

# CALIDA HOLDING AG

ISIN: CH0126639464 WKN: 12663946 Asset Class: **Stock**

**Company** 2024/07/17 17:30:08

**Price**  
**31.35**  
CHF

**Difference**  **-0.79% (-0.25)**



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## Company Profile

CALIDA Holding AG engages in the manufacture and sale of luxury lingerie and body wear. It operates through the following segments: CALIDA, AUBADE, MILLET MOUNTAIN GROUP and LAFUMA MOBILIER. The company was founded by Max Kellenberger and Hans Joachim Palmers in 1941 and is headquartered in Oberkirch, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	118,434,000		150,725,000		234,078,000	
<b>Common stock capital</b>		844,000		842,000		839,000
<b>Fixed assets</b>	119,174,000		187,867,000		121,188,000	
<b>Equity capital of a company</b>		114,056,000		198,958,000		173,566,000
<b>Cash and cash equivalents</b>	15,748,000		26,365,000		46,601,000	
<b>Accrued liabilities</b>		3,430,000		4,910,000		9,823,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		82,890,000		93,968,000		130,180,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		40,662,000		45,666,000		51,520,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		10,000		0		9,000
<b>Total assets</b>	237,608,000	237,608,000	338,592,000	338,592,000	355,266,000	355,266,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	2,484	2,549	2,407
<b>Equity ratio</b>	47.78%	58.61%	48.71%
<b>Debt-equity ratio</b>	109.27%	70.62%	105.31%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	-7.09%	22.19%	36.08%

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## Income statement

	2023	2022	2021
Turnover	304,428,000	323,890,000	298,445,000
Net income	-44,790,000	21,780,000	15,170,000
EBIT	-41,274,236	29,457,016	25,008,916
Operating income before taxes	-41,825,000	27,967,000	23,715,000
Cash Flow	9,946,000	6,039,000	53,841,000
Net interest income	-1,526,000	-794,000	-703,000
Research and development expenses	-	-	-
Income taxes	2,967,000	6,207,000	8,557,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	125,521	130,141	126,991

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-14.71	6.72	5.08
Cross Margin (%)	-13.74	8.63	7.95
Cash Flow Margin I	3.27%	1.86%	18.04%
EBIT Margin	-13.24%	8.88%	8.18%
EBITDA Margin	-6.79%	14.72%	15.17%
ROE (Return on Equity)	-39.45	10.98	8.77
ROA (Return on Assets)	-18.09	6.74	4.54

## Growth analysis

	2023	2022	2021
Net income growth	-	+81.48%	-
Revenues growth	-6.01%	+8.53%	-10.31%

## Board of Directors

Allan Kellenberger	Member of the administrative board
Eric Sibbern	Member of the administrative board
Gregor Greber	Member of the administrative board
Laurence Bourdon-Tracol	Member of the administrative board
Patricia Gandji	Member of the administrative board
Stefan Portmann	Member of the administrative board
Thomas Stöcklin	Member of the administrative board
Félix Sulzberger	Chairman of the administrative board

## Members of Management Board

Felix Sulzberger	Chairman of Managing Board
Hanna Huber	Member of Executive Committee
Daniel Gemperle	Member of Executive Committee
Dave Müller	Member of Executive Committee
Manuela Ottiger	Member of Executive Committee