

GEA GROUP AG

ISIN: DE0006602006 WKN: 660200 Asset Class: Stock

Company **2024/05/23 17:35:17**



Price
37.80
EUR

Difference  **-0.74% (-0.28)**



Contact Details

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Company Profile

GEA Group AG engages in the manufacturing, development, and production of process technology and components for the food processing industry and a wide range of other process industries. It operates through the following business segments: Separation & Flow Technologies; Liquid & Powder Technologies; Food & Healthcare Technologies, Farm Technologies, and Heating & Refrigeration Technologies. The Separation & Flow Technologies segment manufactures process-related components and machinery, notably separators, decanters, homogenizers, valves and pumps. The Liquid & Powder Technologies segment process solutions for the dairy, beverage, food, chemical and other industries. The Food & Healthcare Technologies segment provides solutions for food processing and the pharmaceutical industries. The Farm Technologies segment provides integrated customer solutions for milk production and livestock farming. The Heating & Refrigeration Technologies segment provides sustainable energy solutions in the field of industrial refrigeration and heating for an array of industries including food, beverage, dairy and oil and gas. The company was founded in 1881 and is headquartered in Dusseldorf, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 2,853,786,000 | | 2,938,352,000 | | 2,912,065,000 | |
| Common stock capital | | 515,992,000 | | 496,945,000 | | 513,753,000 |
| Fixed assets | 3,100,459,000 | | 2,982,659,000 | | 2,962,306,000 | |
| Equity capital of a company | | 2,397,721,000 | | 2,280,944,000 | | 2,076,211,000 |
| Cash and cash equivalents | 623,886,000 | | 718,727,000 | | 928,296,000 | |
| Accrued liabilities | | 749,500,000 | | 707,031,000 | | 979,321,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 2,488,589,000 | | 2,599,433,000 | | 2,341,752,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 1,067,935,000 | | 1,040,634,000 | | 1,456,408,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 15,712,000 | | 15,798,000 | | 2,959,000 |
| Total assets | 5,954,245,000 | 5,954,245,000 | 5,921,011,000 | 5,921,011,000 | 5,874,371,000 | 5,874,371,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 18,773 | 18,236 | 18,143 |
| Equity ratio | 40.28% | 38.53% | 35.35% |
| Debt-equity ratio | 148.29% | 159.54% | 182.88% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 18.85% | 16.04% | 16.34% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|---------------|---------------|
| Turnover | 5,373,491,000 | 5,164,714,000 | 4,702,905,000 |
| Net income | 404,599,000 | 375,044,000 | 299,533,000 |
| EBIT | 496,374,000 | 445,033,000 | 362,142,000 |
| Operating income before taxes | 498,608,000 | 446,715,000 | 358,052,000 |
| Cash Flow | 533,684,000 | 464,885,000 | 675,653,000 |
| Net interest income | 2,234,000 | 1,682,000 | -4,090,000 |
| Research and development expenses | 113,007,000 | 98,275,000 | 95,248,000 |
| Income taxes | 94,012,000 | 71,673,000 | 58,521,000 |
| Result from investments in subsidiaries, associates and other | - | - | - |
| Revenues per employee | 286,235 | 283,215 | 259,213 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 7.53 | 7.26 | 6.37 |
| Cross Margin (%) | 9.28 | 8.65 | 7.61 |
| Cash Flow Margin I | 9.93% | 9.00% | 14.37% |
| EBIT Margin | 9.24% | 8.62% | 7.70% |
| EBITDA Margin | 12.62% | 12.11% | 11.44% |
| ROE (Return on Equity) | 16.87 | 16.44 | 14.42 |
| ROA (Return on Assets) | 7.08 | 6.59 | 5.36 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|--------|---------|----------|
| Net income growth | +0.00% | +34.12% | +214.81% |
| Revenues growth | +4.04% | +9.82% | +1.46% |

Board of Directors

| | |
|---------------------------|-------------------------------|
| Dieter Kempf | Chairman of Supervisory Board |
| Annette Koehler | Member of Supervisory Board |
| Jürgen Fleischer | Member of Supervisory Board |
| Andreas Hermann Renschler | Member of Supervisory Board |
| Brigitte Krönchen | Member of Supervisory Board |
| Claudia Claas | Member of Supervisory Board |
| Holly Lei | Member of Supervisory Board |
| Michael Kämpfert | Member of Supervisory Board |
| Nancy Böhning | Member of Supervisory Board |
| Rainer Gröbel | Member of Supervisory Board |
| Roger Falk | Member of Supervisory Board |

Members of Management Board

| | |
|-----------------|-------------------------------|
| Stefan Klebert | Chairman of Managing Board |
| Bernd Brinker | Member of Executive Committee |
| Johannes Giloth | Member of Executive Committee |