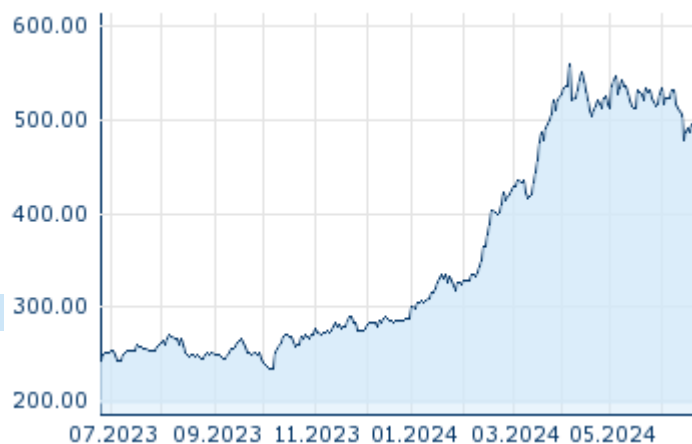


RHEINMETALL AG

ISIN: DE0007030009 WKN: 703000 Asset Class: Stock

Company	2024/06/25 10:10:18
	Price 492.20 EUR
	Difference  -1.64%(-8.20)



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Company Profile

Rheinmetall AG is a holding company, which engages in the provision of development and sale of components, systems, and services for the security and civil industries. It operates through the following segments: Vehicle Systems, Weapon and Ammunition, Electronic Solutions, Sensors and Actuators, Materials and Trade, and Others. The Vehicle Systems segment offers a diverse portfolio of vehicles, including combat, support, logistics, and special vehicles. The Weapon and Ammunition segment includes products and solutions for threat-appropriate, firepower as well as comprehensive protection. The Electronic Solutions segment is involved in the chain of effects in the system network, from sensors and the networking of platforms and soldiers to the automated connection of effectors, as well as solutions for protection in cyberspace. The Sensors and Actuators consists of a product portfolio with exhaust gas recirculation systems, throttle valves, control dampers, and exhaust flaps for electromotors, solenoid valves, actuators and valve train systems, oil, water, and vacuum pumps for passenger cars, commercial vehicles, and light and heavy-duty off-road applications, as well as industrial solutions. The Materials and Trade segment focuses on the development of system components for the basic motor. The company was founded by Heinrich Ehrhardt on April 13, 1889 and is headquartered in Duesseldorf, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	7,092,000,000		5,206,000,000		4,982,000,000	
Common stock capital		112,000,000		112,000,000		112,000,000
Fixed assets	4,851,000,000		2,883,000,000		2,752,000,000	
Equity capital of a company		3,643,000,000		3,083,000,000		2,621,000,000
Cash and cash equivalents	850,000,000		545,000,000		1,039,000,000	
Accrued liabilities		792,000,000		689,000,000		983,000,000
Other assets	-		-		-	
Current liabilities		5,459,000,000		3,665,000,000		3,341,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,841,000,000		1,341,000,000		1,772,000,000
Different income		-		-		-
Other liabilities		50,000,000		57,000,000		45,000,000
Total assets	11,943,000,000	11,943,000,000	8,089,000,000	8,089,000,000	7,734,000,000	7,734,000,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	28,054	25,486	23,945
Equity ratio	33.24%	41.46%	36.51%
Debt-equity ratio	200.83%	141.17%	173.87%

Others

	2023	2022	2021
Tax Expense Rate	24.41%	26.95%	26.27%

Income statement

	2023	2022	2021
Turnover	7,176,000,000	6,410,000,000	5,658,000,000
Net income	579,000,000	462,000,000	391,000,000
EBIT	840,000,000	699,000,000	597,000,000
Operating income before taxes	758,000,000	679,000,000	571,000,000
Cash Flow	743,000,000	174,000,000	690,000,000
Net interest income	-82,000,000	-20,000,000	-26,000,000
Research and development expenses	374,000,000	351,000,000	337,000,000
Income taxes	185,000,000	183,000,000	150,000,000
Result from investments in subsidiaries, associates and other	57,000,000	32,000,000	11,000,000
Revenues per employee	255,792	251,511	236,292

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	8.07	7.21	6.91
Cross Margin (%)	10.56	10.59	10.09
Cash Flow Margin I	10.35%	2.71%	12.20%
EBIT Margin	11.71%	10.90%	10.55%
EBITDA Margin	16.00%	14.79%	15.04%
ROE (Return on Equity)	14.58	13.77	13.85
ROA (Return on Assets)	5.78	6.11	5.44

Growth analysis

	2023	2022	2021
Net income growth	+13.86%	+61.01%	-
Revenues growth	+11.95%	+13.29%	-3.69%

Board of Directors

Ulrich Grillo	Chairman of Supervisory Board
Andreas Georgi	Member of Supervisory Board
Britta Giesen	Member of Supervisory Board
Daniel Hay	Member of Supervisory Board
Klaus Draeger	Member of Supervisory Board
Michael Mielke	Member of Supervisory Board
Sahin Albayrak	Member of Supervisory Board
Susanne Hannemann	Member of Supervisory Board
Barbara Resch	Member of Supervisory Board
Dagmar Muth	Member of Supervisory Board
Klaus-Günter Vennemann	Member of Supervisory Board
Louise Öfverström	Member of Supervisory Board
Murat Küplemez	Member of Supervisory Board
Ralf Bolm	Member of Supervisory Board
Reinhard Müller	Member of Supervisory Board
Sven Schmidt	Member of Supervisory Board

Members of Management Board

Armin Papperger	Chairman of Managing Board
Dagmar Steinert	Member of Executive Committee
Peter-Sebastian Krause	Member of Executive Committee