

# BOSSARD HOLDINGS AG

ISIN: CH0238627142 WKN: 23862714 Asset Class: Stock

## Company

2024/08/15 17:31:33



Price  
**218.50**  
CHF

Difference  0.46%(1.00)



## Contact Details

BOSSARD HOLDING AG Tel: +41-41-749-66-11  
-- Fax: +  
Steinhauserstrasse 70 Web: <http://www.bossard.com>  
6301 Zug E-mail: [bossard@bossard.com](mailto:bossard@bossard.com)

## Company Profile

Bossard Holding AG engages in the supply of product solutions and services in industrial fastener and assembly technology. Its products include gearbox, base plate, eccentric axis, index bolt, shoulder screw, pan head screw, gripper, and pin board holder. The company was founded by Franz Kaspar Bossard-Kolin in 1831 and is headquartered in Zug, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023        |                        | 2022        |                        | 2021        |                        |
|--------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
|                                | Assets      | Liabilities and equity | Assets      | Liabilities and equity | Assets      | Liabilities and equity |
| Current assets                 | 587,660,000 |                        | 690,761,000 |                        | 563,457,000 |                        |
| Common stock capital           |             | 40,000,000             |             | 40,000,000             |             | 40,000,000             |
| Fixed assets                   | 219,577,000 |                        | 219,328,000 |                        | 209,319,000 |                        |
| Equity capital of a company    |             | 372,686,000            |             | 379,623,000            |             | 349,548,000            |
| Cash and cash equivalents      | 52,244,000  |                        | 35,792,000  |                        | 34,108,000  |                        |
| Accrued liabilities            |             | 9,776,000              |             | 10,882,000             |             | 7,388,000              |
| Other assets                   | -           |                        | -           |                        | -           |                        |
| Current liabilities            |             | 208,854,000            |             | 280,820,000            |             | 240,377,000            |
| Prepayments and accrued income | -           |                        | -           |                        | -           |                        |
| Non-current liabilities        |             | 225,697,000            |             | 249,646,000            |             | 182,851,000            |
| Different income               |             | -                      |             | -                      |             | -                      |
| Other liabilities              |             | 0                      |             | 0                      |             | 0                      |
| Total assets                   | 807,237,000 | 807,237,000            | 910,089,000 | 910,089,000            | 772,776,000 | 772,776,000            |

## Balance notes

|                     | 2023    | 2022    | 2021    |
|---------------------|---------|---------|---------|
| Accounting standard | -       | -       | -       |
| Employees           | 2,791   | 2,769   | 2,747   |
| Equity ratio        | 47.06%  | 42.37%  | 45.79%  |
| Debt-equity ratio   | 112.51% | 136.04% | 118.40% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 22.74% | 22.02% | 19.14% |

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## Income statement

|   | 2023          | 2022          | 2021        |
|---|---------------|---------------|-------------|
| Turnover  | 1,068,976,000 | 1,153,841,000 | 995,148,000 |
| Net income  | 74,214,000    | 102,980,000   | 96,374,000  |
| EBIT  | 115,684,847   | 148,982,373   | 132,379,078 |
| Operating income before taxes                                 | 100,346,000   | 136,443,000   | 121,978,000 |
| Cash Flow   | 157,687,000   | 6,004,000     | 65,931,000  |
| Net interest income   | -9,059,000    | -4,452,000    | -3,215,000  |
| Research and development expenses                             | 0             | 0             | 0           |
| Income taxes  | 22,815,000    | 30,047,000    | 23,341,000  |
| Result from investments in subsidiaries, associates and other | -702,000      | -813,000      | -620,000    |
| Revenues per employee   | 404,993       | 440,618       | 383,061     |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 6.94   | 8.92   | 9.68   |
| Cross Margin (%)       | 9.39   | 11.83  | 12.26  |
| Cash Flow Margin I     | 14.75% | 0.52%  | 6.63%  |
| EBIT Margin            | 10.23% | 12.21% | 12.58% |
| EBITDA Margin          | 12.57% | 14.27% | 14.82% |
| ROE (Return on Equity) | 19.54  | 26.71  | 27.24  |
| ROA (Return on Assets) | 10.48  | 11.86  | 12.94  |

## Growth analysis

|                   | 2023    | 2022    | 2021    |
|-------------------|---------|---------|---------|
| Net income growth | -27.95% | +6.78%  | +43.53% |
| Revenues growth   | -7.35%  | +15.95% | +22.44% |

## Board of Directors

|                       |                                      |
|-----------------------|--------------------------------------|
| David Dean            | Member of the administrative board   |
| Ina Toegel            | Member of the administrative board   |
| Marcel Keller         | Member of the administrative board   |
| Martin Kühn           | Member of the administrative board   |
| Patricia Heidtman     | Member of the administrative board   |
| Petra Maria Ehmann    | Member of the administrative board   |
| Thomas Schmuckli-Grob | Chairman of the administrative board |

## Members of Management Board

|                   |                               |
|-------------------|-------------------------------|
| Daniel Bossard    | Chairman of Managing Board    |
| David Jones       | Member of Executive Committee |
| Frank Hilgers     | Member of Executive Committee |
| Robert Ang        | Member of Executive Committee |
| Rolf Ritter       | Member of Executive Committee |
| Stephan Zehnder   | Member of Executive Committee |
| Susan Salzbrenner | Member of Executive Committee |