

# CIE AUTOMOTIVE SA

ISIN: ES0105630315 WKN: - Asset Class: **Stock**

## Company



2024/04/16 17:35:22

Price

**25.50**

EUR

Difference

**-0.58% (-0.15)**



## Contact Details

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## Company Profile

CIE Automotive SA engages in the design, manufacture, and sale of automotive components and sub-assemblies for the global automotive market. It operates through the following geographical segments: North America, Brazil, Asia, Mahindra CIE Europe, and Rest of Europe. The North America Segment includes basically group companies in Mexico and United States. The Brazil segment consists of group companies located in Brazil. The Asia segment covers the Indian companies of the Mahindra CIE group, as well as the companies located in the People's Republic of China. The Mahindra CIE Europe segment represents the business for the manufacture of European forges, dependent on the Mahindra CIE group. The Rest of Europe segment comprises of all non-dependent of Mahindra CIE subgroup manufacturing businesses basically located in Europe. The company was founded on April 13, 1939 and is headquartered in Bilbao, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	1,796,338,000		1,734,161,000		1,640,962,000	
<b>Common stock capital</b>		29,952,000		30,637,000		30,637,000
<b>Fixed assets</b>	3,872,661,000		3,909,226,000		3,757,153,000	
<b>Equity capital of a company</b>		1,661,244,000		1,504,649,000		1,367,622,000
<b>Cash and cash equivalents</b>	839,921,000		732,053,000		658,788,000	
<b>Accrued liabilities</b>		147,076,000		135,298,000		196,534,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,837,361,000		1,906,675,000		1,846,085,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		2,170,394,000		2,232,063,000		2,184,408,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		100,305,000		188,620,000		114,149,000
<b>Total assets</b>	5,668,999,000	5,668,999,000	5,643,387,000	5,643,387,000	5,398,115,000	5,398,115,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	25,307	24,999	24,484
<b>Equity ratio</b>	36.09%	33.06%	32.38%
<b>Debt-equity ratio</b>	177.09%	202.44%	208.82%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	23.08%	21.62%	23.63%

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## Income statement

	2023	2022	2021
<b>Turnover</b>	3,959,479,000	3,838,606,000	3,093,290,000
<b>Net income</b>	311,140,000	293,184,000	266,502,000
<b>EBIT</b>	532,709,000	440,234,000	400,396,000
<b>Operating income before taxes</b>	441,259,000	409,837,000	373,821,000
<b>Cash Flow</b>	523,123,000	585,570,000	470,329,000
<b>Net interest income</b>	-91,450,000	-30,397,000	-26,575,000
<b>Research and development expenses</b>	-	-	-
<b>Income taxes</b>	101,824,000	88,603,000	88,347,000
<b>Result from investments in subsidiaries, associates and other</b>	8,383,000	11,432,000	6,971,000
<b>Revenues per employee</b>	156,458	153,550	126,339

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	7.86	7.64	8.62
<b>Cross Margin (%)</b>	11.14	10.68	12.08
<b>Cash Flow Margin I</b>	13.21%	15.25%	15.20%
<b>EBIT Margin</b>	13.45%	11.47%	12.94%
<b>EBITDA Margin</b>	18.07%	16.33%	18.22%
<b>ROE (Return on Equity)</b>	15.21	15.71	15.25
<b>ROA (Return on Assets)</b>	7.72	6.26	5.88

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	+7.23%	+14.22%	+47.30%
<b>Revenues growth</b>	+3.15%	+24.09%	+7.31%

## Board of Directors

Antón María Pradera Jáuregui	Chairman of Supervisory Board
Abanti Sankaranarayanan	Member of Supervisory Board
Aránzazu Estefanía Larrañaga	Member of Supervisory Board
Elena María Orbegoza Laborde	Member of Supervisory Board
Fermín del Río Sanz de Acedo	Member of Supervisory Board
Francisco Jose Riberas Mera	Member of Supervisory Board
Iñigo Barea Egaña	Member of Supervisory Board
Jacobo Llanza Figueroa	Member of Supervisory Board
Javier Fernández Alonso	Member of Supervisory Board
Juan María Riberas Mera	Member of Supervisory Board
María Eugenia Girón Dávila	Member of Supervisory Board
María Teresa Salegui Arbizu	Member of Supervisory Board
Shriprakash Shukla	Member of Supervisory Board

## Members of Management Board

Jesús María Herrera Barandiaran	Chairman of Managing Board
Aitor Zazpe Goñi	Member of Executive Committee
Alexandre Torres Colomar	Member of Executive Committee
Ander Arenaza Álvarez	Member of Executive Committee
Irache Pardo Villanueva	Member of Executive Committee
José Luis Castelo Sánchez	Member of Executive Committee
Justino Unamuno Urcelay	Member of Executive Committee
Lorea Aristizabal Abasolo	Member of Executive Committee
María Miñambres García	Member of Executive Committee
Susana Molinuevo Apellániz	Member of Executive Committee