

GURIT HOLDING AG

ISIN: CH1173567111 WKN: 117356711 Asset Class: **Stock**

Company

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Price

42.50

CHF

Difference

-3.08% (-1.35)



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Company Profile

Gurit Holding AG engages in the development and manufacturing of composite materials, related technologies, and selected finished parts and components. It operates through the following segments: Composite Materials, Kitting, and Manufacturing Solutions. The Composite Materials segment refers to the structural core materials, prepregs, adhesive system, and wind turbine blade repair. The Kitting segment offers products and services relating to wind power industry. The Manufacturing Solutions segment consists of mold package, wind blade master plug, wind blade mold, mold heating, wind blade hinge systems, and contact tooling. The company was founded by Georg Philipp Heberlein in 1835 and is headquartered in Wattwil, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	169,733,000		239,098,000		212,955,000	
Common stock capital		23,400,000		23,400,000		23,400,000
Fixed assets	108,338,000		124,445,000		119,008,000	
Equity capital of a company		78,698,000		112,669,000		170,282,000
Cash and cash equivalents	12,518,000		27,189,000		29,013,000	
Accrued liabilities		15,060,000		4,028,000		2,689,000
Other assets	-		-		-	
Current liabilities		122,834,000		142,389,000		102,348,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		76,539,000		108,485,000		59,333,000
Different income		-		-		-
Other liabilities		4,013,000		0		0
Total assets	278,071,000	278,071,000	363,543,000	363,543,000	331,963,000	331,963,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	2,343	2,480	2,450
Equity ratio	28.65%	30.91%	50.50%
Debt-equity ratio	249.01%	223.49%	98.01%

Others

	2023	2022	2021
Tax Expense Rate	61.89%	44.49%	56.18%

Income statement

	2023	2022	2021
Turnover	459,852,000	499,454,000	467,930,000
Net income	7,456,000	9,248,000	11,359,000
EBIT	18,987,095	20,883,289	23,256,413
Operating income before taxes	10,471,000	16,400,000	20,893,000
Cash Flow	37,658,000	16,240,000	20,923,000
Net interest income	-7,643,000	-3,523,000	-1,294,000
Research and development expenses	8,525,000	8,618,000	8,648,000
Income taxes	6,481,000	7,296,000	11,737,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	205,726	211,100	200,198

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	1.62	1.85	2.43
Cross Margin (%)	2.28	3.28	4.46
Cash Flow Margin I	8.19%	3.25%	4.47%
EBIT Margin	3.94%	3.99%	4.74%
EBITDA Margin	7.10%	7.05%	7.57%
ROE (Return on Equity)	9.36	8.23	6.78
ROA (Return on Assets)	5.48	3.67	3.83

Growth analysis

	2023	2022	2021
Net income growth	-19.70%	-18.48%	-75.79%
Revenues growth	-7.93%	+6.74%	-18.86%

Board of Directors

Bettina Gerharz-Kalte	Member of the administrative board
Stefan Breitenstein	Member of the administrative board
Andreas Evertz	Member of the administrative board
Nick Huber	Member of the administrative board
Philippe Royer	Chairman of the administrative board

Members of Management Board

Mitja Schulz	Chairman of Managing Board
Binjiang Chen	Member of Executive Committee
Daniel Dahlqvist	Member of Executive Committee
Javier Perez-Freije	Member of Executive Committee
Jesper Sorensen	Member of Executive Committee
Karen Glauser	Member of Executive Committee
Lance Hill	Member of Executive Committee