

# RHEINMETALL AG

ISIN: DE0007030009 WKN: 703000 Asset Class: Stock

## Company

2024/04/26 17:43:09



Price

**524.40**

EUR

Difference



2.22%(11.40)



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## Company Profile

Rheinmetall AG is a holding company, which engages in the development and sale of components, systems, and services for the security and civil industries. It operates through the following segments: Vehicle Systems, Weapon and Ammunition, Electronic Solutions, Sensors and Actuators, Materials and Trade, and Others. The Vehicle Systems segment offers a diverse portfolio of vehicles, including combat, support, logistics, and special vehicles. The Weapon and Ammunition segment includes products and solutions for threat-appropriate, firepower as well as comprehensive protection. The Electronic Solutions segment is involved in the chain of effects in the system network, from sensors and the networking of platforms and soldiers to the automated connection of effectors, as well as solutions for protection in cyberspace. The Sensors and Actuators consists of a product portfolio with exhaust gas recirculation systems; throttle valves, control dampers, and exhaust flaps for electromotors; solenoid valves; actuators and valve train systems; oil, water, and vacuum pumps for passenger cars, commercial vehicles, and light and heavy-duty off-road applications; as well as industrial solutions. The Materials and Trade segment focuses on the development of system components for the basic motor. The company was founded by Heinrich Ehrhardt on April 13, 1889 and is headquartered in Duesseldorf, Germany.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	7,092,000,000		5,206,000,000		4,982,000,000	
<b>Common stock capital</b>		112,000,000		112,000,000		112,000,000
<b>Fixed assets</b>	4,851,000,000		2,883,000,000		2,752,000,000	
<b>Equity capital of a company</b>		3,643,000,000		3,083,000,000		2,621,000,000
<b>Cash and cash equivalents</b>	850,000,000		545,000,000		1,039,000,000	
<b>Accrued liabilities</b>		792,000,000		689,000,000		983,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		5,459,000,000		3,665,000,000		3,341,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		2,841,000,000		1,341,000,000		1,772,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		50,000,000		57,000,000		45,000,000
<b>Total assets</b>	11,943,000,000	11,943,000,000	8,089,000,000	8,089,000,000	7,734,000,000	7,734,000,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	28,054	25,486	23,945
<b>Equity ratio</b>	33.24%	41.46%	36.51%
<b>Debt-equity ratio</b>	200.83%	141.17%	173.87%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	24.41%	26.95%	26.27%

## Income statement

	2023	2022	2021
<b>Turnover</b>	7,176,000,000	6,410,000,000	5,658,000,000
<b>Net income</b>	579,000,000	462,000,000	391,000,000
<b>EBIT</b>	840,000,000	699,000,000	597,000,000
<b>Operating income before taxes</b>	758,000,000	679,000,000	571,000,000
<b>Cash Flow</b>	743,000,000	174,000,000	690,000,000
<b>Net interest income</b>	-82,000,000	-20,000,000	-26,000,000
<b>Research and development expenses</b>	374,000,000	351,000,000	337,000,000
<b>Income taxes</b>	185,000,000	183,000,000	150,000,000
<b>Result from investments in subsidiaries, associates and other</b>	57,000,000	32,000,000	11,000,000
<b>Revenues per employee</b>	255,792	251,511	236,292

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	8.07	7.21	6.91
<b>Cross Margin (%)</b>	10.56	10.59	10.09
<b>Cash Flow Margin I</b>	10.35%	2.71%	12.20%
<b>EBIT Margin</b>	11.71%	10.90%	10.55%
<b>EBITDA Margin</b>	16.00%	14.79%	15.04%
<b>ROE (Return on Equity)</b>	14.58	13.77	13.85
<b>ROA (Return on Assets)</b>	5.78	6.11	5.44

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	+13.86%	+61.01%	-
<b>Revenues growth</b>	+11.95%	+13.29%	-3.69%

## Board of Directors

Ulrich Grillo	Chairman of Supervisory Board
Andreas Georgi	Member of Supervisory Board
Britta Giesen	Member of Supervisory Board
Daniel Hay	Member of Supervisory Board
Klaus Draeger	Member of Supervisory Board
Michael Mielke	Member of Supervisory Board
Sahin Albayrak	Member of Supervisory Board
Susanne Hannemann	Member of Supervisory Board
Barbara Resch	Member of Supervisory Board
Dagmar Muth	Member of Supervisory Board
Klaus-Günter Vennemann	Member of Supervisory Board
Louise Öfverström	Member of Supervisory Board
Murat Küplemez	Member of Supervisory Board
Ralf Bolm	Member of Supervisory Board
Reinhard Müller	Member of Supervisory Board
Sven Schmidt	Member of Supervisory Board

## Members of Management Board

Armin Papperger	Chairman of Managing Board
Dagmar Steinert	Member of Executive Committee
Peter-Sebastian Krause	Member of Executive Committee