

METALL ZUG AG

ISIN: CH0039821084 WKN: 3982108 Asset Class: **Stock**

Company



2024/10/18 17:30:09

Price

1,200.00

CHF

Difference

0.84%(10.00)



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Company Profile

Metall Zug AG is a holding company, which engages in the development, production and distribution of electrical appliances and devices. It operates through the following segments: Infection Control, Medical Devices, Technologycluster and Infrastructure, Others, and Wire Processing. The Infection Control segment includes equipment for medical institutions, pharmaceutical industry, and laboratories. The Medical Devices segment offers products and services for diagnosis and surgery in the fields of ophthalmology and microsurgery. The Technologycluster and Infrastructure segment focuses on the management and development of real estate. The Others segment refers to the Belimed Life Science, Gehrig Group AG, and Metall Zug AG. The Wire Processing segment consists of cable processing machines, test systems, software and services for wire processing. The company was founded in 1887 and is headquartered in Zug, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	238,524,000		285,879,000		378,859,000	
Common stock capital		11,250,000		11,250,000		11,250,000
Fixed assets	452,136,000		415,310,000		336,769,000	
Equity capital of a company		521,818,000		518,303,000		516,190,000
Cash and cash equivalents	29,571,000		31,428,000		81,548,000	
Accrued liabilities		12,645,000		13,360,000		26,137,000
Other assets	-		-		-	
Current liabilities		150,170,000		164,799,000		161,490,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		18,672,000		18,087,000		37,948,000
Different income		-		-		-
Other liabilities		6,027,000		4,727,000		7,714,000
Total assets	690,660,000	690,660,000	701,189,000	701,189,000	715,628,000	715,628,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	2,224	2,317	3,321
Equity ratio	85.15%	83.18%	81.25%
Debt-equity ratio	17.43%	20.22%	23.08%

Others

	2023	2022	2021
Tax Expense Rate	33.88%	5.43%	15.96%

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Income statement

	2023	2022	2021
Turnover	494,715,000	645,941,000	661,886,000
Net income	22,217,000	129,981,000	48,784,000
EBIT	17,188,407	144,380,280	44,963,546
Operating income before taxes	14,659,000	134,410,000	41,125,000
Cash Flow	16,633,000	-5,931,000	48,975,000
Net interest income	-1,494,000	-1,273,000	-1,130,000
Research and development expenses	40,961,000	54,638,000	60,423,000
Income taxes	4,966,000	7,295,000	6,562,000
Result from investments in subsidiaries, associates and other	17,005,000	10,178,000	18,774,000
Revenues per employee	236,702	296,653	212,079

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	4.49	20.12	7.37
Cross Margin (%)	2.96	20.81	6.21
Cash Flow Margin I	3.36%	-0.92%	7.40%
EBIT Margin	3.27%	21.01%	6.38%
EBITDA Margin	5.55%	23.49%	8.98%
ROE (Return on Equity)	3.78	22.29	8.39
ROA (Return on Assets)	3.44	18.72	6.99

Growth analysis

	2023	2022	2021
Net income growth	-82.93%	+166.43%	+240.84%
Revenues growth	-23.41%	-2.41%	-18.34%

Board of Directors

Bernhard Eschermann	Member of the administrative board
Claudia Pletscher	Member of the administrative board
David Dean	Member of the administrative board
Dominik Andreas Berchtold	Member of the administrative board
Martin Wipfli	Chairman of the administrative board

Members of Management Board

Matthias Rey	Chairman of Managing Board
Urs Scherrer	Member of Executive Committee