### **ALLIANZ SE**

ISIN: **DE0008404005** WKN: **840400** Asset Class: **Stock** 



#### **Company Profile**

Allianz SE is a holding company, which engages in the provision of insurance and investment advisory services. It operates through following segments: Property-Casualty, Life/Health, Asset Management, and Corporate and Other. The Property-Casualty segment offers insurance on personal accidents, general liability, fire, legal expense, credit, and travel. The Life/Health segment consists of annuities; endowment and term insurance; unit-linked and investment-oriented products; private and supplemental health; and long-term care insurance. The Asset Management segment provides institutional and retail asset management products and services. The Corporate and Other segment includes treasury, banking, and alternative investment activities. The company was founded by Wilhelm Finck and Carl Thieme on February 5, 1890 and is headquartered in Munich, Germany.

# Financial figures, Fiscal year: from 01.01. to 31.12.

	20:	23	202	22	202	21
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Receivables	-		-		-	
Investments	700,615,000,000		668,435,000,000		794,256,000,000	
Accrued liabilities		11,469,000,000		17,529,000,000		10,989,000,000
Liabilities		924,358,000,000		1,017,291,000,000		1,085,285,000,000
Common stock capital		1,170,000,000		1,170,000,000		1,170,000,000
Equity capital of a company		58,816,000,000		50,399,000,000		79,523,000,000
Total assets	983,174,000,000	983,174,000,000	1,067,690,000,000	1,067,690,000,000	1,164,808,000,000	1,164,808,000,000

#### **Balance notes**

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	158,568	157,332	152,840
Equity ratio	6.50%	5.07%	7.19%
Debt-equity ratio	1,438.16%	1,871.11%	1,290.10%

#### **Others**

	2023	2022	2021
Tax Expense Rate	22.02%	25.57%	25.37%

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Income statement			
	2023	2022	2021
Contributions receipts	91,251,000,000	83,912,000,000	77,656,000,000
Net income	8,541,000,000	6,619,000,000	6,560,000,000
EBIT	13,431,000,000	10,479,000,000	10,339,000,000
Operating income before taxes	11,582,000,000	9,649,000,000	9,520,000,000
Income taxes	2,550,000,000	2,467,000,000	2,415,000,000

<b>Board of Directors</b>	
Friedrich Eichiner	Member of Supervisory Board
Jörg Schneider	Member of Supervisory Board
Frank Kirsch	Member of Supervisory Board
Gabriele Burkhardt-Berg	Member of Supervisory Board
Jean-Claude Le Goaër	Member of Supervisory Board
Jürgen Lawrenz	Member of Supervisory Board
Martina Grundler	Member of Supervisory Board
Primiano di Paolo	Member of Supervisory Board
Rashmy Chatterjee	Member of Supervisory Board
Sophie Boissard	Member of Supervisory Board
Stephanie Bruce	Member of Supervisory Board

Members of Management Board			
Oliver Bäte	Chairman of Managing Board		
Andreas Wimmer	Member of Executive Committee		
Barbara Karuth-Zelle	Member of Executive Committee		
Günther Thallinger	Member of Executive Committee		
Christopher G. Townsend	Member of Executive Committee		
Claire-Marie Coste-Lepoutre	Member of Executive Committee		
Klaus-Peter Röhler	Member of Executive Committee		
Renate Wagner	Member of Executive Committee		
Sirma Boshnakova	Member of Executive Committee		