

KLINGELNBERG AG CHF5

ISIN: CH0420462266 WKN: 42046226 Asset Class: Stock

Company

2024/07/08 17:31:59

Price

17.60

CHF

Difference

-1.12% (-0.20)



Contact Details

KLINGELNBERG AG Tel: +41-44-278-79-40
-- Fax: +41-44-273-15-94
Binzmuehlestrasse 171 Web: <http://www.klingelberg.com>
8050 Zürich E-mail: info@klingelberg.com

Company Profile

Klingelberg AG develops and manufactures machinery tools. The firm engages in the production of bevel and cylindrical gears, measuring centers, and gear components. It operates through the following business divisions: Bevel Gear Technology, Cylinder Gear Technology, Measuring Centers, and Drive Technology. The company was founded by Julius Klingelberg and Ernst Klingelberg in 1863 and is headquartered in Zurich, Switzerland.

Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	206,857,000		219,540,000		170,218,000	
Common stock capital		28,424,000		29,323,000		31,678,000
Fixed assets	75,460,000		60,563,000		69,747,000	
Equity capital of a company		125,662,000		107,227,000		133,318,000
Cash and cash equivalents	8,652,000		7,904,000		24,973,000	
Accrued liabilities		11,479,000		15,122,000		16,594,000
Other assets	-		-		-	
Current liabilities		125,479,000		148,689,000		86,814,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		31,176,000		24,187,000		19,831,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	282,318,000	282,318,000	280,104,000	280,104,000	239,965,000	239,965,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	1,229	1,183	1,145
Equity ratio	44.51%	38.28%	55.56%
Debt-equity ratio	124.66%	161.22%	79.99%

Others

	2023	2022	2021
Tax Expense Rate	3.38%	-9.92%	20.59%

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Income statement

	2023	2022	2021
Turnover	306,979,000	169,215,000	170,761,000
Net income	20,621,000	-23,126,000	-7,845,000
EBIT	22,348,858	-21,705,042	-10,731,752
Operating income before taxes	20,713,000	-21,616,000	-10,756,000
Cash Flow	15,602,000	-58,184,000	8,194,000
Net interest income	-1,035,000	-493,000	-313,000
Research and development expenses	24,577,000	24,312,000	22,700,000
Income taxes	700,000	2,143,000	-2,215,000
Result from investments in subsidiaries, associates and other	609,000	632,000	696,000
Revenues per employee	256,674	146,987	153,253

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	6.72	-13.67	-4.59
Cross Margin (%)	6.75	-12.77	-6.30
Cash Flow Margin I	5.08%	-34.38%	4.80%
EBIT Margin	7.08%	-12.48%	-6.12%
EBITDA Margin	8.48%	-9.61%	-2.96%
ROE (Return on Equity)	16.41	-21.57	-5.88
ROA (Return on Assets)	7.73	-8.02	-3.04

Growth analysis

	2023	2022	2021
Net income growth	-	+196.29%	-71.96%
Revenues growth	+81.41%	-0.91%	-26.56%

Board of Directors

Hans-Martin Schneeberger	Member of the administrative board
Michael Hilb	Member of the administrative board
Kalina Scott	Member of the administrative board
Philipp Buhofer	Member of the administrative board
Roger Baillod	Member of the administrative board
Jörg Wolfgang Wolle	Chairman of the administrative board

Members of Management Board

Jan Klingelberg	Chairman of Managing Board
Christoph Küster	Member of Executive Committee
Philipp Kannengiesser	Member of Executive Committee
Prasad Kizhake	Member of Executive Committee