

MEIER TOBLER AG

ISIN: CH0208062627 WKN: 20806262 Asset Class: Stock

Company

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Price

33.20 CHF

Difference ▲ 1.22%(0.40)

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AG

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Company Profile

Meier Tobler Group AG engages in the manufacture and sale of heating and air conditioning systems for residential and commercial buildings. The firm operates through the Sales and Service segments. The Sales segment specializes in the sale of heating, air conditioning, as well as sanitary components. The Service segment focuses on inspection and troubleshooting services. The company was founded by Walter Meier in 1937 and is headquartered in Nebikon, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	161,813,000		159,866,000		162,397,000	
Common stock capital		1,159,000		1,200,000		1,200,000
Fixed assets	171,359,000		229,340,000		197,670,000	
Equity capital of a company		173,190,000		171,326,000		163,164,000
Cash and cash equivalents	18,616,000		13,663,000		28,373,000	
Accrued liabilities		3,464,000		4,607,000		3,691,000
Other assets	-		-		-	
Current liabilities		133,874,000		193,543,000		113,623,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		26,108,000		24,337,000		83,280,000
Different income		-		-		-
Other liabilities		0		0		32,500,000
Total assets	333,172,000	333,172,000	389,206,000	389,206,000	360,067,000	360,067,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	1,260	1,258	1,285
Equity ratio	51.98%	44.02%	45.31%
Debt-equity ratio	92.37%	127.17%	120.68%

Others

	2023	2022	2021
Tax Expense Rate	18.75%	15.95%	18.79%

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Income statement

	2023	2022	2021
Turnover	545,920,000	556,339,000	510,839,000
Net income	27,145,000	30,672,000	15,641,000
EBIT	35,223,045	38,473,344	21,352,500
Operating income before taxes	33,409,000	36,491,000	19,261,000
Cash Flow	42,438,000	47,141,000	17,137,000
Net interest income	-868,000	-949,000	-1,518,000
Research and development expenses	41,000	62,000	106,000
Income taxes	6,264,000	5,819,000	3,620,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	445,228	454,447	408,512

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	4.97	5.51	3.06
Cross Margin (%)	6.12	6.56	3.77
Cash Flow Margin I	7.77%	8.47%	3.35%
EBIT Margin	6.28%	6.73%	4.07%
EBITDA Margin	8.93%	9.30%	6.91%
ROE (Return on Equity)	15.67	17.90	9.59
ROA (Return on Assets)	8.41	8.13	4.77

Growth analysis

	2023	2022	2021
Net income growth	-8.85%	+98.47%	+309.38%
Revenues growth	-1.87%	+8.91%	+4.80%

Board of Directors

Alexander Peter Zschokke	Member of the administrative board
Heinz Roth	Member of the administrative board
Heinz Wiedmer	Member of the administrative board
Silvan G.-R. Meier	Chairman of the administrative board

Members of Management Board

Roger Basler	Chairman of Managing Board
Lukas Leuenberger	Member of Executive Committee
Madhura Judex	Member of Executive Committee
Oscar Wahlstrand	Member of Executive Committee
Patrik Forster	Member of Executive Committee