

SWISS STEEL AG

ISIN: CH1351577726 WKN: 135157772 Asset Class: **Stock**

Company

2024/07/05 17:31:51

SWISS STEEL



Price

9.59 CHF

Difference ▼ -5.05% (-0.51)



Contact Details

SWISS STEEL
HOLDING AG

Tel: +41-41-581-40-00

--

Fax: +

Landenbergstrasse
11

Web: <http://www.swisssteel-group.com>

6005 Luzern

E-mail:
communications@swisssteelgroup.com

Company Profile

Swiss Steel Holding AG engages in the production and distribution of steel long products and special steels. It operates through the following segments: Engineering Steel, Stainless Steel, and Tool Steel. The Engineering Steel segment satisfies the demand for special long steel wherever high mechanical loads are present and reliable, long-term use of components must be guaranteed. The Stainless Steel segment offers materials for applications where high resistance to corrosion or acid and high thermal loads are a necessity. The Tool Steel segment provides solutions focused on economic machinability, high wear resistance and good thermal conductivity. The company was founded by Arthur Schmolz and Oswald Bickenbach in 1919 and is headquartered in Lucerne, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 1,259,410,000 | | 1,794,635,000 | | 1,711,528,000 | |
| Common stock capital | | 336,003,000 | | 356,853,000 | | 374,468,000 |
| Fixed assets | 588,704,000 | | 613,878,000 | | 655,785,000 | |
| Equity capital of a company | | 217,928,000 | | 524,221,000 | | 465,132,000 |
| Cash and cash equivalents | 50,670,000 | | 70,205,000 | | 92,218,000 | |
| Accrued liabilities | | 216,626,000 | | 225,822,000 | | 319,448,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 813,326,000 | | 1,104,231,000 | | 915,654,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 816,859,000 | | 780,061,000 | | 986,527,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 11,063,000 | | 19,748,000 | | 15,956,000 |
| Total assets | 1,848,114,000 | 1,848,114,000 | 2,408,514,000 | 2,408,514,000 | 2,367,314,000 | 2,367,314,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 8,812 | 9,857 | 9,914 |
| Equity ratio | 12.09% | 22.05% | 19.95% |
| Debt-equity ratio | 727.22% | 353.47% | 401.25% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | -2.47% | 55.87% | 21.53% |

SWISS STEEL AG

ISIN: CH1351577726 WKN: 135157772 Asset Class: Stock

Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|---------------|---------------|
| Turnover | 3,151,890,000 | 4,066,588,000 | 3,450,284,000 |
| Net income | -287,286,000 | 9,334,000 | 54,140,000 |
| EBIT | -205,682,655 | 73,414,767 | 120,059,278 |
| Operating income before taxes | -279,513,000 | 21,379,000 | 69,269,000 |
| Cash Flow | 88,216,000 | 3,814,000 | -190,409,000 |
| Net interest income | -79,569,000 | -49,986,000 | -47,440,000 |
| Research and development expenses | 7,480,000 | 7,327,000 | 10,050,000 |
| Income taxes | 6,897,000 | 11,944,000 | 14,912,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | 367,947 | 424,399 | 358,010 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|---------|-------|--------|
| Cash Flow Margin I | -9.11 | 0.23 | 1.57 |
| Cross Margin (%) | -8.87 | 0.53 | 2.01 |
| Cash Flow Margin I | 2.80% | 0.09% | -5.52% |
| EBIT Margin | -6.34% | 1.75% | 3.38% |
| EBITDA Margin | -3.86% | 3.72% | 5.62% |
| ROE (Return on Equity) | -128.59 | 1.76 | 11.46 |
| ROA (Return on Assets) | -11.14 | 2.50 | 4.34 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|---------|
| Net income growth | - | - | - |
| Revenues growth | -22.49% | +17.86% | +40.91% |

Board of Directors

| | |
|-----------------------|--------------------------------------|
| Alexander Gut | Member of the administrative board |
| Michael Schwarzkopf | Member of the administrative board |
| David Metzger | Member of the administrative board |
| Erik Martin Lindqvist | Member of the administrative board |
| Karl Haider | Member of the administrative board |
| Mario Alois Rossi | Member of the administrative board |
| Jens Alder | Chairman of the administrative board |

Members of Management Board

| | |
|-----------------------------|-------------------------------|
| Frank Koch | Chairman of Managing Board |
| Burkhard Wagner | Member of Executive Committee |
| Jürgen Alex | Member of Executive Committee |
| Patrick Lamarque d'Arrouzat | Member of Executive Committee |
| Thomas Löhner | Member of Executive Committee |