

SCHWEITER TECHNOLOGIES AG CHF1 (REGD)

ISIN: CH1248667003 WKN: 124866700 Asset Class: Stock



Company Profile

Schweiter Technologies AG engages in the developing, manufacturing, and distributing composite materials. It operates under the 3A Composites and Other segments. The 3A Composites segment includes manufacturing extruded and cast plastic sheets, composite panels, and core materials for composite structures, display, architecture, wind energy, marine, transportation, and industry markets. The company was founded in 1912 and is headquartered in Steinhausen, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	467,900,000		503,800,000		557,900,000	
Common stock capital		1,400,000		1,400,000		1,400,000
Fixed assets	588,100,000		595,100,000		600,900,000	
Equity capital of a company		706,400,000		752,800,000		776,600,000
Cash and cash equivalents	93,800,000		85,900,000		123,100,000	
Accrued liabilities		61,000,000		67,000,000		110,200,000
Other assets	-		-		-	
Current liabilities		211,200,000		206,100,000		192,600,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		138,400,000		140,000,000		189,600,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	1,056,000,000	1,056,000,000	1,098,900,000	1,098,900,000	1,158,800,000	1,158,800,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	4,598	4,255	4,443
Equity ratio	66.89%	68.50%	67.02%
Debt-equity ratio	49.49%	45.98%	49.21%

Others

	2023	2022	2021
Tax Expense Rate	18.81%	21.75%	22.46%

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Income statement

	2023	2022	2021
Turnover	1,069,600,000	1,197,700,000	1,226,900,000
Net income	27,600,000	29,100,000	84,400,000
EBIT	43,937,920	40,663,700	115,442,660
Operating income before taxes	33,500,000	35,400,000	106,400,000
Cash Flow	74,600,000	46,000,000	80,400,000
Net interest income	-8,100,000	-3,100,000	-2,900,000
Research and development expenses	1,600,000	2,000,000	2,300,000
Income taxes	6,300,000	7,700,000	23,900,000
Result from investments in subsidiaries, associates and other	400,000	1,400,000	1,900,000
Revenues per employee	245,696	297,300	291,661

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	2.58	2.43	6.88
Cross Margin (%)	3.13	2.96	8.67
Cash Flow Margin I	6.97%	3.84%	6.55%
EBIT Margin	3.89%	3.21%	8.91%
EBITDA Margin	7.57%	6.55%	12.19%
ROE (Return on Equity)	3.91	3.87	10.87
ROA (Return on Assets)	3.43	2.95	7.56

Growth analysis

	2023	2022	2021
Net income growth	-4.93%	-65.59%	-18.38%
Revenues growth	-10.70%	-2.38%	+5.75%

Board of Directors

Daniel Bossard	Member of the administrative board
Jacques Sanche	Member of the administrative board
Lars van der Haegen	Member of the administrative board
Beat Siegrist	Member of the administrative board
Stephan Widrig	Member of the administrative board
Vanessa Frey	Member of the administrative board
Heinz Baumgartner	Chairman of the administrative board

Members of Management Board

Roman Sonderegger	Chairman of Managing Board
Armin Raiber	Member of Executive Committee
Joachim Werner	Member of Executive Committee
Tarek Haddad	Member of Executive Committee
Urs Scheidegger	Member of Executive Committee