


# NOVONESIS A/S SER. B

ISIN: DK0060336014 WKN: - Asset Class: **Stock**

|  |   |
|--|---|
| <b>Company</b>   | 2024/05/08 16:59:34   |
|  | <b>Price</b>  |
|  | <b>418.40</b>   |
|  | DKK   |
| <b>Difference</b>  |  1.01%(4.20) |



|                        |  |
|------------------------|--|
| <b>Contact Details</b> |  |
| NOVONESIS A/S          | Tel: +   |
| --                     | Fax: +   |
| Biologiens Vej 2       | Web: <a href="http://www.novonesis.com">http://www.novonesis.com</a> |
| 2800 Lyngby            | E-mail: -  |

## Company Profile

Novonesis A/S engages in the era of biosolutions. It innovates and develops transformative biosolutions that improve the way the world produces, consumes, and lives. The company was founded on January 29, 2024, is headquartered in Lyngby, Denmark.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023           |                        | 2022           |                        | 2021           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | 9,462,000,000  |                        | 9,241,000,000  |                        | 7,823,000,000  |                        |
| <b>Common stock capital</b>           |                | 562,000,000            |                | 562,000,000            |                | 564,000,000            |
| <b>Fixed assets</b>                   | 19,132,000,000 |                        | 18,772,000,000 |                        | 17,405,000,000 |                        |
| <b>Equity capital of a company</b>    |                | 14,351,000,000         |                | 14,228,000,000         |                | 12,206,000,000         |
| <b>Cash and cash equivalents</b>      | 1,116,000,000  |                        | 1,041,000,000  |                        | 963,000,000    |                        |
| <b>Accrued liabilities</b>            |                | 100,000,000            |                | 119,000,000            |                | 153,000,000            |
| <b>Other assets</b>                   | -              |                        | -              |                        | -              |                        |
| <b>Current liabilities</b>            |                | 7,262,000,000          |                | 6,963,000,000          |                | 5,673,000,000          |
| <b>Prepayments and accrued income</b> | -              |                        | -              |                        | -              |                        |
| <b>Non-current liabilities</b>        |                | 6,981,000,000          |                | 6,822,000,000          |                | 7,349,000,000          |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 152,000,000            |                | 1,113,000,000          |                | 1,361,000,000          |
| <b>Total assets</b>                   | 28,594,000,000 | 28,594,000,000         | 28,013,000,000 | 28,013,000,000         | 25,228,000,000 | 25,228,000,000         |

## Balance notes

|                            | 2023   | 2022   | 2021    |
|----------------------------|--------|--------|---------|
| <b>Accounting standard</b> | IFRS   | IFRS   | IFRS    |
| <b>Employees</b>           | 6,756  | 6,781  | 6,527   |
| <b>Equity ratio</b>        | 51.49% | 52.19% | 49.89%  |
| <b>Debt-equity ratio</b>   | 94.20% | 91.62% | 100.46% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 22.15% | 19.07% | 19.83% |

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## Income statement

|  | 2023           | 2022           | 2021           |
|--|----------------|----------------|----------------|
| <b>Turnover</b>  | 17,899,000,000 | 17,553,000,000 | 14,951,000,000 |
| <b>Net income</b>  | 3,024,000,000  | 3,676,000,000  | 3,146,000,000  |
| <b>EBIT</b>  | 550,480,500    | 631,879,200    | 534,120,300    |
| <b>Operating income before taxes</b>                                 | 3,927,000,000  | 4,563,000,000  | 3,928,000,000  |
| <b>Cash Flow</b>   | 4,152,000,000  | 4,006,000,000  | 4,062,000,000  |
| <b>Net interest income</b>   | -178,000,000   | -149,000,000   | -55,000,000    |
| <b>Research and development expenses</b>                             | 1,735,000,000  | 1,655,000,000  | 1,662,000,000  |
| <b>Income taxes</b>  | 870,000,000    | 870,000,000    | 779,000,000    |
| <b>Result from investments in subsidiaries, associates and other</b> | -18,000,000    | -7,000,000     | -4,000,000     |
| <b>Revenues per employee</b>   | 355,278        | 347,125        | 307,175        |

## Board of Directors

|                    |                               |
|--------------------|-------------------------------|
| Cees de Jong       | Chairman of Supervisory Board |
| Morten Otto Sommer | Member of Supervisory Board   |
| Sharon James       | Member of Supervisory Board   |
| Anders Knudsen     | Member of Supervisory Board   |
| Anne Breum         | Member of Supervisory Board   |
| Heine Dalsgaard    | Member of Supervisory Board   |
| Jens Øbro          | Member of Supervisory Board   |
| Jesper Brandgaard  | Member of Supervisory Board   |
| Kasim Kutay        | Member of Supervisory Board   |
| Kevin Lane         | Member of Supervisory Board   |
| Kim Stratton       | Member of Supervisory Board   |
| Lise Kaee          | Member of Supervisory Board   |
| Preben Nielsen     | Member of Supervisory Board   |

## Members of Management Board

|                           |                               |
|---------------------------|-------------------------------|
| Ester Baiget              | Chairman of Managing Board    |
| Amy Byrick                | Member of Executive Committee |
| Anders Lund               | Member of Executive Committee |
| Claus Crone Fuglsang      | Member of Executive Committee |
| Henrik Joerck Nielsen     | Member of Executive Committee |
| Jacob Vishof Paulsen      | Member of Executive Committee |
| Morten Enggaard Rasmussen | Member of Executive Committee |
| Rainer Lehmann            | Member of Executive Committee |
| Tina Sejersgard Fano      | Member of Executive Committee |