

# ACERINOX SA

ISIN: ES0132105018 WKN: - Asset Class: **Stock**

## Company



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Price

**9.20** EUR

Difference 1.88%(0.17)



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## Company Profile

Acerinox SA is a holding company. It is engaged through its subsidiaries in manufacturing, transformation and marketing of stainless steel products. It operates through the following segments: Flat Stainless Steel Products, Long Stainless Steel Products, and Other. The Flat Stainless Steel Products segment includes slabs, coils, plates, flats, circles, and sheet bars. The Long Stainless Steel Products segment consists of bars, angles, wires, and wire rod. The Other segment comprises of other stainless steel products. The company was founded on September 30, 1970 and is headquartered in Madrid, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	4,321,680,000		4,415,719,000		3,916,795,000	
Common stock capital		62,334,000		64,931,000		67,637,000
Fixed assets	1,830,912,000		1,957,532,000		2,110,373,000	
Equity capital of a company		2,463,126,000		2,547,693,000		2,214,862,000
Cash and cash equivalents	1,793,683,000		1,548,040,000		1,274,929,000	
Accrued liabilities		179,994,000		159,058,000		196,540,000
Other assets	-		-		-	
Current liabilities		1,902,446,000		1,947,144,000		1,967,566,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,750,673,000		1,850,949,000		1,826,056,000
Different income		-		-		-
Other liabilities		976,000		-471,000		5,735,000
Total assets	6,152,592,000	6,152,592,000	6,373,251,000	6,373,251,000	6,027,168,000	6,027,168,000

## Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	8,249	8,144	8,150
Equity ratio	40.92%	41.13%	37.74%
Debt-equity ratio	144.36%	143.13%	164.97%

## Others

	2023	2022	2021
Tax Expense Rate	38.94%	31.38%	23.54%

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## Income statement

	2023	2022	2021
<b>Turnover</b>	6,607,978,000	8,688,494,000	6,705,739,000
<b>Net income</b>	228,128,000	556,054,000	571,882,000
<b>EBIT</b>	380,737,000	874,289,000	812,443,000
<b>Operating income before taxes</b>	355,345,000	831,275,000	765,729,000
<b>Cash Flow</b>	481,481,000	544,949,000	387,880,000
<b>Net interest income</b>	-25,392,000	-43,014,000	-46,714,000
<b>Research and development expenses</b>	17,652,000	16,516,000	14,935,000
<b>Income taxes</b>	138,378,000	260,889,000	180,222,000
<b>Result from investments in subsidiaries, associates and other</b>	-	-	-
<b>Revenues per employee</b>	801,064	1,066,858	822,790

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	3.45	6.40	8.53
<b>Cross Margin (%)</b>	5.38	9.57	11.42
<b>Cash Flow Margin I</b>	7.29%	6.27%	5.78%
<b>EBIT Margin</b>	5.76%	10.06%	12.12%
<b>EBITDA Margin</b>	8.35%	12.28%	14.79%
<b>ROE (Return on Equity)</b>	9.06	21.21	25.14
<b>ROA (Return on Assets)</b>	5.41	9.80	10.31

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	-57.41%	+2.37%	+1,072.22%
<b>Revenues growth</b>	-23.95%	+29.57%	+43.64%

## Board of Directors

Carlos Ortega Arias-Paz	Chairman of Supervisory Board
Pedro Sáinz de Baranda Riva	Member of Supervisory Board
Francisco Javier Garcia Sanz	Member of Supervisory Board
George Donald Johnston	Member of Supervisory Board
Laura González Molero	Member of Supervisory Board
Leticia Iglesias Herraiz	Member of Supervisory Board
Marta Martínez Alonso	Member of Supervisory Board
Rosa María García Piñeiro	Member of Supervisory Board
Santos Martínez-Conde Gutiérrez	Member of Supervisory Board
Tomás Hevia Armengol	Member of Supervisory Board

## Members of Management Board

Bernardo Velázquez Herreros	Chairman of Managing Board
Daniel Azpitarte	Member of Executive Committee
Miguel Ferrandis	Member of Executive Committee