

Prémiový dluhový cenný papír NASDAQ AUTOCALL 2

ISIN: DE000VU32RP4

Overview

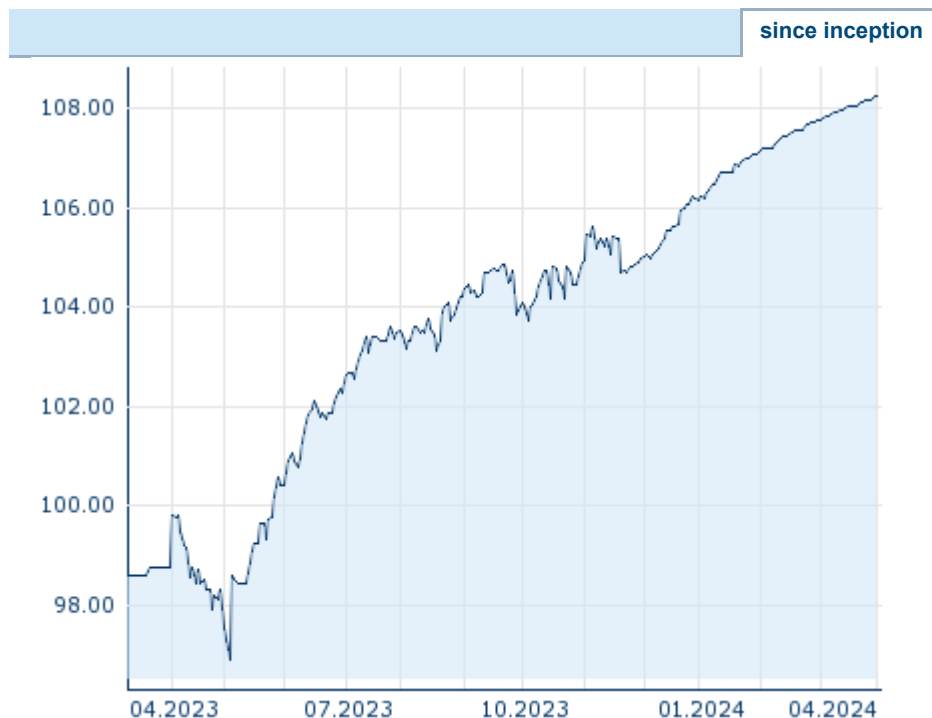
Date: 2024/04/02 11:25:00

Bid	Ask
107.50	-

Difference	0.00% (0.00)
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General attributes

Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	DE
Current coupon	-
Coupon style	variable
Coupon payment date	2024/04/08
Coupon payment period	at maturity
Value date	2023/04/06
Maturity	2024/04/08
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Accrued Interest	-
Investor tolerance	<u>5 (scale 1-7)</u>



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

+ Advantages

Co PDCP NASDAQ AUTOCALL 2 nabízí

- Možnost získat zajímavý výnos až 27 % za 3 roky.
- PDCP NASDAQ AUTOCALL 2 může být automaticky předčasně splacen již po prvním roce svého trvání, nebo následující rok, pokud se podkladový index nachází k datu pozorování na nebo nad platnou bariérou pro předčasné splacení.
- Zajímavá úroveň bariéry ve výši 60 % počáteční hodnoty (viz Pozn.2)

! Details you should be aware of

Please note that the target market of this investment instrument is listed below. If you do not meet any of the listed parameters, you may be outside the specified target market!

The target market defines the set of investors (retail clients) for whom the investment product is intended.

This investment product is intended for investors who:

- have sufficient knowledge and/or

pozorovaného akciového indexu – NASDAQ-100 pro výplatu jmenovité hodnoty PDCP NASDAQ AUTOCALL 2 k datu jeho splatnosti.

- Bariéra pro automatické předčasné splacení snižující se v čase: 100 % (po roce), 95 % (po dvou letech).
- PDCP NASDAQ AUTOCALL 2 je emitován v českých korunách, investor nenese měnové riziko.
- Elektronická verze Základního prospektu je zveřejněna na internetové stránce emitenta <https://prospectus.vontobel.com/>, nebo na www.investicnicentrum.cz/prospekty.
- Elektronická verze Sdělení klíčových informací je zveřejněna na internetové stránce derinet.vontobel.ch/api/kid?isin=DE000VU32RP4&language=cs, nebo ji naleznete na investičním portálu www.investicnicentrum.cz.

experience regarding structured products and shares.

- seek investment profit
- are able to accept a level of risk that is in accordance with the risk indicator of the product specified in General attributes.
- In the event of an unfavorable development of the investment, they are able to bear loss up to the amount corresponding to the product's risk indicator specified in General attributes.
- are interested in holding the product until the maturity specified in General attributes.

This investment product is not intended for investors (negative product target market), who:

- do not have sufficient knowledge regarding structured investment instruments and shares
- are unable to bear the loss of invested funds indicated in the Key Information Document (KID) in the event of an unfavorable development of the investment

The client's compatibility with the product's target market will be evaluated during the purchase process.

- PDCP NASDAQ AUTOCALL 2 does not guarantee a return on the invested amount and the investor could lose the whole investment or part of it.
- A 100% return of the nominal value of PDCP NASDAQ AUTOCALL 2 at the maturity date is not ensured because it depends on the development of the market rate of the underlying index – NASDAQ-100.
- The holder of PDCP NASDAQ AUTOCALL 2 bears the issuer's and guarantor's credit risk.

You will find more information in the leaflet.

Description

PDCP NASDAQ AUTOCALL 2 with the option of automatic early repayment provides opportunity to gain an attractive annual yield of 9% (see Note). The total yield for its three-year duration may then reach up to 27%.

The payout of yield and nominal value of PDCP NASDAQ AUTOCALL 2 is derived from the development of NASDAQ-100 share index. In addition, the structure of PDCP NASDAQ AUTOCALL 2 allows its early repayment and payout of an interesting yield in case of growth or limited decline of the underlying index already after the first year of its duration.

- Issuer: Vontobel Financial Products GmbH
- Guarantor: Vontobel Holding AG (Moody's A2)

- Underlying index: NASDAQ-100®
- **Subscription period: 9 March 2023 (16.00) – 30 March 2023 (23.59)**

You will find more information in the leaflet.

Payment notes

How PDCP NASDAQ AUTOCALL 2 works

- The payout of possible yield and nominal value of PDCP NASDAQ AUTOCALL 2 depends on the development of market rate of NASDAQ-100 index.
- For its duration PDCP NASDAQ AUTOCALL 2 can be automatically paid out early once a year, if the value of NASDAQ-100 index at the observation date equals or is higher than the comparative value of the underlying index at the relevant observation date.
- If the automatic early repayment condition is not met, PDCP NASDAQ AUTOCALL 2 continues to the next date of possible repayment.
- If PDCP NASDAQ AUTOCALL 2 is automatically repaid early, the investor shall receive its nominal value and a yield of 9% (see Note) for each year that elapsed since the issue date.
- If the automatic early repayment is not made and at the date of fixing the closing value of the observed index it does not fall below the barrier of 60% of its initial value, 100% of the nominal value of PDCP NASDAQ AUTOCALL 2 and a total yield of $3 \times 9\% = 27\%$ (see Note) shall be paid out at the maturity date.
- If the automatic early repayment is not made and at the date of fixing the closing value of the index, the value of the observed index falls below the barrier of 60% of its initial value, 100% of its nominal value decreased by the index loss since the date of fixing its initial value until the date of fixing its closing value shall be paid out at the maturity date of PDCP NASDAQ AUTOCALL 2. The investor will lose more than 40% of the investment and no yield will be paid out.

You will find examples in the leaflet.

Settlement

- The maturity shall be on 8 April 2026
- The yield and nominal value shall be paid out by Česká spořitelna
- The settlement of the buying and selling of Prémiový dluhopis takes 3 working days

Secondary market

- Minimum purchased amount: 1 piece
- Price for early redemption: according to the current Price List (balance at the bond issue date: 2% of the transaction volume)
- Price at subscription: 100%, no fee
- Liquidity: daily according to current market prices, indication in the Česká spořitelna, a.s. Exchange Rate Lis

Note: PDCP NASDAQ AUTOCALL 2 pays out potential yields in a lump sum at its early or regular maturity, the consolidated interest bearing is not claimed.

Note 2: The initial value will be calculated based on the closing prices of the underlying assets on 30 March 2023.

Note 3: You will find the exact expression of product costs in the PDCP NASDAQ AUTOCALL 2 Subscription Instruction.

Note 4: The risk weight is on a scale from 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7, provided that you keep PDCP NASDAQ AUTOCALL 2 until the maturity date. The actual risk may differ substantially if you sell prematurely.

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.