

STRAUMANN HOLDING AG

ISIN: CH1175448666 WKN: 117544866 Asset Class: **Stock**

| | |
|------------------------|----------------------|
| Company | 2024/06/28 17:30:02 |
| straumann group | Price |
| | 111.30 |
| | CHF |
| Difference | -2.07%(-2.35) |



| | |
|------------------------|--|
| Contact Details | |
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Company Profile

Straumann Holding AG engages in the provision of implant, restorative, and regenerative dentistry solutions to dental professionals and laboratories. It operates through the following segments: Sales Western Europe, Sales Central Eastern Europe, Middle East and Africa (CEEMEA), Sales North America (NAM), Sales Asia Pacific (APAC), Sales Latin America (LATAM), and Operations. The Sales Western Europe segment comprises Group's distribution businesses in Scandinavia, the UK, France, the Benelux countries, Iberia and Italy; implant-borne prosthetics business of Createch, as well as Anthogyr manufacturing plants, a French company that develops and manufactures dental implant systems and CAD/CAM solutions. The Sales CEEMEA segment comprises the Group's distribution businesses mainly in Germany, Switzerland, Austria, Hungary, the Czech Republic, Russia, Turkey, Croatia, Jordan and South Africa, as well as the business with European, African and Middle Eastern distributors. The Sales NAM segment comprises ClearCorrect's clear-aligner business and its associated development and production activities. The Sales APAC segment comprises Group's distribution businesses in the Asia Pacific region, as well as the business with Asian distributors. The Sales LATAM segment comprises distribution and Intradent businesses in Middle and South America, and Latin America. The Operations segment manufactures plants, implants, and biomaterials. The company was founded by Reinhard Straumann in 1954 and is headquartered in Basel, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 1,390,277,000 | | 1,593,215,000 | | 1,528,672,000 | |
| Common stock capital | | 1,595,000 | | 1,595,000 | | 1,592,000 |
| Fixed assets | 2,005,027,000 | | 1,861,052,000 | | 1,523,929,000 | |
| Equity capital of a company | | 1,838,606,000 | | 1,853,845,000 | | 1,500,448,000 |
| Cash and cash equivalents | 410,310,000 | | 696,103,000 | | 880,423,000 | |
| Accrued liabilities | | 60,897,000 | | 34,824,000 | | 85,420,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 714,177,000 | | 972,104,000 | | 562,628,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 842,521,000 | | 628,318,000 | | 989,384,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 233,622,000 | | 61,966,000 | | 103,501,000 |
| Total assets | 3,395,304,000 | 3,395,304,000 | 3,454,267,000 | 3,454,267,000 | 3,052,601,000 | 3,052,601,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|--------|--------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 11,109 | 10,478 | 9,054 |
| Equity ratio | 54.22% | 53.73% | 49.32% |
| Debt-equity ratio | 84.42% | 86.10% | 102.76% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 27.86% | 12.59% | 16.57% |

Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 2,411,819,000 | 2,320,785,000 | 2,021,903,000 |
| Net income | 246,072,000 | 434,789,000 | 396,079,000 |
| EBIT | 381,876,318 | 542,872,030 | 507,298,282 |
| Operating income before taxes | 354,689,000 | 505,645,000 | 471,326,000 |
| Cash Flow | 505,832,000 | 416,379,000 | 561,944,000 |
| Net interest income | -11,163,000 | -14,447,000 | -14,685,000 |
| Research and development expenses | - | - | - |
| Income taxes | 98,811,000 | 63,655,000 | 78,099,000 |
| Result from investments in subsidiaries, associates and other | -9,068,000 | -7,210,000 | 6,059,000 |
| Revenues per employee | 226,614 | 231,193 | 233,097 |

Board of Directors

| | |
|----------------------|--------------------------------------|
| H. C. Straumann | Member of the administrative board |
| Olivier Filliol | Member of the administrative board |
| Marco Gadola | Member of the administrative board |
| Regula Wallimann | Member of the administrative board |
| Stefan Mario Meister | Member of the administrative board |
| Xiaoqun Clever-Steg | Member of the administrative board |
| Petra Rumpf | Chairman of the administrative board |

Members of Management Board

| | |
|---------------------|-------------------------------|
| Guillaume Daniellot | Chairman of Managing Board |
| Andreas Meier | Member of Executive Committee |
| Christian Ullrich | Member of Executive Committee |
| Alastair Robertson | Member of Executive Committee |
| Aurelio Sahagun | Member of Executive Committee |
| Holger Haderer | Member of Executive Committee |
| Jason Forbes | Member of Executive Committee |
| Marcel Kellerhals | Member of Executive Committee |
| Mathias Schupp | Member of Executive Committee |
| Patrick Loh | Member of Executive Committee |
| Sébastien Roche | Member of Executive Committee |
| Wolfgang Becker | Member of Executive Committee |
| Yang Xu | Member of Executive Committee |