board

Members of Management Board

Juan Lladó Arburúa	Chairman of Managing Board
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