

Vontobel 5,90% EURO STOXX 50 AUTOCALL

ISIN: DE000VU6LRM1

Overview

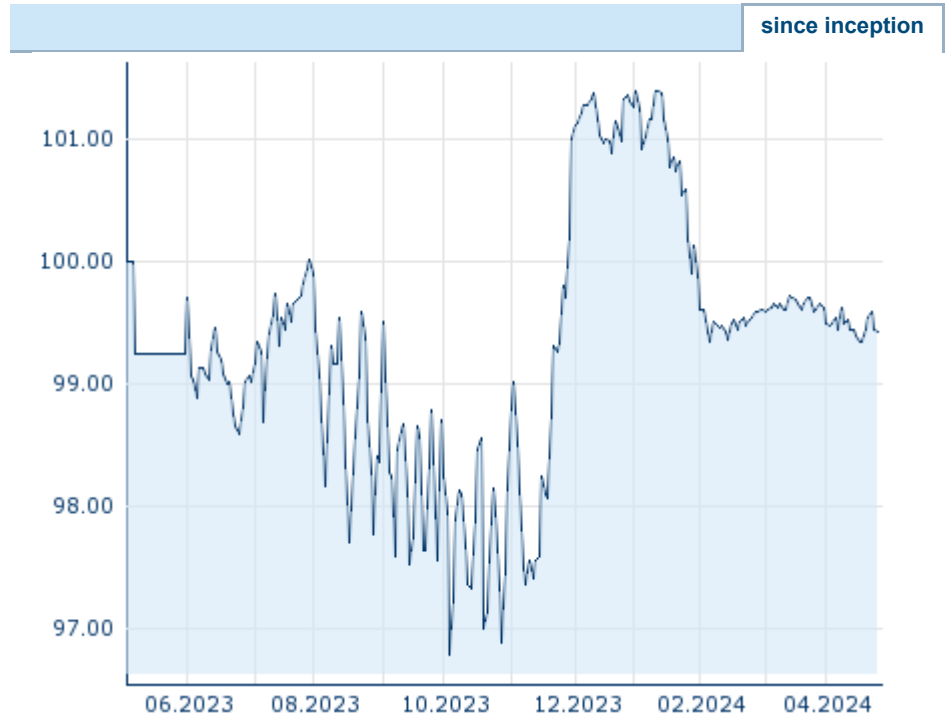
Date: 2024/04/26 10:25:00

Bid Ask

Difference  -0.02% (-0.02)

General attributes

Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	DE
Current coupon	5.900%
Coupon style	fix
Coupon payment date	2024/05/27
Coupon payment period	annually
Value date	2023/05/31
Maturity	2027/06/02
Repayment value	0.00
Currency	EUR
Nominal value	1,000
Accrued Interest	54.08
Investor tolerance	<u>3 (scale 1-7)</u>



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

Advantages

What does Vontobel 5.90% EURO STOXX 50 AUTOCALL offer

- Possibility to obtain an attractive yield of up to 23.6% in 4 years.
- Fixed yield of 5.90% p.a. (viz Note) is paid out annually and independently of the trend of the underlying index – EURO STOXX 50 until the maturity date or the date of early repayment.
- Vontobel 5.90% EURO STOXX 50 AUTOCALL can be automatically repaid early already after the first year of its duration and consequently each year for

Details you should be aware of

Please note that the target market of this investment instrument is listed below. If you do not meet any of the listed parameters, you may be outside the specified target market!

The target market defines the set of investors (retail clients) for whom the investment product is intended.

This investment product is intended for investors who:
have sufficient knowledge and/or

- its duration provided that the EURO STOXX 50 index at the observation date is at or above the valid barrier for early repayment.
 - Interesting barrier level of 65% of the initial value (viz Note 2) of the EURO STOXX 50 stock index for payout of the nominal value of the Vontobel 5,90% EURO STOXX 50 AUTOCALL debt security at its maturity date.
 - Barrier for automatic early repayment: 100%, monitored 1x per year.
 - Vontobel 5.90% EURO STOXX 50 AUTOCALL is denominated in EUR.
 - EURO STOXX 50 is a diversified index representing largest European companies.
 - An electronic version of the Basic Prospectus is published on the issuer's website <https://prospectus.vontobel.com/>, or at www.investicnicentrum.cz/prospekty. An electronic version of the Notification of Key Information is Publisher on the website <https://derinet.vontobel.ch/api/kid?isin=DE000VU6LRM1&language=cs>, or you can find on the investment portal www.investicnicentrum.cz.
- experience regarding structured products and shares.
 - seek investment profit
 - are able to accept a level of risk that is in accordance with the risk indicator of the product specified in General attributes.
 - In the event of an unfavorable development of the investment, they are able to bear the possible loss, which is illustrated by performance scenarios, see Key Information Document (KID).
 - are interested in holding the product until the maturity specified in General attributes.
- This investment product is not intended for investors (negative product target market), who:
- do not have sufficient knowledge regarding structured investment instruments and shares
 - are unable to bear the loss of invested funds indicated in the Key Information Document (KID) in the event of an unfavorable development of the investment.

The client's compatibility with the product's target market will be evaluated during the purchase process.

- The holder of Vontobel 5.90% EURO STOXX 50 AUTOCALL bears the issuer's and guarantor's credit risk.

You will find more information in the leaflet.

Description

Vontobel 5.90% EURO STOXX 50 AUTOCALL with the possibility of automatic early repayment allows to obtain an attractive fixed yield of 5.90% (viz Note) annually. The total yield for its four-year duration may reach up to 23.6%.

The payout of the nominal value of Vontobel 5.90% EURO STOXX 50 AUTOCALL debt security is derived from the trend of EURO STOXX 50 stock index comprising renowned European companies. Fixed annual yield of 5.90%

- is paid out independently of the trend of the underlying index. In addition, Vontobel 5.90% EURO STOXX 50 AUTOCALL allows its early repayment in case of growth or stagnation of the underlying index already after the first year of its duration.

- Issuer: Vontobel Financial Products GmbH
- Underlying: EURO STOXX 50

You will find more information in the leaflet.

Payment notes

How Vontobel 5.90% EURO STOXX 50 AUTOCALL works

- Return of the nominal value of Vontobel 5,90% EURO STOXX 50 AUTOCALL debt security at its maturity date depends on the trend of market rate of the EURO STOXX 50 share index.
- Fixed yield of 5.90% p.a. from the nominal value of Vontobel 5.90% EURO STOXX 50 AUTOCALL debt security is always paid out independently on the development of the EURO STOXX 50 underlying index until the maturity date or early maturity date.
- The initial value (viz Note 2) of EURO STOXX 50 index shall be fixed on 26 May 2023.
- Barrier is fixed at the level of 65% of the fixed initial value (viz Note: 2) of the EURO STOXX 50 index, touching the barrier does not mean breaking it.
- For its duration Vontobel 5.90% EURO STOXX 50 AUTOCALL can be automatically paid out early once a year, if the value of the underlying index at the observation date will be equal or higher than the comparative value at the relevant date.
- If the automatic early repayment condition is not met, Vontobel 5.90% EURO STOXX 50 AUTOCALL debt security continues to the next date of possible repayment.
- If Vontobel 5.90% EURO STOXX 50 AUTOCALL debt security is automatically repaid, the investor shall receive its nominal value + fixed yield of 5.90 % for the given year.
- If there is no automatic early repayment and as of the date of fixing the closing value of the observed index its value does not fall below the barrier of 65% of the initial value, as at the maturity date the nominal value of the debt security Vontobel 5.90% EURO STOXX 50 AUTOCALL will be paid out, while the fixed yield of 5.90% p.a. of its nominal value is paid out annually.

You will find more information in the leaflet.

Settlement

- Maturity shall be 02.06.2027
- Česká spořitelna pays out the yield and the nominal value
- It takes three working days to settle the buying and selling of the Premium Bond

Secondary market

- Minimum purchased amount: 1 piece
- Price for the procurement of early redemption: according to the current price list (status on the bond issue date: 2% of the trade volume)
- Subscription price: 100% + 1.5% fee
- Liquidity: daily according to current market prices shown in the Exchange Rate List of Česká spořitelna, a.s.

Note: Vontobel 5.90% EURO STOXX 50 AUTOCALL pays out a fixed yield of 5.90 % p.a. independently on the underlying asset performance.

Note 2: The initial value shall be calculated based on the closing price of the underlying asset on 26 May 2023.

Note 3: You will find the exact expression of product costs in the Vontobel 5.90% EURO STOXX 50 AUTOCALL Subscription Instruction.

Note 4: On a scale of 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7, assuming that you will keep Vontobel 5.90% EURO STOXX 50 AUTOCALL until its maturity date. The real risk may significantly differ, if you sell the product prematurely.

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.