

GEBERIT AG

ISIN: CH0030170408

WKN: 3017040

Asset Class: **Stock**

Company

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■ GEBERIT

Price

499.60

CHF

Difference

-1.54%(-7.80)



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Company Profile

Geberit AG engages in the development, manufacture, and distribution of sanitary products and systems for the residential and industrial construction industry. It operates through the following segments: Installation and Flushing Systems, Piping Systems, and Bathroom Systems. The Installation and Flushing Systems segment includes flushing systems for toilets including cisterns and fittings. The Piping Systems segment focuses on the building drainage and supply systems and comprises all piping technology found in buildings for drinking water, heating, gas and other media. The Bathroom Systems segment product areas refers to the virtually all relevant furnishings in a bathroom such as bathroom ceramics, furniture, showers, bathtubs, taps and controls, and shower toilets. The company was founded by Caspar Melchior Albert Gebert in 1874 and is headquartered in Rapperswil-Jona, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,026,800,000		882,300,000		1,140,200,000	
Common stock capital		3,500,000		3,600,000		3,600,000
Fixed assets	2,529,400,000		2,546,900,000		2,632,000,000	
Equity capital of a company		1,320,100,000		1,497,000,000		1,987,700,000
Cash and cash equivalents	356,800,000		205,700,000		511,000,000	
Accrued liabilities		263,600,000		270,400,000		338,800,000
Other assets	-		-		-	
Current liabilities		711,500,000		737,400,000		907,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,523,600,000		1,193,600,000		875,200,000
Different income		-		-		-
Other liabilities		28,800,000		20,500,000		17,600,000
Total assets	3,556,200,000	3,556,200,000	3,429,200,000	3,429,200,000	3,772,200,000	3,772,200,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	10,947	11,514	11,809
Equity ratio	37.12%	43.65%	52.69%
Debt-equity ratio	169.39%	129.07%	89.78%

Others

	2023	2022	2021
Tax Expense Rate	16.82%	4.67%	14.93%

Income statement

	2023	2022	2021
Turnover	3,083,900,000	3,391,900,000	3,460,500,000
Net income	617,000,000	706,300,000	755,700,000
EBIT	781,382,800	770,074,800	921,602,000
Operating income before taxes	741,800,000	740,900,000	888,300,000
Cash Flow	843,700,000	733,500,000	994,800,000
Net interest income	-18,300,000	-8,200,000	-8,200,000
Research and development expenses	69,400,000	74,800,000	83,300,000
Income taxes	124,800,000	34,600,000	132,600,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	289,600	302,838	301,244

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	20.01	20.82	21.84
Cross Margin (%)	24.05	21.84	25.67
Cash Flow Margin I	27.36%	21.63%	28.75%
EBIT Margin	24.65%	22.08%	25.91%
EBITDA Margin	29.59%	26.61%	30.75%
ROE (Return on Equity)	46.74	47.18	38.02
ROA (Return on Assets)	18.07	20.95	20.29

Growth analysis

	2023	2022	2021
Net income growth	-10.21%	-4.03%	+18.89%
Revenues growth	-9.08%	-1.98%	+15.89%

Board of Directors

Felix R. Ehrat	Member of the administrative board
Werner Karlen	Member of the administrative board
Bernadette Koch	Member of the administrative board
Eunice Zehnder-Lai	Member of the administrative board
Thomas Werner Bachmann	Member of the administrative board
Albert Baehny	Chairman of the administrative board

Members of Management Board

Christian Buhl	Chairman of Managing Board
Clemens Rapp	Member of Executive Committee
Martin Baumüller	Member of Executive Committee
Martin Ziegler	Member of Executive Committee
Ronald van Triest	Member of Executive Committee
Tobias Knechtle	Member of Executive Committee