

# ACERINOX SA

ISIN: ES0132105018 WKN: - Asset Class: **Stock**

## Company

2024/07/16 17:35:21



Price

**9.89** EUR

Difference ▼ -0.75% (-0.08)



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## Company Profile

Acerinox SA is a holding company. It is engaged through its subsidiaries in manufacturing, transformation and marketing of stainless steel products. It operates through the following segments: Flat Stainless Steel Products, Long Stainless Steel Products, and Other. The Flat Stainless Steel Products segment includes slabs, coils, plates, flats, circles, and sheet bars. The Long Stainless Steel Products segment consists of bars, angles, wires, and wire rod. The Other segment comprises of other stainless steel products. The company was founded on September 30, 1970 and is headquartered in Madrid, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	4,321,680,000		4,415,719,000		3,916,795,000	
<b>Common stock capital</b>		62,334,000		64,931,000		67,637,000
<b>Fixed assets</b>	1,830,912,000		1,957,532,000		2,110,373,000	
<b>Equity capital of a company</b>		2,463,126,000		2,547,693,000		2,214,862,000
<b>Cash and cash equivalents</b>	1,793,683,000		1,548,040,000		1,274,929,000	
<b>Accrued liabilities</b>		179,994,000		159,058,000		196,540,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,902,446,000		1,947,144,000		1,967,566,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,750,673,000		1,850,949,000		1,826,056,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		976,000		-471,000		5,735,000
<b>Total assets</b>	6,152,592,000	6,152,592,000	6,373,251,000	6,373,251,000	6,027,168,000	6,027,168,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	8,249	8,144	8,150
<b>Equity ratio</b>	40.92%	41.13%	37.74%
<b>Debt-equity ratio</b>	144.36%	143.13%	164.97%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	38.94%	31.38%	23.54%

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## Income statement

	2023	2022	2021
Turnover	6,607,978,000	8,688,494,000	6,705,739,000
Net income	228,128,000	556,054,000	571,882,000
EBIT	380,737,000	874,289,000	812,443,000
Operating income before taxes	355,345,000	831,275,000	765,729,000
Cash Flow	481,481,000	544,949,000	387,880,000
Net interest income	-25,392,000	-43,014,000	-46,714,000
Research and development expenses	17,652,000	16,516,000	14,935,000
Income taxes	138,378,000	260,889,000	180,222,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	801,064	1,066,858	822,790

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	3.45	6.40	8.53
Cross Margin (%)	5.38	9.57	11.42
Cash Flow Margin I	7.29%	6.27%	5.78%
EBIT Margin	5.76%	10.06%	12.12%
EBITDA Margin	8.35%	12.28%	14.79%
ROE (Return on Equity)	9.06	21.21	25.14
ROA (Return on Assets)	5.41	9.80	10.31

## Growth analysis

	2023	2022	2021
Net income growth	-57.41%	+2.37%	+1,072.22%
Revenues growth	-23.95%	+29.57%	+43.64%

## Board of Directors

Carlos Ortega Arias-Paz	Chairman of Supervisory Board
Pedro Sáinz de Baranda Riva	Member of Supervisory Board
Francisco Javier Garcia Sanz	Member of Supervisory Board
George Donald Johnston	Member of Supervisory Board
Laura González Molero	Member of Supervisory Board
Leticia Iglesias Herraiz	Member of Supervisory Board
Marta Martínez Alonso	Member of Supervisory Board
Rosa María García Piñeiro	Member of Supervisory Board
Santos Martínez-Conde Gutiérrez	Member of Supervisory Board
Tomás Hevia Armengol	Member of Supervisory Board

## Members of Management Board

Bernardo Velázquez Herreros	Chairman of Managing Board
Daniel Azpitarte	Member of Executive Committee
Miguel Ferrandis	Member of Executive Committee