

# MERLIN PROPERTIES SOCIMI S.A.

ISIN: ES0105025003 WKN: - Asset Class: Stock

## Company



2024/06/17 17:35:19

Price  
**10.52**

EUR

Difference ▲  
-0.75% (-0.08)



## Contact Details

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SOCIMI SA

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## Company Profile

MERLIN Properties SOCIMI SA is engaged in the acquisition, development, and management of commercial real estate properties in the Iberian peninsula. It operates through the following segments: Office Buildings, Net Lease, Shopping Centres, Logistics Assets, and Other. The company was founded on March 25, 2014 and is headquartered in Madrid, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023           |                        | 2022           |                        | 2021           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | -              | -                      | -              | -                      | -              | -                      |
| <b>Common stock capital</b>           |                | 469,771,000            |                | 469,771,000            |                | 469,771,000            |
| <b>Fixed assets</b>                   | -              | -                      | -              | -                      | -              | -                      |
| <b>Equity capital of a company</b>    |                | 6,539,038,000          |                | 6,849,224,000          |                | 7,026,922,000          |
| <b>Cash and cash equivalents</b>      | 461,223,000    |                        | 429,449,000    |                        | 866,721,000    |                        |
| <b>Accrued liabilities</b>            |                | 20,181,000             |                | 12,670,000             |                | 11,210,000             |
| <b>Other assets</b>                   | -              | -                      | -              | -                      | -              | -                      |
| <b>Current liabilities</b>            |                | -                      |                | -                      |                | -                      |
| <b>Prepayments and accrued income</b> |                | -                      |                | -                      |                | -                      |
| <b>Non-current liabilities</b>        |                | -                      |                | -                      |                | -                      |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 383,930,000            |                | 362,498,000            |                | 334,121,000            |
| <b>Total assets</b>                   | 12,065,411,000 | 12,065,411,000         | 12,051,483,000 | 12,051,483,000         | 14,272,837,000 | 14,272,837,000         |

## Balance notes

|                            | 2023   | 2022   | 2021    |
|----------------------------|--------|--------|---------|
| <b>Accounting standard</b> | IFRS   | IFRS   | IFRS    |
| <b>Employees</b>           | 266    | 260    | 239     |
| <b>Equity ratio</b>        | 54.20% | 56.83% | 49.23%  |
| <b>Debt-equity ratio</b>   | 84.51% | 75.95% | 103.12% |

## Others

|                         | 2023   | 2022   | 2021  |
|-------------------------|--------|--------|-------|
| <b>Tax Expense Rate</b> | -7.40% | 28.19% | 1.36% |

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## Income statement

|   | 2023         | 2022         | 2021         |
|---|--------------|--------------|--------------|
| Turnover  | 469,533,000  | 441,405,000  | 471,131,000  |
| Net income  | -83,497,000  | 41,356,000   | 512,217,000  |
| EBIT  | 12,871,000   | 133,326,000  | 620,638,000  |
| Operating income before taxes                                 | -114,915,000 | 24,123,000   | 484,238,000  |
| Cash Flow   | 227,965,000  | 222,155,000  | 230,466,000  |
| Net interest income   | -127,786,000 | -109,203,000 | -136,400,000 |
| Research and development expenses                             | -            | -            | -            |
| Income taxes  | 8,505,000    | 6,800,000    | 6,581,000    |
| Result from investments in subsidiaries, associates and other | 39,923,000   | 24,033,000   | 34,560,000   |
| Revenues per employee   | 1,765,162    | 1,697,712    | 1,971,259    |

## Board of Directors

|                                  |                               |
|----------------------------------|-------------------------------|
| José Luis de Mora Gil-Gallardo   | Chairman of Supervisory Board |
| Emilio Novela Berlín             | Member of Supervisory Board   |
| Ana María García Fau             | Member of Supervisory Board   |
| Fernando Javier Ortiz Vaamonde   | Member of Supervisory Board   |
| Francisca Ortega Hernández-Agero | Member of Supervisory Board   |
| George Donald Johnston           | Member of Supervisory Board   |
| Ignacio Gil-Casares              | Member of Supervisory Board   |
| Juan Antonio Alcaraz García      | Member of Supervisory Board   |
| Juan María Aguirre Gonzalo       | Member of Supervisory Board   |
| María Luisa Jordá Castro         | Member of Supervisory Board   |
| Miguel Ollero Barrera            | Member of Supervisory Board   |
| Pilar Cavero Mestre              | Member of Supervisory Board   |

## Members of Management Board

|                     |                               |
|---------------------|-------------------------------|
| Ismael Clemente     | Chairman of Managing Board    |
| Fernando Ferrero    | Member of Executive Committee |
| Fernando Ramírez    | Member of Executive Committee |
| Francisco Rivas     | Member of Executive Committee |
| Inés Arellano       | Member of Executive Committee |
| José Navarro        | Member of Executive Committee |
| Luis Lázaro         | Member of Executive Committee |
| Manuel García Casas | Member of Executive Committee |
| Miguel Ollero       | Member of Executive Committee |
| Miguel Oñate        | Member of Executive Committee |