

STRAUMANN HOLDING AG

ISIN: CH1175448666 WKN: 117544866 Asset Class: **Stock**



Company Profile

Straumann Holding AG engages in the provision of implant, restorative, and regenerative dentistry solutions to dental professionals and laboratories. It operates through the following segments: Sales Western Europe, Sales Central Eastern Europe, Middle East and Africa (CEEMEA), Sales North America (NAM), Sales Asia Pacific (APAC), Sales Latin America (LATAM), and Operations. The Sales Western Europe segment comprises Group's distribution businesses in Scandinavia, the UK, France, the Benelux countries, Iberia and Italy; implant-borne prosthetics business of Createch, as well as Anthogyr manufacturing plants, a French company that develops and manufactures dental implant systems and CAD/CAM solutions. The Sales CEEMEA segment comprises the Group's distribution businesses mainly in Germany, Switzerland, Austria, Hungary, the Czech Republic, Russia, Turkey, Croatia, Jordan and South Africa, as well as the business with European, African and Middle Eastern distributors. The Sales NAM segment comprises ClearCorrect's clear-aligner business and its associated development and production activities. The Sales APAC segment comprises Group's distribution businesses in the Asia Pacific region, as well as the business with Asian distributors. The Sales LATAM segment comprises distribution and Intradent businesses in Middle and South America, and Latin America. The Operations segment manufactures plants, implants, and biomaterials. The company was founded by Reinhard Straumann in 1954 and is headquartered in Basel, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,390,277,000		1,593,215,000		1,528,672,000	
Common stock capital		1,595,000		1,595,000		1,592,000
Fixed assets	2,005,027,000		1,861,052,000		1,523,929,000	
Equity capital of a company		1,838,606,000		1,853,845,000		1,500,448,000
Cash and cash equivalents	410,310,000		696,103,000		880,423,000	
Accrued liabilities		60,897,000		34,824,000		85,420,000
Other assets	-		-		-	
Current liabilities		714,177,000		972,104,000		562,628,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		842,521,000		628,318,000		989,384,000
Different income		-		-		-
Other liabilities		233,622,000		61,966,000		103,501,000
Total assets	3,395,304,000	3,395,304,000	3,454,267,000	3,454,267,000	3,052,601,000	3,052,601,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	11,109	10,478	9,054
Equity ratio	54.22%	53.73%	49.32%
Debt-equity ratio	84.42%	86.10%	102.76%

Others

	2023	2022	2021
Tax Expense Rate	27.86%	12.59%	16.57%

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Income statement

	2023	2022	2021
Turnover	2,411,819,000	2,320,785,000	2,021,903,000
Net income	246,072,000	434,789,000	396,079,000
EBIT	374,705,618	532,678,226	497,772,466
Operating income before taxes	354,689,000	505,645,000	471,326,000
Cash Flow	505,832,000	416,379,000	561,944,000
Net interest income	-11,163,000	-14,447,000	-14,685,000
Research and development expenses	-	-	-
Income taxes	98,811,000	63,655,000	78,099,000
Result from investments in subsidiaries, associates and other	-9,068,000	-7,210,000	6,059,000
Revenues per employee	222,359	226,851	228,720

Board of Directors

H. C. Straumann	Member of the administrative board
Olivier Filliol	Member of the administrative board
Marco Gadola	Member of the administrative board
Regula Wallimann	Member of the administrative board
Stefan Mario Meister	Member of the administrative board
Xiaoqun Clever-Steg	Member of the administrative board
Petra Rumpf	Chairman of the administrative board

Members of Management Board

Guillaume Daniellot	Chairman of Managing Board
Andreas Meier	Member of Executive Committee
Christian Ullrich	Member of Executive Committee
Alastair Robertson	Member of Executive Committee
Aurelio Sahagun	Member of Executive Committee
Holger Haderer	Member of Executive Committee
Jason Forbes	Member of Executive Committee
Marcel Kellerhals	Member of Executive Committee
Mathias Schupp	Member of Executive Committee
Patrick Loh	Member of Executive Committee
Sébastien Roche	Member of Executive Committee
Wolfgang Becker	Member of Executive Committee
Yang Xu	Member of Executive Committee