

GEORG FISCHER AG

ISIN: CH1169151003 WKN: 116915100 Asset Class: **Stock**

Company

2024/08/07 14:19:22



Price

63.20 CHF

Difference ▲ 3.78%(2.30)



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Company Profile

Georg Fischer AG engages in the manufacture and distribution of components and systems to the industrial and automotive sectors. It operates through the following segments: GF Piping Systems, GF Uponor, GF Casting Solutions, and GF Machining Solutions. The GF Piping Systems segment supplies piping systems made of plastics and metal. The GF Uponor segment offers safe drinking water systems, energy-efficient radiant heating and cooling systems, and reliable infrastructure solutions. The GF Casting Solutions segment develops and manufactures cast components and systems for the global automotive industry, aerospace and energy markets, off-highway vehicles as well as for industrial applications. The GF Machining Solutions segment provides solutions to the tool and mold making industry and to manufacturers of precision components. The company was founded by Johann Conrad Fischer on June 3, 1802, and is headquartered in Schaffhausen, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,530,000,000		2,489,000,000		2,459,000,000	
Common stock capital		4,000,000		4,000,000		4,000,000
Fixed assets	1,629,000,000		1,243,000,000		1,349,000,000	
Equity capital of a company		22,000,000		1,656,000,000		1,496,000,000
Cash and cash equivalents	546,000,000		877,000,000		932,000,000	
Accrued liabilities		200,000,000		122,000,000		130,000,000
Other assets	-		-		-	
Current liabilities		1,464,000,000		1,202,000,000		1,318,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,673,000,000		874,000,000		994,000,000
Different income		-		-		-
Other liabilities		20,000,000		28,000,000		27,000,000
Total assets	4,159,000,000	4,159,000,000	3,732,000,000	3,732,000,000	3,808,000,000	3,808,000,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	19,824	15,207	15,111
Equity ratio	2.12%	45.82%	39.92%
Debt-equity ratio	4,626.14%	118.25%	150.53%

Others

	2023	2022	2021
Tax Expense Rate	22.61%	20.85%	20.95%

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Income statement

	2023	2022	2021
Turnover	4,026,000,000	3,998,000,000	3,722,000,000
Net income	235,000,000	276,000,000	214,000,000
EBIT	385,308,000	404,573,400	291,121,600
Operating income before taxes	314,000,000	355,000,000	253,000,000
Cash Flow	349,000,000	331,000,000	291,000,000
Net interest income	-46,000,000	-23,000,000	-19,000,000
Research and development expenses	133,000,000	120,000,000	113,000,000
Income taxes	71,000,000	74,000,000	53,000,000
Result from investments in subsidiaries, associates and other	-1,000,000	-1,000,000	-
Revenues per employee	217,364	281,387	263,626

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.84	6.90	5.75
Cross Margin (%)	7.80	8.88	6.80
Cash Flow Margin I	8.67%	8.28%	7.82%
EBIT Margin	8.94%	9.45%	7.31%
EBITDA Margin	11.97%	12.33%	10.77%
ROE (Return on Equity)	267.05	16.14	14.08
ROA (Return on Assets)	7.04	8.15	6.20

Growth analysis

	2023	2022	2021
Net income growth	-14.84%	+29.62%	+85.71%
Revenues growth	+0.70%	+7.42%	+16.90%

Board of Directors

Eveline Saupper	Member of the administrative board
Peter Hackel	Member of the administrative board
Annika Paasikivi	Member of the administrative board
Ayano Senaha	Member of the administrative board
Michelle Wen	Member of the administrative board
Monica de Virgiliis	Member of the administrative board
Stefan Räsamen	Member of the administrative board
Yves Serra	Chairman of the administrative board

Members of Management Board

Andreas Müller	Chairman of Managing Board
Marc Lahusen	Member of Executive Committee
César Sayegh	Member of Executive Committee
Gian Franco Bieler	Member of Executive Committee
Helmut Elben	Member of Executive Committee
Holger Henss	Member of Executive Committee
Mads Jørgensen	Member of Executive Committee
Nadine Gruber	Member of Executive Committee
Peter Ziswiler	Member of Executive Committee
Roland Gröbli	Member of Executive Committee
Thorsten Schittges	Member of Executive Committee