

# TÉCNICAS REUNIDAS SA

ISIN: ES0178165017 WKN: - Asset Class: **Stock**

<b>Company</b>	2024/05/07 17:35:25
	<b>Price</b> <b>9.57</b> EUR
	<b>Difference</b> <span style="color: green;">▲</span> 3.57%(0.33)



<b>Contact Details</b>	
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## Company Profile

Técnicas Reunidas SA engages in the production of clean fuels and petrochemical products. It operates through the following segments: Refining, Natural Gas, Petrochemicals, Low Carbon Technologies, and Other. The Refining segment provides management, engineering, procurement, construction, and commissioning services for facilities along the entire value chain to produce fuels. The Natural Gas segment focuses on the direction, management, engineering, procurement, construction, and commissioning services for facilities throughout the supply chain. The Petrochemicals segment is involved in the direction, management, engineering, procurement, construction, and start-up services for facilities dedicated to the production of basic chemical materials. The Low Carbon Technologies segment includes hydrogen, carbon capture and storage, and circular economy and bioproducts. The Other segment relates to the direction, management, engineering, procurement, construction, and commissioning services for facilities related to activities outside its business lines. The company was founded on July 6, 1960 and is headquartered in Madrid, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,934,244,000		4,326,226,000		3,291,372,000	
<b>Common stock capital</b>		8,030,000		5,590,000		5,590,000
<b>Fixed assets</b>	566,671,000		490,134,000		592,074,000	
<b>Equity capital of a company</b>		324,517,000		83,014,000		104,658,000
<b>Cash and cash equivalents</b>	1,033,657,000		959,680,000		666,879,000	
<b>Accrued liabilities</b>		85,642,000		84,328,000		72,419,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		3,485,066,000		3,838,432,000		3,148,209,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		691,332,000		894,914,000		630,579,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		262,000		255,000		283,000
<b>Total assets</b>	4,500,915,000	4,500,915,000	4,816,360,000	4,816,360,000	3,883,446,000	3,883,446,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	8,490	7,848	7,311
<b>Equity ratio</b>	7.45%	1.98%	2.94%
<b>Debt-equity ratio</b>	1,242.07%	4,956.33%	3,299.97%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	42.03%	-86.57%	-6.90%

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## Income statement

	2023	2022	2021
<b>Turnover</b>	4,135,152,000	4,233,370,000	2,807,593,000
<b>Net income</b>	60,952,000	-37,134,000	-190,443,000
<b>EBIT</b>	136,617,000	9,051,000	-103,242,000
<b>Operating income before taxes</b>	103,748,000	-18,424,000	-178,730,000
<b>Cash Flow</b>	83,183,000	83,990,000	-267,169,000
<b>Net interest income</b>	-32,869,000	-27,475,000	-75,488,000
<b>Research and development expenses</b>	10,500,000	7,200,000	7,100,000
<b>Income taxes</b>	43,602,000	15,950,000	12,331,000
<b>Result from investments in subsidiaries, associates and other</b>	-416,000	-110,000	-1,072,000
<b>Revenues per employee</b>	487,061	539,420	384,023

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	1.47	-0.88	-6.78
<b>Cross Margin (%)</b>	2.51	-0.44	-6.37
<b>Cash Flow Margin I</b>	2.01%	1.98%	-9.52%
<b>EBIT Margin</b>	3.30%	0.21%	-3.68%
<b>EBITDA Margin</b>	3.93%	0.82%	-2.70%
<b>ROE (Return on Equity)</b>	18.17	-38.98	-166.73
<b>ROA (Return on Assets)</b>	2.65	0.04	-2.89

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	-	-80.56%	-
<b>Revenues growth</b>	-2.32%	+50.78%	-20.25%

## Board of Directors

Juan Lladó Arburúa	Chairman of Supervisory Board
Petra Mateos-Aparicio Morales	Member of Supervisory Board
Alfredo Bonet Baiget	Member of Supervisory Board
Ignacio Sánchez-Asiain Sanz	Member of Supervisory Board
Inés Elvira Andrade Moreno	Member of Supervisory Board
José Nieto de la Cierva	Member of Supervisory Board
José Manuel Lladó Arburúa	Member of Supervisory Board
Pedro Luis Uriarte Santamarina	Member of Supervisory Board
Silvia Irazo	Member of Supervisory Board

## Members of Management Board

Juan Lladó Arburúa	Chairman of Managing Board
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