

# SWISS STEEL AG

ISIN: CH1351577726 WKN: 135157772 Asset Class: **Stock**

## Company

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SWISS STEEL



Price

**9.60** CHF

Difference ▲ 2.13% (0.20)



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## Company Profile

Swiss Steel Holding AG engages in the production and distribution of steel long products and special steels. It operates through the following segments: Engineering Steel, Stainless Steel, and Tool Steel. The Engineering Steel segment satisfies the demand for special long steel wherever high mechanical loads are present and reliable, long-term use of components must be guaranteed. The Stainless Steel segment offers materials for applications where high resistance to corrosion or acid and high thermal loads are a necessity. The Tool Steel segment provides solutions focused on economic machinability, high wear resistance and good thermal conductivity. The company was founded by Arthur Schmolz and Oswald Bickenbach in 1919 and is headquartered in Lucerne, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	1,259,410,000		1,794,635,000		1,711,528,000	
<b>Common stock capital</b>		336,003,000		356,853,000		374,468,000
<b>Fixed assets</b>	588,704,000		613,878,000		655,785,000	
<b>Equity capital of a company</b>		217,928,000		524,221,000		465,132,000
<b>Cash and cash equivalents</b>	50,670,000		70,205,000		92,218,000	
<b>Accrued liabilities</b>		216,626,000		225,822,000		319,448,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		813,326,000		1,104,231,000		915,654,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		816,859,000		780,061,000		986,527,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		11,063,000		19,748,000		15,956,000
<b>Total assets</b>	1,848,114,000	1,848,114,000	2,408,514,000	2,408,514,000	2,367,314,000	2,367,314,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	8,812	9,857	9,914
<b>Equity ratio</b>	12.09%	22.05%	19.95%
<b>Debt-equity ratio</b>	727.22%	353.47%	401.25%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	-2.47%	55.87%	21.53%

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## Income statement

	2023	2022	2021
Turnover	3,151,890,000	4,066,588,000	3,450,284,000
Net income	-287,286,000	9,334,000	54,140,000
EBIT	-205,202,789	73,243,488	119,779,174
Operating income before taxes	-279,513,000	21,379,000	69,269,000
Cash Flow	88,216,000	3,814,000	-190,409,000
Net interest income	-79,569,000	-49,986,000	-47,440,000
Research and development expenses	7,480,000	7,327,000	10,050,000
Income taxes	6,897,000	11,944,000	14,912,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	367,089	423,409	357,174

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-9.11	0.23	1.57
Cross Margin (%)	-8.87	0.53	2.01
Cash Flow Margin I	2.80%	0.09%	-5.52%
EBIT Margin	-6.34%	1.75%	3.38%
EBITDA Margin	-3.86%	3.72%	5.62%
ROE (Return on Equity)	-128.59	1.76	11.46
ROA (Return on Assets)	-11.14	2.50	4.34

## Growth analysis

	2023	2022	2021
Net income growth	-	-	-
Revenues growth	-22.49%	+17.86%	+40.91%

## Board of Directors

Alexander Gut	Member of the administrative board
Michael Schwarzkopf	Member of the administrative board
David Metzger	Member of the administrative board
Erik Martin Lindqvist	Member of the administrative board
Karl Haider	Member of the administrative board
Mario Alois Rossi	Member of the administrative board
Jens Alder	Chairman of the administrative board

## Members of Management Board

Frank Koch	Chairman of Managing Board
Burkhard Wagner	Member of Executive Committee
Jürgen Alex	Member of Executive Committee
Patrick Lamarque d'Arrouzat	Member of Executive Committee
Thomas Löhner	Member of Executive Committee