

PHOENIX MECANO AG

ISIN: CH1261338102 WKN: 126133810 Asset Class: **Stock**

Company

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Price

493.00

CHF

Difference

-0.40%(-2.00)

Contact Details

PHOENIX MECANO
AG

Tel: +41-52-742-75-00

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Fax: +

Hofwisenstrasse 6

Web: <http://www.phoenix-mecano.com>

8260 Stein am Rhein

E-mail: info@phoenix-mecano.com



Company Profile

Phoenix Mecano AG engages in the provision of mechanical engineering, measurement and control technology, medical technology, aerospace technology, alternative energy, and home and hospital care sectors. It operates through the following segments: DewertOkin Technology Group (DOT), Industrial Components (IC), and Enclosure Systems (ES). The DOT segment is involved in the development, production, and sale of and trade in drive, system and fittings technology as well as system solutions for electrically adjustable comfort and healthcare furniture and ergonomic office workstation design, nursing and hospital beds, and smart-health software solutions. The IC segment produces and sells of and trades in components, complete modules, and subsystems. The ES segment focuses on the sale and trade in industrial and electronic enclosures made of aluminum, stainless steel, plastics and glass fibre-reinforced polyester to protect electronics in a wide range of applications as well as complete human-machine interface solutions, and input units such as membrane keypads, short-stroke keys, and touchscreens, including system integration and, in addition, toolmaking, plastic injection moulding and aluminium die casting. The company was founded in 1975 and is headquartered in Stein am Rhein, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	392,802,000		396,948,000		466,804,000	
Common stock capital		792,000		841,000		882,000
Fixed assets	168,763,000		185,160,000		174,817,000	
Equity capital of a company		264,706,000		257,999,000		253,076,000
Cash and cash equivalents	121,491,000		81,332,000		103,190,000	
Accrued liabilities		6,917,000		6,942,000		8,847,000
Other assets	-		-		-	
Current liabilities		221,626,000		211,986,000		276,502,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		75,232,000		112,123,000		112,043,000
Different income		-		-		-
Other liabilities		5,319,000		10,416,000		0
Total assets	561,566,000	561,566,000	582,109,000	582,109,000	641,622,000	641,622,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	6,722	8,148	-
Equity ratio	49.39%	46.06%	41.33%
Debt-equity ratio	102.46%	117.12%	141.94%

Others

	2023	2022	2021
Tax Expense Rate	25.61%	29.69%	28.86%

Income statement			
	2023	2022	2021
Turnover	753,425,000	787,382,000	874,879,000
Net income	43,881,000	39,732,000	33,713,000
EBIT	62,651,153	58,846,421	49,796,863
Operating income before taxes	58,826,000	54,880,000	45,325,000
Cash Flow	91,300,000	57,299,000	60,038,000
Net interest income	-2,142,000	-2,384,000	-3,133,000
Research and development expenses	-	-	-
Income taxes	15,067,000	16,292,000	13,080,000
Result from investments in subsidiaries, associates and other	399,000	582,000	295,000
Revenues per employee	115,177	99,302	-

Operative efficiency			
	2023	2022	2021
Cash Flow Margin I	5.82	5.05	3.85
Cross Margin (%)	7.81	6.97	5.18
Cash Flow Margin I	12.12%	7.28%	6.86%
EBIT Margin	8.09%	7.27%	5.54%
EBITDA Margin	11.09%	10.32%	8.29%
ROE (Return on Equity)	15.82	14.82	12.71
ROA (Return on Assets)	8.65	7.39	5.82

Growth analysis			
	2023	2022	2021
Net income growth	+10.67%	+17.84%	+248.34%
Revenues growth	-4.31%	-10.00%	+19.87%

Board of Directors	
Anna Hocker	Member of the administrative board
Florian Ernst	Member of the administrative board
Martin Furrer	Member of the administrative board
Beat Siegrist	Member of the administrative board
Claudine Hatebur de Caldéron	Member of the administrative board
Ulrich Hocker	Member of the administrative board
Benedikt A. Goldkamp	Chairman of the administrative board

Members of Management Board	
Rochus Kobler	Chairman of Managing Board
Lothar Schunk	Member of Executive Committee
René Schäffeler	Member of Executive Committee