

# GEBERIT AG

ISIN: CH0030170408

WKN: 3017040

Asset Class: **Stock**

## Company

2024/04/09 17:31:08



Price

**518.40**

CHF

Difference

**-0.88%(-4.60)**

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## Company Profile

Geberit AG engages in the development, manufacture, and distribution of sanitary products and systems for the residential and industrial construction industry. It operates through the following segments: Installation and Flushing Systems, Piping Systems, and Bathroom Systems. The Installation and Flushing Systems segment includes flushing systems for toilets including cisterns and fittings. The Piping Systems segment focuses on the building drainage and supply systems and comprises all piping technology found in buildings for drinking water, heating, gas and other media. The Bathroom Systems segment product areas refers to the virtually all relevant furnishings in a bathroom such as bathroom ceramics, furniture, showers, bathtubs, taps and controls, and shower toilets. The company was founded by Caspar Melchior Albert Geberit in 1874 and is headquartered in Rapperswil-Jona, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,026,800,000		882,300,000		1,140,200,000	
Common stock capital		3,500,000		3,600,000		3,600,000
Fixed assets	2,529,400,000		2,546,900,000		2,632,000,000	
Equity capital of a company		1,320,100,000		1,497,000,000		1,987,700,000
Cash and cash equivalents	356,800,000		205,700,000		511,000,000	
Accrued liabilities		263,600,000		270,400,000		338,800,000
Other assets	-		-		-	
Current liabilities		711,500,000		737,400,000		907,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,523,600,000		1,193,600,000		875,200,000
Different income		-		-		-
Other liabilities		28,800,000		20,500,000		17,600,000
Total assets	3,556,200,000	3,556,200,000	3,429,200,000	3,429,200,000	3,772,200,000	3,772,200,000

## Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	10,947	11,514	11,809
Equity ratio	37.12%	43.65%	52.69%
Debt-equity ratio	169.39%	129.07%	89.78%

## Others

	2023	2022	2021
Tax Expense Rate	16.82%	4.67%	14.93%

**Income statement**

	2023	2022	2021
<b>Turnover</b>	3,083,900,000	3,391,900,000	3,460,500,000
<b>Net income</b>	617,000,000	706,300,000	755,700,000
<b>EBIT</b>	777,734,320	766,479,120	917,298,800
<b>Operating income before taxes</b>	741,800,000	740,900,000	888,300,000
<b>Cash Flow</b>	843,700,000	733,500,000	994,800,000
<b>Net interest income</b>	-18,300,000	-8,200,000	-8,200,000
<b>Research and development expenses</b>	69,400,000	74,800,000	83,300,000
<b>Income taxes</b>	124,800,000	34,600,000	132,600,000
<b>Result from investments in subsidiaries, associates and other</b>	0	0	0
<b>Revenues per employee</b>	288,248	301,424	299,838

**Operative efficiency**

	2023	2022	2021
<b>Cash Flow Margin I</b>	20.01	20.82	21.84
<b>Cross Margin (%)</b>	24.05	21.84	25.67
<b>Cash Flow Margin I</b>	27.36%	21.63%	28.75%
<b>EBIT Margin</b>	24.65%	22.08%	25.91%
<b>EBITDA Margin</b>	29.59%	26.61%	30.75%
<b>ROE (Return on Equity)</b>	46.74	47.18	38.02
<b>ROA (Return on Assets)</b>	18.07	20.95	20.29

**Growth analysis**

	2023	2022	2021
<b>Net income growth</b>	-10.21%	-4.03%	+18.89%
<b>Revenues growth</b>	-9.08%	-1.98%	+15.89%

**Board of Directors**

Felix R. Ehrat	Member of the administrative board
Werner Karlen	Member of the administrative board
Bernadette Koch	Member of the administrative board
Eunice Zehnder-Lai	Member of the administrative board
Thomas Werner Bachmann	Member of the administrative board
Albert Baehny	Chairman of the administrative board

**Members of Management Board**

Christian Buhl	Chairman of Managing Board
Albrecht Riebel	Member of Executive Committee
Martin Reiner	Member of Executive Committee
Clemens Rapp	Member of Executive Committee
Fabian Huber	Member of Executive Committee
Hildebrandt Kai	Member of Executive Committee
Johan Engvall	Member of Executive Committee
Kirstin Loew	Member of Executive Committee
Martin Baumüller	Member of Executive Committee
Martin Ziegler	Member of Executive Committee
Michael Albrecht	Member of Executive Committee
Roland Held	Member of Executive Committee
Roman Sidler	Member of Executive Committee
Ronald van Triest	Member of Executive Committee
Thomas Mattle	Member of Executive Committee
Thomas Wenger	Member of Executive Committee
Tobias Beck	Member of Executive Committee
Tobias Knechtle	Member of Executive Committee