

# ARYZTA AG CHF0.02 (REGD)

ISIN: CH0043238366 WKN: 4323836 Asset Class: **Stock**

## Company

2024/08/16 17:31:02



Price

**1.68** CHF

Difference ▲ 1.26%(0.02)



## Contact Details

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## Company Profile

Aryzta AG is a global food business, which engages in the development, production, and distribution of food in convenience bakery markets. Its brands include Hiestand, Otis Spunkmeyer, Cuisine de France, Mette Munk, Pré Pain, Coup de pates, La Brea Bakery, and Fornetti. It operates through the Aryzta Europe and Aryzta Rest of World geographical segments. The Aryzta Europe segment deals with the European convenience bakery market and has a diversified customer base within the foodservice, large retail, and convenience or independent retail channels. The Rest of World segment consists of businesses in Australia, Asia, New Zealand, and South America, primarily partnering with international quick service restaurants and other foodservice customers. The company was founded in 1988 and is headquartered in Schlieren, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023          |                        | 2022          |                        | 2021          |                        |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                       | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| <b>Current assets</b>                 | 361,013,000   |                        | 506,533,000   |                        | 557,441,000   |                        |
| <b>Common stock capital</b>           |               | 15,805,000             |               | 16,508,000             |               | 18,269,000             |
| <b>Fixed assets</b>                   | 1,426,389,000 |                        | 1,515,909,000 |                        | 1,660,396,000 |                        |
| <b>Equity capital of a company</b>    |               | 297,978,000            |               | 253,460,000            |               | 410,101,000            |
| <b>Cash and cash equivalents</b>      | 96,598,000    |                        | 238,699,000   |                        | 183,664,000   |                        |
| <b>Accrued liabilities</b>            |               | 4,090,000              |               | 6,312,000              |               | 4,298,000              |
| <b>Other assets</b>                   | -             |                        | -             |                        | -             |                        |
| <b>Current liabilities</b>            |               | 503,448,000            |               | 505,562,000            |               | 720,042,000            |
| <b>Prepayments and accrued income</b> |               | -                      |               | -                      |               | -                      |
| <b>Non-current liabilities</b>        |               | 984,954,000            |               | 1,261,866,000          |               | 1,083,288,000          |
| <b>Different income</b>               |               | -                      |               | -                      |               | -                      |
| <b>Other liabilities</b>              |               | 17,943,000             |               | 14,858,000             |               | 14,830,000             |
| <b>Total assets</b>                   | 1,787,403,000 | 1,787,403,000          | 2,022,443,000 | 2,022,443,000          | 2,217,838,000 | 2,217,838,000          |

## Balance notes

|                            | 2023    | 2022    | 2021    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | IFRS    | IFRS    | IFRS    |
| <b>Employees</b>           | -       | -       | -       |
| <b>Equity ratio</b>        | 16.67%  | 12.53%  | 18.49%  |
| <b>Debt-equity ratio</b>   | 499.84% | 697.93% | 440.80% |

## Others

|                         | 2023   | 2022   | 2021    |
|-------------------------|--------|--------|---------|
| <b>Tax Expense Rate</b> | 12.72% | 91.63% | -36.68% |

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## Income statement

|                                                                      | 2023          | 2022          | 2021          |
|----------------------------------------------------------------------|---------------|---------------|---------------|
| <b>Turnover</b>                                                      | 2,088,932,000 | 1,828,307,000 | 1,657,358,000 |
| <b>Net income</b>                                                    | 65,904,000    | -45,080,000   | -104,847,000  |
| <b>EBIT</b>                                                          | 159,317,616   | 43,814,966    | -4,595,493    |
| <b>Operating income before taxes</b>                                 | 126,117,000   | 23,633,000    | -39,983,000   |
| <b>Cash Flow</b>                                                     | 328,382,000   | 208,327,000   | 92,787,000    |
| <b>Net interest income</b>                                           | -24,551,000   | -17,803,000   | -35,637,000   |
| <b>Research and development expenses</b>                             | 5,623,000     | 5,622,000     | 5,758,000     |
| <b>Income taxes</b>                                                  | 16,047,000    | 21,655,000    | 14,667,000    |
| <b>Result from investments in subsidiaries, associates and other</b> | 0             | 0             | 0             |
| <b>Revenues per employee</b>                                         | -             | -             | -             |

## Board of Directors

|                             |                                    |
|-----------------------------|------------------------------------|
| Alejandro Legarda Zaragüeta | Member of the administrative board |
| Cornelia Gehrig-Nell        | Member of the administrative board |
| Heiner Kamps                | Member of the administrative board |
| Hélène Weber-Dubi           | Member of the administrative board |

## Members of Management Board

|                   |                               |
|-------------------|-------------------------------|
| Urs Jordi         | Chairman of Managing Board    |
| Christophe Toitot | Member of Executive Committee |
| Martin Huber      | Member of Executive Committee |
| Rhona Shakespeare | Member of Executive Committee |
| Sandip Gudka      | Member of Executive Committee |