

# CIE AUTOMOTIVE SA

ISIN: ES0105630315 WKN: - Asset Class: **Stock**

## Company



2024/04/09 17:35:11

Price  
**25.85**  
EUR

Difference -0.39% (-0.10)



## Contact Details

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## Company Profile

### Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,796,338,000		1,734,161,000		1,640,962,000	
Common stock capital		29,952,000		30,637,000		30,637,000
Fixed assets	3,872,661,000		3,909,226,000		3,757,153,000	
Equity capital of a company		1,661,244,000		1,504,649,000		1,367,622,000
Cash and cash equivalents	839,921,000		732,053,000		658,788,000	
Accrued liabilities		147,076,000		135,298,000		196,534,000
Other assets	-		-		-	
Current liabilities		1,837,361,000		1,906,675,000		1,846,085,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,170,394,000		2,232,063,000		2,184,408,000
Different income		-		-		-
Other liabilities		100,305,000		188,620,000		114,149,000
Total assets	5,668,999,000	5,668,999,000	5,643,387,000	5,643,387,000	5,398,115,000	5,398,115,000

## Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	25,307	24,999	24,484
Equity ratio	36.09%	33.06%	32.38%
Debt-equity ratio	177.09%	202.44%	208.82%

## Others

	2023	2022	2021
Tax Expense Rate	23.08%	21.62%	23.63%

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## Income statement

	2023	2022	2021
<b>Turnover</b>	3,959,479,000	3,838,606,000	3,093,290,000
<b>Net income</b>	311,140,000	293,184,000	266,502,000
<b>EBIT</b>	532,709,000	440,234,000	400,396,000
<b>Operating income before taxes</b>	441,259,000	409,837,000	373,821,000
<b>Cash Flow</b>	523,123,000	585,570,000	470,329,000
<b>Net interest income</b>	-91,450,000	-30,397,000	-26,575,000
<b>Research and development expenses</b>	-	-	-
<b>Income taxes</b>	101,824,000	88,603,000	88,347,000
<b>Result from investments in subsidiaries, associates and other</b>	8,383,000	11,432,000	6,971,000
<b>Revenues per employee</b>	156,458	153,550	126,339

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	7.86	7.64	8.62
<b>Cross Margin (%)</b>	11.14	10.68	12.08
<b>Cash Flow Margin I</b>	13.21%	15.25%	15.20%
<b>EBIT Margin</b>	13.45%	11.47%	12.94%
<b>EBITDA Margin</b>	18.07%	16.33%	18.22%
<b>ROE (Return on Equity)</b>	15.21	15.71	15.25
<b>ROA (Return on Assets)</b>	7.72	6.26	5.88

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	+7.23%	+14.22%	+47.30%
<b>Revenues growth</b>	+3.15%	+24.09%	+7.31%

## Board of Directors

Antón María Pradera Jáuregui	Chairman of Supervisory Board
Abanti Sankaranarayanan	Member of Supervisory Board
Aránzazu Estefanía Larrañaga	Member of Supervisory Board
Elena María Orbegoza Laborde	Member of Supervisory Board
Fermín del Río Sanz de Acedo	Member of Supervisory Board
Francisco Jose Riberas Mera	Member of Supervisory Board
Iñigo Barea Egaña	Member of Supervisory Board
Jacobo Llanza Figueroa	Member of Supervisory Board
Javier Fernández Alonso	Member of Supervisory Board
Juan María Riberas Mera	Member of Supervisory Board
María Eugenia Girón Dávila	Member of Supervisory Board
María Teresa Salegui Arbizu	Member of Supervisory Board
Shriprakash Shukla	Member of Supervisory Board

## Members of Management Board

Jesús María Herrera Barandiaran	Chairman of Managing Board
Aitor Zazpe Goñi	Member of Executive Committee
Alexandre Torres Colomar	Member of Executive Committee
Ander Arenaza Álvarez	Member of Executive Committee
Irache Pardo Villanueva	Member of Executive Committee
José Luis Castelo Sánchez	Member of Executive Committee
Justino Unamuno Urcelay	Member of Executive Committee
Lorea Aristizabal Abasolo	Member of Executive Committee
María Miñambres García	Member of Executive Committee
Susana Molinuevo Apellániz	Member of Executive Committee