



JUNGHEINRICH AG VZ

ISIN: DE0006219934 WKN: 621993 Asset Class: Stock

| | |
|--|---|
| Company | 2024/07/17 11:38:19 |
|  | Price 30.66 EUR |
| | Difference  -1.41% (-0.44) |



| | |
|--------------------------|--|
| Contact Details | |
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Company Profile

Jungheinrich AG is engaged in manufacturing of products for the material handling equipment, warehousing and material flow engineering sectors. It operates through the Intralogistics and Financial Services segments. The Intralogistics segment is involved in the development, production, sale, and short-term hire of new material handling equipment and warehousing technology products including logistics systems, as well as the sale and short-term hire of used equipment and after-sales services, consisting of maintenance, repair, and spare parts. The Financial Services segment includes the pan-European sales financing and usage transfer of material handling equipment and warehousing technology products. The company was founded by Friedrich Jungheinrich in 1953 and is headquartered in Hamburg, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 3,078,326,000 | | 2,912,607,000 | | 2,690,478,000 | |
| Common stock capital | | 102,000,000 | | 102,000,000 | | 102,000,000 |
| Fixed assets | 4,752,433,000 | | 4,057,973,000 | | 3,852,086,000 | |
| Equity capital of a company | | 2,222,257,000 | | 2,051,452,000 | | 1,802,609,000 |
| Cash and cash equivalents | 487,683,000 | | 336,725,000 | | 474,619,000 | |
| Accrued liabilities | | 270,421,000 | | 225,532,000 | | 293,151,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 2,451,445,000 | | 1,982,914,000 | | 1,984,794,000 |
| Prepayments and accrued income | | - | | - | | - |
| Non-current liabilities | | 3,157,057,000 | | 2,936,214,000 | | 2,755,161,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 1,551,931,000 | | 1,439,926,000 | | 1,377,269,000 |
| Total assets | 7,830,759,000 | 7,830,759,000 | 6,970,580,000 | 6,970,580,000 | 6,542,564,000 | 6,542,564,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 21,117 | 19,103 | 19,103 |
| Equity ratio | 28.38% | 29.43% | 27.57% |
| Debt-equity ratio | 252.38% | 239.79% | 262.69% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 25.57% | 22.73% | 23.60% |

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Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 5,545,887,000 | 4,763,294,000 | 4,239,815,000 |
| Net income | 299,275,000 | 269,168,000 | 266,248,000 |
| EBIT | 410,700,000 | 353,028,000 | 356,521,000 |
| Operating income before taxes | 390,487,000 | 342,421,000 | 346,295,000 |
| Cash Flow | 472,329,000 | -136,093,000 | 250,782,000 |
| Net interest income | -20,213,000 | -10,607,000 | -10,226,000 |
| Research and development expenses | 114,956,000 | 109,756,000 | 94,928,000 |
| Income taxes | 99,853,000 | 77,826,000 | 81,737,000 |
| Result from investments in subsidiaries, associates and other | 8,641,000 | 4,980,000 | 2,838,000 |
| Revenues per employee | 262,627 | 249,348 | 221,945 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|-------------------------------|--------|--------|--------|
| Cash Flow Margin I | 5.40 | 5.65 | 6.28 |
| Cross Margin (%) | 7.04 | 7.19 | 8.17 |
| Cash Flow Margin I | 8.52% | -2.86% | 5.91% |
| EBIT Margin | 7.41% | 7.41% | 8.41% |
| EBITDA Margin | 15.39% | 15.79% | 17.24% |
| ROE (Return on Equity) | 13.47 | 13.12 | 14.76 |
| ROA (Return on Assets) | 4.23 | 4.06 | 4.24 |

Growth analysis

| | 2023 | 2022 | 2021 |
|--------------------------|---------|---------|---------|
| Net income growth | +10.19% | +1.15% | +75.84% |
| Revenues growth | +16.43% | +12.35% | +11.32% |

Board of Directors

| | |
|-------------------------|-------------------------------|
| Rolf Najork | Chairman of Supervisory Board |
| Andreas Wolf | Member of Supervisory Board |
| Antoinette P. Aris | Member of Supervisory Board |
| Beate Klose | Member of Supervisory Board |
| Eva Kohn | Member of Supervisory Board |
| Kathrin Dahnke | Member of Supervisory Board |
| Kristina Thureau-Vetter | Member of Supervisory Board |
| Markus Haase | Member of Supervisory Board |
| Mike Retz | Member of Supervisory Board |
| Rainer Breitschädel | Member of Supervisory Board |
| Steffen Schwarz | Member of Supervisory Board |
| Wolff Lange | Member of Supervisory Board |

Members of Management Board

| | |
|------------------|-------------------------------|
| Lars Brzoska | Chairman of Managing Board |
| Volker Hues | Member of Executive Committee |
| Christian Erlach | Member of Executive Committee |
| Sabine Neuß | Member of Executive Committee |
| Udo Panenka | Member of Executive Committee |