

# RHEINMETALL AG

ISIN: DE0007030009 WKN: 703000 Asset Class: Stock

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| <b>Company</b>   | 2024/07/17 12:05:06  |
|  | <b>Price</b><br><b>507.60</b><br>EUR   |
|  | <b>Difference</b>  <b>-1.13%(-5.80)</b> |



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## Company Profile

Rheinmetall AG is a holding company, which engages in the provision of development and sale of components, systems, and services for the security and civil industries. It operates through the following segments: Vehicle Systems, Weapon and Ammunition, Electronic Solutions, Sensors and Actuators, Materials and Trade, and Others. The Vehicle Systems segment offers a diverse portfolio of vehicles, including combat, support, logistics, and special vehicles. The Weapon and Ammunition segment includes products and solutions for threat-appropriate, firepower as well as comprehensive protection. The Electronic Solutions segment is involved in the chain of effects in the system network, from sensors and the networking of platforms and soldiers to the automated connection of effectors, as well as solutions for protection in cyberspace. The Sensors and Actuators consists of a product portfolio with exhaust gas recirculation systems, throttle valves, control dampers, and exhaust flaps for electromotors, solenoid valves, actuators and valve train systems, oil, water, and vacuum pumps for passenger cars, commercial vehicles, and light and heavy-duty off-road applications, as well as industrial solutions. The Materials and Trade segment focuses on the development of system components for the basic motor. The company was founded by Heinrich Ehrhardt on April 13, 1889 and is headquartered in Duesseldorf, Germany.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023           |                        | 2022          |                        | 2021          |                        |
|---------------------------------------|----------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| <b>Current assets</b>                 | 7,092,000,000  |                        | 5,206,000,000 |                        | 4,982,000,000 |                        |
| <b>Common stock capital</b>           |                | 112,000,000            |               | 112,000,000            |               | 112,000,000            |
| <b>Fixed assets</b>                   | 4,851,000,000  |                        | 2,883,000,000 |                        | 2,752,000,000 |                        |
| <b>Equity capital of a company</b>    |                | 3,643,000,000          |               | 3,083,000,000          |               | 2,621,000,000          |
| <b>Cash and cash equivalents</b>      | 850,000,000    |                        | 545,000,000   |                        | 1,039,000,000 |                        |
| <b>Accrued liabilities</b>            |                | 792,000,000            |               | 689,000,000            |               | 983,000,000            |
| <b>Other assets</b>                   | -              |                        | -             |                        | -             |                        |
| <b>Current liabilities</b>            |                | 5,459,000,000          |               | 3,665,000,000          |               | 3,341,000,000          |
| <b>Prepayments and accrued income</b> | -              |                        | -             |                        | -             |                        |
| <b>Non-current liabilities</b>        |                | 2,841,000,000          |               | 1,341,000,000          |               | 1,772,000,000          |
| <b>Different income</b>               |                | -                      |               | -                      |               | -                      |
| <b>Other liabilities</b>              |                | 50,000,000             |               | 57,000,000             |               | 45,000,000             |
| <b>Total assets</b>                   | 11,943,000,000 | 11,943,000,000         | 8,089,000,000 | 8,089,000,000          | 7,734,000,000 | 7,734,000,000          |

## Balance notes

|                            | 2023    | 2022    | 2021    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | IFRS    | IFRS    | IFRS    |
| <b>Employees</b>           | 28,054  | 25,486  | 23,945  |
| <b>Equity ratio</b>        | 33.24%  | 41.46%  | 36.51%  |
| <b>Debt-equity ratio</b>   | 200.83% | 141.17% | 173.87% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 24.41% | 26.95% | 26.27% |

## Income statement

|  | 2023          | 2022          | 2021          |
|--|---------------|---------------|---------------|
| <b>Turnover</b>  | 7,176,000,000 | 6,410,000,000 | 5,658,000,000 |
| <b>Net income</b>  | 579,000,000   | 462,000,000   | 391,000,000   |
| <b>EBIT</b>  | 840,000,000   | 699,000,000   | 597,000,000   |
| <b>Operating income before taxes</b>                                 | 758,000,000   | 679,000,000   | 571,000,000   |
| <b>Cash Flow</b>   | 743,000,000   | 174,000,000   | 690,000,000   |
| <b>Net interest income</b>   | -82,000,000   | -20,000,000   | -26,000,000   |
| <b>Research and development expenses</b>                             | 374,000,000   | 351,000,000   | 337,000,000   |
| <b>Income taxes</b>  | 185,000,000   | 183,000,000   | 150,000,000   |
| <b>Result from investments in subsidiaries, associates and other</b> | 57,000,000    | 32,000,000    | 11,000,000    |
| <b>Revenues per employee</b>   | 255,792       | 251,511       | 236,292       |

## Operative efficiency

|                               | 2023   | 2022   | 2021   |
|-------------------------------|--------|--------|--------|
| <b>Cash Flow Margin I</b>     | 8.07   | 7.21   | 6.91   |
| <b>Cross Margin (%)</b>       | 10.56  | 10.59  | 10.09  |
| <b>Cash Flow Margin I</b>     | 10.35% | 2.71%  | 12.20% |
| <b>EBIT Margin</b>            | 11.71% | 10.90% | 10.55% |
| <b>EBITDA Margin</b>          | 16.00% | 14.79% | 15.04% |
| <b>ROE (Return on Equity)</b> | 14.58  | 13.77  | 13.85  |
| <b>ROA (Return on Assets)</b> | 5.78   | 6.11   | 5.44   |

## Growth analysis

|                          | 2023    | 2022    | 2021   |
|--------------------------|---------|---------|--------|
| <b>Net income growth</b> | +13.86% | +61.01% | -      |
| <b>Revenues growth</b>   | +11.95% | +13.29% | -3.69% |

## Board of Directors

|                        |                               |
|------------------------|-------------------------------|
| Ulrich Grillo          | Chairman of Supervisory Board |
| Andreas Georgi         | Member of Supervisory Board   |
| Britta Giesen          | Member of Supervisory Board   |
| Daniel Hay             | Member of Supervisory Board   |
| Klaus Draeger          | Member of Supervisory Board   |
| Michael Mielke         | Member of Supervisory Board   |
| Sahin Albayrak         | Member of Supervisory Board   |
| Susanne Hannemann      | Member of Supervisory Board   |
| Barbara Resch          | Member of Supervisory Board   |
| Dagmar Muth            | Member of Supervisory Board   |
| Klaus-Günter Vennemann | Member of Supervisory Board   |
| Louise Öfverström      | Member of Supervisory Board   |
| Murat Küplemez         | Member of Supervisory Board   |
| Ralf Bolm              | Member of Supervisory Board   |
| Reinhard Müller        | Member of Supervisory Board   |
| Sven Schmidt           | Member of Supervisory Board   |

## Members of Management Board

|                        |                               |
|------------------------|-------------------------------|
| Armin Papperger        | Member of Executive Committee |
| Dagmar Steinert        | Member of Executive Committee |
| Peter-Sebastian Krause | Member of Executive Committee |