

# SULZER AG

ISIN: CH0038388911 WKN: 3838891 Asset Class: **Stock**

## Company

2024/08/16 17:31:02

# SULZER

Price  
**123.40**  
CHF

Difference ▲  
0.00%(0.00)



## Contact Details

SULZER AG Tel: +41-52-262-30-22  
 -- Fax: +  
 Neuwiesenstrasse 15 Web: <http://www.sulzer.com>  
 8401 Winterthur E-mail: -

## Company Profile

Sulzer AG engages in the provision of pumping, agitation, mixing, separation, and purification technologies for fluids of all types. It operates through the following segments: Flow Equipment, Services, and Chemtech. The Flow Equipment segment offers pumping solutions specifically engineered for the processes of its customers. The Services segment provides parts as well as maintenance and repair solutions for pumps, turbines, compressors, motors, and generators. The Chemtech segment focuses on mass transfer, static mixing, and polymer solutions for chemicals, petrochemicals, refining, and LNG. The company was founded by Johann Jakob Sulzer-Neuffert in 1834 and is headquartered in Winterthur, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	2,683,500,000		3,036,000,000		3,176,200,000	
<b>Common stock capital</b>		300,000		300,000		300,000
<b>Fixed assets</b>	1,752,800,000		1,659,500,000		1,903,300,000	
<b>Equity capital of a company</b>		1,098,600,000		1,028,700,000		1,279,300,000
<b>Cash and cash equivalents</b>	974,700,000		1,196,300,000		1,505,400,000	
<b>Accrued liabilities</b>		174,000,000		180,500,000		248,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		2,145,600,000		2,242,900,000		2,162,300,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,192,100,000		1,423,900,000		1,637,900,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		3,900,000		4,000,000		7,600,000
<b>Total assets</b>	4,436,300,000	4,436,300,000	4,695,500,000	4,695,500,000	5,079,500,000	5,079,500,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	13,130	12,868	13,816
<b>Equity ratio</b>	24.84%	22.00%	25.29%
<b>Debt-equity ratio</b>	302.64%	354.51%	295.35%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	24.00%	72.01%	28.59%

**Income statement**

	2023	2022	2021
<b>Turnover</b>	3,281,700,000	3,179,900,000	3,155,300,000
<b>Net income</b>	229,200,000	28,600,000	138,400,000
<b>EBIT</b>	329,479,110	131,917,680	224,554,140
<b>Operating income before taxes</b>	307,500,000	109,700,000	200,100,000
<b>Cash Flow</b>	362,400,000	119,300,000	316,400,000
<b>Net interest income</b>	-6,200,000	-15,900,000	-13,700,000
<b>Research and development expenses</b>	70,800,000	66,400,000	64,400,000
<b>Income taxes</b>	73,800,000	79,000,000	57,200,000
<b>Result from investments in subsidiaries, associates and other</b>	-3,200,000	-2,700,000	-2,200,000
<b>Revenues per employee</b>	262,511	259,547	239,868

**Operative efficiency**

	2023	2022	2021
<b>Cash Flow Margin I</b>	6.98	0.90	4.39
<b>Cross Margin (%)</b>	9.37	3.45	6.34
<b>Cash Flow Margin I</b>	11.04%	3.75%	10.03%
<b>EBIT Margin</b>	9.56%	3.95%	6.78%
<b>EBITDA Margin</b>	12.85%	7.56%	12.11%
<b>ROE (Return on Equity)</b>	20.80	2.77	10.77
<b>ROA (Return on Assets)</b>	5.72	1.15	3.20

**Growth analysis**

	2023	2022	2021
<b>Net income growth</b>	+695.29%	-97.97%	+1,604.47%
<b>Revenues growth</b>	+3.20%	+0.78%	-4.93%

**Board of Directors**

Hariolf Kottmann	Member of the administrative board
Prisca Havranek-Kosicek	Member of the administrative board
Alexey Moskov	Member of the administrative board
David Metzger	Member of the administrative board
Markus Kammüller	Member of the administrative board
Per Hermann Utnegaard	Member of the administrative board
Suzanne Alice Thoma	Chairman of the administrative board

**Members of Management Board**

Suzanne Thoma	Member of Executive Committee
Haining Auperin	Member of Executive Committee
Louise Graffner	Member of Executive Committee
Thomas Zickler	Member of Executive Committee