

BECHTLE AG

ISIN: DE0005158703

WKN: 515870

Asset Class: Stock

Company



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Price

36.50

EUR

Difference

0.39% (0.14)



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Company Profile

Bechtle AG engages in the provision of information technology services. It operates through the IT System House & Managed Services, and IT E-commerce segments. The IT System House & Managed Services segment offers strategy consulting services, as well as sale of hardware, software, and application solutions. Furthermore, the firm provides project planning and roll-out, system integration, cloud services, and maintenance and training services. It can also be tasked to operate a clients complete IT infrastructure as a managed service. The IT E-commerce segment offers its clients within a multi-brand strategy, telephone and internet hardware, as well as standard software via the Internet and telesales under the Bechle direct and ARP brands. The company was founded by Klaus von Jan, Ralf Klenk, and Gerhard Schick on July 21, 1983 and is headquartered in Neckarsulm, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 2,375,874,000 | | 2,332,694,000 | | 2,035,569,000 | |
| Common stock capital | | 126,000,000 | | 126,000,000 | | 126,000,000 |
| Fixed assets | 1,553,273,000 | | 1,218,518,000 | | 1,076,296,000 | |
| Equity capital of a company | | 1,742,612,000 | | 1,538,319,000 | | 1,353,114,000 |
| Cash and cash equivalents | 435,756,000 | | 229,590,000 | | 431,751,000 | |
| Accrued liabilities | | 28,165,000 | | 18,298,000 | | 24,373,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 1,275,701,000 | | 1,444,634,000 | | 1,167,121,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 910,834,000 | | 568,259,000 | | 591,630,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 57,262,000 | | 52,823,000 | | 26,824,000 |
| Total assets | 3,929,147,000 | 3,929,147,000 | 3,551,212,000 | 3,551,212,000 | 3,111,865,000 | 3,111,865,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 15,159 | 14,442 | 13,240 |
| Equity ratio | 44.35% | 43.32% | 43.48% |
| Debt-equity ratio | 125.47% | 130.85% | 129.98% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 29.12% | 28.35% | 27.79% |

Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 6,422,743,000 | 6,028,175,000 | 5,305,489,000 |
| Net income | 265,512,000 | 251,118,000 | 231,446,000 |
| EBIT | 382,296,000 | 355,425,000 | 325,721,000 |
| Operating income before taxes | 374,242,000 | 350,487,000 | 320,500,000 |
| Cash Flow | 450,190,000 | 112,150,000 | 278,879,000 |
| Net interest income | -8,054,000 | -4,938,000 | -5,221,000 |
| Research and development expenses | - | - | - |
| Income taxes | 108,965,000 | 99,369,000 | 89,054,000 |
| Result from investments in subsidiaries, associates and other | 235,000 | 0 | 0 |
| Revenues per employee | 423,692 | 417,406 | 400,717 |

Board of Directors

| | |
|--------------------|-------------------------------|
| Klaus Winkler | Chairman of Supervisory Board |
| Lars Grünert | Member of Supervisory Board |
| Thomas Hess | Member of Supervisory Board |
| Anton Samija | Member of Supervisory Board |
| Christian Deppisch | Member of Supervisory Board |
| Christine Muhr | Member of Supervisory Board |
| Daniela Eberle | Member of Supervisory Board |
| Elke Reichart | Member of Supervisory Board |
| Elmar König | Member of Supervisory Board |
| Julia Böttcher | Member of Supervisory Board |
| Julia Randeshofer | Member of Supervisory Board |
| Klaus Straub | Member of Supervisory Board |
| Kurt Dobitsch | Member of Supervisory Board |
| Michael Unser | Member of Supervisory Board |
| Sandra Stegmann | Member of Supervisory Board |
| Uli Drautz | Member of Supervisory Board |

Members of Management Board

| | |
|---------------------|-------------------------------|
| Thomas Olemotz | Chairman of Managing Board |
| Antje Leminsky | Member of Executive Committee |
| Konstantin Ebert | Member of Executive Committee |
| Michael Guschlbauer | Member of Executive Committee |