

GEA GROUP AG

ISIN: DE0006602006 WKN: 660200 Asset Class: Stock



Company Profile

GEA Group AG engages in the manufacturing, development, and production of process technology and components for the food processing industry and a wide range of other process industries. It operates through the following business segments: Separation & Flow Technologies; Liquid & Powder Technologies; Food & Healthcare Technologies, Farm Technologies, and Heating & Refrigeration Technologies. The Separation & Flow Technologies segment manufactures process-related components and machinery, notably separators, decanters, homogenizers, valves and pumps. The Liquid & Powder Technologies segment process solutions for the dairy, beverage, food, chemical and other industries. The Food & Healthcare Technologies segment provides solutions for food processing and the pharmaceutical industries. The Farm Technologies segment provides integrated customer solutions for milk production and livestock farming. The Heating & Refrigeration Technologies segment provides sustainable energy solutions in the field of industrial refrigeration and heating for an array of industries including food, beverage, dairy and oil and gas. The company was founded in 1881 and is headquartered in Dusseldorf, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,853,786,000		2,938,352,000		2,912,065,000	
Common stock capital		515,992,000		496,945,000		513,753,000
Fixed assets	3,100,459,000		2,982,659,000		2,962,306,000	
Equity capital of a company		2,397,721,000		2,280,944,000		2,076,211,000
Cash and cash equivalents	623,886,000		718,727,000		928,296,000	
Accrued liabilities		749,500,000		707,031,000		979,321,000
Other assets	-		-		-	
Current liabilities		2,488,589,000		2,599,433,000		2,341,752,000
Prepayments and accrued income		-		-		-
Non-current liabilities		1,067,935,000		1,040,634,000		1,456,408,000
Different income		-		-		-
Other liabilities		15,712,000		15,798,000		2,959,000
Total assets	5,954,245,000	5,954,245,000	5,921,011,000	5,921,011,000	5,874,371,000	5,874,371,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	18,773	18,236	18,143
Equity ratio	40.28%	38.53%	35.35%
Debt-equity ratio	148.29%	159.54%	182.88%

Others

	2023	2022	2021
Tax Expense Rate	18.85%	16.04%	16.34%

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Income statement

	2023	2022	2021
Turnover	5,373,491,000	5,164,714,000	4,702,905,000
Net income	404,599,000	375,044,000	299,533,000
EBIT	496,374,000	445,033,000	362,142,000
Operating income before taxes	498,608,000	446,715,000	358,052,000
Cash Flow	533,684,000	464,885,000	675,653,000
Net interest income	2,234,000	1,682,000	-4,090,000
Research and development expenses	113,007,000	98,275,000	95,248,000
Income taxes	94,012,000	71,673,000	58,521,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	286,235	283,215	259,213

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	7.53	7.26	6.37
Cross Margin (%)	9.28	8.65	7.61
Cash Flow Margin I	9.93%	9.00%	14.37%
EBIT Margin	9.24%	8.62%	7.70%
EBITDA Margin	12.62%	12.11%	11.44%
ROE (Return on Equity)	16.87	16.44	14.42
ROA (Return on Assets)	7.08	6.59	5.36

Growth analysis

	2023	2022	2021
Net income growth	+0.00%	+34.12%	+214.81%
Revenues growth	+4.04%	+9.82%	+1.46%

Board of Directors

Dieter Kempf	Chairman of Supervisory Board
Annette Koehler	Member of Supervisory Board
Axel Henning Stepken	Member of Supervisory Board
Jürgen Fleischer	Member of Supervisory Board
Andreas Hermann Renschler	Member of Supervisory Board
Brigitte Krönchen	Member of Supervisory Board
Claudia Claas	Member of Supervisory Board
Holly Lei	Member of Supervisory Board
Michael Kämpfert	Member of Supervisory Board
Nancy Böhning	Member of Supervisory Board
Rainer Gröbel	Member of Supervisory Board
Roger Falk	Member of Supervisory Board

Members of Management Board

Stefan Klebert	Chairman of Managing Board
Bernd Brinker	Member of Executive Committee
Johannes Gilothe	Member of Executive Committee