

AURUBIS AG

ISIN: DE0006766504 WKN: 676650 Asset Class: Stock

Company

2024/10/18 17:35:02



Price
67.75
EUR

Difference ↑
1.04%(0.70)



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Company Profile

Aurubis AG engages in the production of metal concentrates, scrap metals, and organic and inorganic metal-bearing recycling raw materials. Its metal portfolio also includes gold, silver, lead, nickel, tin, zinc, and minor metals. It operates through the Multimedia Recycling and Custom Smelting and Products segments. The Multimedia Recycling segment processes copper scrap, organic and inorganic recycling raw materials containing metals and industrial residues. The Custom Smelting and Products segment refers to precious metal production. The company was founded in 1866 and is headquartered in Hamburg, Germany.

Financial figures, Fiscal year: from 01.10. to 30.09.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 4,731,458,000 | | 5,188,213,000 | | 4,600,749,000 | |
| Common stock capital | | 115,089,000 | | 115,089,000 | | 115,089,000 |
| Fixed assets | 2,654,930,000 | | 2,388,289,000 | | 2,188,184,000 | |
| Equity capital of a company | | 4,245,012,000 | | 4,258,185,000 | | 3,442,717,000 |
| Cash and cash equivalents | 493,741,000 | | 706,048,000 | | 942,435,000 | |
| Accrued liabilities | | 168,916,000 | | 120,953,000 | | 291,236,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 1,991,751,000 | | 2,204,393,000 | | 1,932,782,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 1,149,625,000 | | 1,113,924,000 | | 1,413,434,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 104,225,000 | | 16,605,000 | | 58,777,000 |
| Total assets | 7,386,388,000 | 7,386,388,000 | 7,576,502,000 | 7,576,502,000 | 6,788,933,000 | 6,788,933,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|--------|--------|--------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 7,230 | 6,913 | 7,135 |
| Equity ratio | 57.48% | 56.21% | 50.72% |
| Debt-equity ratio | 73.97% | 77.90% | 97.17% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 16.03% | 24.02% | 26.32% |

Income statement

| | 2023 | 2022 | 2021 |
|--|----------------|----------------|----------------|
| Turnover | 17,063,708,000 | 18,520,522,000 | 16,299,837,000 |
| Net income | 140,934,000 | 714,669,000 | 612,796,000 |
| EBIT | 158,623,000 | 926,397,000 | 828,300,000 |
| Operating income before taxes | 148,213,000 | 916,811,000 | 806,590,000 |
| Cash Flow | 556,633,000 | 289,280,000 | 805,142,000 |
| Net interest income | -10,410,000 | -9,586,000 | -21,710,000 |
| Research and development expenses | 11,848,000 | 11,756,000 | 11,589,000 |
| Income taxes | 23,763,000 | 220,263,000 | 212,314,000 |
| Result from investments in subsidiaries, associates and other | 16,692,000 | 18,444,000 | 18,705,000 |
| Revenues per employee | 2,360,126 | 2,679,086 | 2,284,490 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|-------------------------------|-------|-------|-------|
| Cash Flow Margin I | 0.83 | 3.86 | 3.76 |
| Cross Margin (%) | 0.87 | 4.95 | 4.95 |
| Cash Flow Margin I | 3.26% | 1.56% | 4.94% |
| EBIT Margin | 0.93% | 5.00% | 5.08% |
| EBITDA Margin | 2.11% | 6.04% | 6.26% |
| ROE (Return on Equity) | 3.32 | 16.78 | 17.80 |
| ROA (Return on Assets) | 2.20 | 9.65 | 9.40 |

Growth analysis

| | 2023 | 2022 | 2021 |
|--------------------------|---------|---------|----------|
| Net income growth | -80.27% | +16.68% | +135.80% |
| Revenues growth | -7.87% | +13.62% | +31.15% |

Board of Directors

| | |
|----------------------|-------------------------------|
| Fritz Vahrenholt | Chairman of Supervisory Board |
| Elke Lossin | Member of Supervisory Board |
| Sandra Reich | Member of Supervisory Board |
| Stephan Krümmer | Member of Supervisory Board |
| Christian Ehrentraut | Member of Supervisory Board |
| Daniel Mrosek | Member of Supervisory Board |
| Deniz Acar | Member of Supervisory Board |
| Gunnar Groebler | Member of Supervisory Board |
| Jan Koltze | Member of Supervisory Board |
| Kathrin Dahnke | Member of Supervisory Board |
| Stefan Schmidt | Member of Supervisory Board |

Members of Management Board

| | |
|-------------------|-------------------------------|
| Toralf A. Haag | Chairman of Managing Board |
| Dr. Markus Kramer | Member of Executive Committee |
| Inge Hofkens | Member of Executive Committee |
| Steffen Hoffmann | Member of Executive Committee |
| Tim Kurth | Member of Executive Committee |