

SULZER AG

ISIN: CH0038388911 WKN: 3838891 Asset Class: **Stock**

Company

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SULZER

Price

132.00

CHF

Difference

-1.49%(-2.00)



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Company Profile

Sulzer AG engages in the provision of pumping, agitation, mixing, separation, and purification technologies for fluids of all types. It operates through the following segments: Flow Equipment, Services, and Chemtech. The Flow Equipment segment offers pumping solutions specifically engineered for the processes of its customers. The Services segment provides parts as well as maintenance and repair solutions for pumps, turbines, compressors, motors, and generators. The Chemtech segment focuses on mass transfer, static mixing, and polymer solutions for chemicals, petrochemicals, refining, and LNG. The company was founded by Johann Jakob Sulzer-Neuffert in 1834 and is headquartered in Winterthur, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,683,500,000		3,036,000,000		3,176,200,000	
Common stock capital		300,000		300,000		300,000
Fixed assets	1,752,800,000		1,659,500,000		1,903,300,000	
Equity capital of a company		1,098,600,000		1,028,700,000		1,279,300,000
Cash and cash equivalents	974,700,000		1,196,300,000		1,505,400,000	
Accrued liabilities		174,000,000		180,500,000		248,000,000
Other assets	-		-		-	
Current liabilities		2,145,600,000		2,242,900,000		2,162,300,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,192,100,000		1,423,900,000		1,637,900,000
Different income		-		-		-
Other liabilities		3,900,000		4,000,000		7,600,000
Total assets	4,436,300,000	4,436,300,000	4,695,500,000	4,695,500,000	5,079,500,000	5,079,500,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	13,130	12,868	13,816
Equity ratio	24.84%	22.00%	25.29%
Debt-equity ratio	302.64%	354.51%	295.35%

Others

	2023	2022	2021
Tax Expense Rate	24.00%	72.01%	28.59%

Income statement

	2023	2022	2021
Turnover	3,281,700,000	3,179,900,000	3,155,300,000
Net income	229,200,000	28,600,000	138,400,000
EBIT	321,291,540	128,639,520	218,973,960
Operating income before taxes	307,500,000	109,700,000	200,100,000
Cash Flow	362,400,000	119,300,000	316,400,000
Net interest income	-6,200,000	-15,900,000	-13,700,000
Research and development expenses	70,800,000	66,400,000	64,400,000
Income taxes	73,800,000	79,000,000	57,200,000
Result from investments in subsidiaries, associates and other	-3,200,000	-2,700,000	-2,200,000
Revenues per employee	255,988	253,097	233,907

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	6.98	0.90	4.39
Cross Margin (%)	9.37	3.45	6.34
Cash Flow Margin I	11.04%	3.75%	10.03%
EBIT Margin	9.56%	3.95%	6.78%
EBITDA Margin	12.85%	7.56%	12.11%
ROE (Return on Equity)	20.80	2.77	10.77
ROA (Return on Assets)	5.72	1.15	3.20

Growth analysis

	2023	2022	2021
Net income growth	+695.29%	-97.97%	+1,604.47%
Revenues growth	+3.20%	+0.78%	-4.93%

Board of Directors

Hariolf Kottmann	Member of the administrative board
Prisca Havranek-Kosicek	Member of the administrative board
Alexey Moskov	Member of the administrative board
David Metzger	Member of the administrative board
Markus Kammüller	Member of the administrative board
Per Hermann Utnegaard	Member of the administrative board
Suzanne Alice Thoma	Chairman of the administrative board

Members of Management Board

Suzanne Thoma	Member of Executive Committee
Haining Auperin	Member of Executive Committee
Louise Graffner	Member of Executive Committee
Thomas Zickler	Member of Executive Committee