

Prémiový dluhový cenný papír 7% EURO STOXX 50® Deep Barrier 14

ISIN: DE000VU82JR2

Overview

Date: 2024/04/29 10:40:00

Bid	Ask
98.78	-

Difference	-0.32% (-0.32)
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General attributes

Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	DE
Current coupon	7.000%
Coupon style	fix
Coupon payment date	2024/09/04
Coupon payment period	annually
Value date	2023/09/04
Maturity	2026/09/04
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Accrued Interest	462.78
Investor tolerance	4 (scale 1-7)



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

Advantages

What does PDCP 7% EURO STOXX 50® Deep Barrier 14 offer?

- Possibility to gain an interesting total yield amounting to 21% in three years.
- Fixed yield of 7% p.a. is paid out annually regardless on the performance of the underlying index on set days, i.e. on 4 September until the maturity date or early maturity date.
- An attractive 49% barrier level of the initial value (see Note 2) of the EURO STOXX 50® stock index.
- PDCP 7% EURO STOXX 50® Deep

Details you should be aware of

Please note that the target market of this investment instrument is listed below. If you do not meet any of the listed parameters, you may be outside the specified target market!

The target market defines the set of investors (retail clients) for whom the investment product is intended.

This investment product is intended for investors who:

- have sufficient knowledge and/or

- Barrier 14 can be automatically repaid early already after the first year of its duration, or the following year, provided that the EURO STOXX 50® index at the observation date is at or above the currently valid barrier for early repayment. The last annual yield is paid out on the date of early maturity.
- Barrier for automatic early repayment is decreasing over in time: 100% (after a year), 90% (after two years).
- PDCP 7% EURO STOXX 50® Deep Barrier 14 is issued in Czech crowns and the investor does not bear the currency risk.
- Notification of key information. An electronic version of the Basic Prospectus is published on the issuer's website <https://prospectus.vontobel.com/> or at www.investicnicentrum.cz/prospekty.
- An electronic version of the Notification of Key Information is published on the website derinet.vontobel.ch/api/kid?isin=DE000VU82JR2&language=cs or you can find it on the investment portal www.investicnicentrum.cz.

- experience regarding bonds.
- seek investment profit
- are able to accept a level of risk that is in accordance with the risk indicator of the product specified in General attributes.
- In the event of an unfavorable development of the investment, they are able to bear the possible loss, which is illustrated by performance scenarios, see Key Information Document (KID).
- are interested in holding the product until the maturity specified in General attributes.

This investment product is not intended for investors (negative product target market), who:

- do not have sufficient knowledge regarding structured investment instruments and shares
- are unable to bear the loss of invested funds indicated in the Key Information Document (KID) in the event of an unfavorable development of the investment

The client's compatibility with the product's target market will be evaluated during the purchase process.

- PDCP 7% EURO STOXX 50® Deep Barrier 14 does not guarantee a return on the invested amount and the investor can lose the whole investment or part of it.
- The holder of PDCP 7% EURO STOXX 50® Deep Barrier 14 bears the issuer's and guarantor's credit risk.
- If during the observation period the closing value of EURO STOXX 50® stock index falls below the barrier of 49% of its initial value and concurrently at the last date of the observation period this value shall not be equal or higher than 80% of its initial value, the holder of PDCP 7% EURO STOXX 50® Deep Barrier 14 shall incur a loss.

You will find more information and examples in the leaflet.

Description

PDCP 7% EURO STOXX 50® Deep Barrier 14 with the option of automatic early repayment allows to gain an attractive fixed yield of 7% (see Note) per annum.

The payout of the nominal value of PDCP 7% EURO STOXX 50® Deep Barrier 14 is based on the trend of the EURO STOXX 50® stock index which includes leading European companies. The fixed annual yield of 7% (see Note) is paid out regardless of the trend of the underlying index. In addition, PDCP 7% EURO STOXX 50® Deep Barrier 14 enables its early repayment at the growth or stagnation of the underlying index in the first year or, even at a limited decline of the underlying index in the second year of its duration.

Issuer: Vontobel Financial Products GmbH
Guarantor: Vontobel Holding AG (Moody's A2)
Underlying index: EURO STOXX 50®
Fixed yield: 7% p.a.
Subscription period: 13 July 2023 (9.00)–28 August 2023 (23.59)

You will find more information and examples in the leaflet.

Payment notes

How does the PDCP 7% EURO STOXX 50® Deep Barrier 14 work?

- The return of the nominal value of PDCP 7% EURO STOXX 50® Deep Barrier 14 at its maturity date is based on the market rate trend of the EURO STOXX 50® stock index.
- The initial value (see Note 2) of the EURO STOXX 50® index shall be fixed on 28 August 2023.
- The EURO STOXX 50® index trend shall be observed from 29 August 2023 to 28 August 2026 (daily closing price).
- The yield of 7 % p.a. of the nominal value of PDCP 7% EURO STOXX 50® Deep Barrier 14 is paid out annually and is paid always which means regardless on the trend of the underlying asset – the EURO STOXX 50® stock index.
- The barrier level is set at 49% of the fixed initial value (see Note 2) of the EURO STOXX 50® index, touching the barrier is not considered as its breaking.
- Automatic early repayment for the duration of PDCP 7% EURO STOXX 50® Deep Barrier 14 may arise once a year, if the value of the underlying asset at the relevant date of observation equals or is above the current valid barrier for early repayment.
- If the condition for automatic early repayment is not met, the investor shall receive an annual yield of 7% of its nominal value and PDCP 7% EURO STOXX 50® Deep Barrier 14 continues to the next date of possible early repayment.
- If the PDCP 7% EURO STOXX 50® Deep Barrier 14 is repaid early, the investor shall receive 100% of its nominal value and the last annual yield of 7 % p.a. of its nominal value.

You will find more information and examples in the leaflet.

Settlement

- The maturity of Prémiový dluhopis is 4 September 2026
- The yield and nominal value is paid out by Česká spořitelna
- The settlement of the buying and selling of Prémiový dluhopis takes 2 working days

Secondary market

- Minimum purchased amount: 1 piece
- Selling price: 100%, no fee
- Liquidity: daily according to current market prices, indications in the Česká spořitelna, a. s. Exchange Rate List
- Price for early redemption: according to the current Price List (balance at the bond issue date: 2% of the transaction volume)

Note: PDCP 7% EURO STOXX 50® Deep Barrier 14 pays out a fixed yield of 7% p.a. regardless of the performance of the underlying asset.

Note 2: The initial value shall be calculated based on the closing price of the underlying asset on 28 August 2023.

Note 3: You will find the precise expression of the product costs in the Instruction for Subscription of PDCP 7% EURO STOXX 50® Deep Barrier 14.

Note. 4: The risk weight is on a scale of 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7, assuming that you will keep PDCP 7% EURO STOXX 50® Deep Barrier 14 until the maturity date. The real risk may significantly differ in case you sell the product prematurely.

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.