

# ALLIANZ SE

ISIN: DE0008404005

WKN: 840400

Asset Class: Stock

## Company

2024/05/03 17:39:54



Price

**264.20**

EUR

Difference

**-1.20%(-3.20)**

## Contact Details

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## Company Profile

Allianz SE is a holding company, which engages in the provision of insurance and investment advisory services. It operates through following segments: Property-Casualty, Life/Health, Asset Management, and Corporate and Other. The Property-Casualty segment offers insurance on personal accidents, general liability, fire, legal expense, credit, and travel. The Life/Health segment consists of annuities; endowment and term insurance; unit-linked and investment-oriented products; private and supplemental health; and long-term care insurance. The Asset Management segment provides institutional and retail asset management products and services. The Corporate and Other segment includes treasury, banking, and alternative investment activities. The company was founded by Wilhelm Finck and Carl Thieme on February 5, 1890 and is headquartered in Munich, Germany.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures           | 2023            |                        | 2022              |                        | 2021              |                        |
|-----------------------------|-----------------|------------------------|-------------------|------------------------|-------------------|------------------------|
|                             | Assets          | Liabilities and equity | Assets            | Liabilities and equity | Assets            | Liabilities and equity |
| Receivables                 | -               | -                      | -                 | -                      | -                 | -                      |
| Investments                 | 700,615,000,000 | -                      | 668,435,000,000   | -                      | 794,256,000,000   | -                      |
| Accrued liabilities         | -               | 11,469,000,000         | -                 | 17,529,000,000         | -                 | 10,989,000,000         |
| Liabilities                 | -               | 899,639,000,000        | -                 | 1,017,291,000,000      | -                 | 1,085,285,000,000      |
| Common stock capital        | -               | 1,170,000,000          | -                 | 1,170,000,000          | -                 | 1,170,000,000          |
| Equity capital of a company | -               | 58,816,000,000         | -                 | 50,399,000,000         | -                 | 79,523,000,000         |
| Total assets                | 958,455,000,000 | 958,455,000,000        | 1,067,690,000,000 | 1,067,690,000,000      | 1,164,808,000,000 | 1,164,808,000,000      |

## Balance notes

|                     | 2023      | 2022      | 2021      |
|---------------------|-----------|-----------|-----------|
| Accounting standard | IFRS      | IFRS      | IFRS      |
| Employees           | 158,568   | 157,332   | 152,840   |
| Equity ratio        | 6.67%     | 5.07%     | 7.19%     |
| Debt-equity ratio   | 1,399.48% | 1,871.11% | 1,290.10% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 22.02% | 25.57% | 25.37% |

## Income statement

|                                      | 2023           | 2022           | 2021           |
|--------------------------------------|----------------|----------------|----------------|
| <b>Contributions receipts</b>        | 91,251,000,000 | 83,912,000,000 | 77,656,000,000 |
| <b>Net income</b>                    | 8,541,000,000  | 6,619,000,000  | 6,560,000,000  |
| <b>EBIT</b>                          | 13,431,000,000 | 10,479,000,000 | 10,339,000,000 |
| <b>Operating income before taxes</b> | 11,582,000,000 | 9,649,000,000  | 9,520,000,000  |
| <b>Income taxes</b>                  | 2,550,000,000  | 2,467,000,000  | 2,415,000,000  |

## Board of Directors

|                         |                               |
|-------------------------|-------------------------------|
| Michael Diekmann        | Chairman of Supervisory Board |
| Friedrich Eichiner      | Member of Supervisory Board   |
| Christine Bosse         | Member of Supervisory Board   |
| Frank Kirsch            | Member of Supervisory Board   |
| Gabriele Burkhardt-Berg | Member of Supervisory Board   |
| Herbert Hainer          | Member of Supervisory Board   |
| Jean-Claude Le Goaër    | Member of Supervisory Board   |
| Jürgen Lawrenz          | Member of Supervisory Board   |
| Martina Grundler        | Member of Supervisory Board   |
| Primiano di Paolo       | Member of Supervisory Board   |
| Rashmy Chatterjee       | Member of Supervisory Board   |
| Sophie Boissard         | Member of Supervisory Board   |

## Members of Management Board

|                         |                               |
|-------------------------|-------------------------------|
| Oliver Bäte             | Chairman of Managing Board    |
| Andreas Wimmer          | Member of Executive Committee |
| Barbara Karuth-Zelle    | Member of Executive Committee |
| Günther Thallinger      | Member of Executive Committee |
| Christopher G. Townsend | Member of Executive Committee |
| Giulio Terzariol        | Member of Executive Committee |
| Klaus-Peter Röhler      | Member of Executive Committee |
| Renate Wagner           | Member of Executive Committee |
| Sirma Boshnakova        | Member of Executive Committee |