

GEBERIT AG

ISIN: CH0030170408

WKN: 3017040

Asset Class: **Stock**

Company

2022/12/02 17:30:40

GEBERIT

Price

464.30

CHF

Difference

0.85%(3.90)



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Company Profile

Geberit AG engages in the development, manufacture, and distribution of sanitary products and systems for the residential and industrial construction industry. The firm's product range consists of the Installation and Flushing Systems, Piping Systems and Bathroom Systems product areas. The Installation and Flushing Systems comprises flushing systems for toilets including cisterns and fittings. The Piping Systems includes building drainage and supply systems and comprises all piping technology found in buildings for drinking water, heating, gas and other media. The Bathroom Systems product areas comprises virtually all relevant furnishings in a bathroom such as bathroom ceramics, furniture, showers, bathtubs, taps and controls and shower toilets. The company was founded by Caspar Melchior Albert Geberit in 1874 and is headquartered in Rapperswil-Jona, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,140,200,000		1,075,600,000		1,045,600,000	
Common stock capital		3,600,000		3,700,000		3,700,000
Fixed assets	2,632,000,000		2,675,400,000		2,679,700,000	
Equity capital of a company		1,987,700,000		1,922,000,000		1,899,000,000
Cash and cash equivalents	511,000,000		468,600,000		408,100,000	
Accrued liabilities		338,800,000		398,400,000		376,300,000
Other assets	-		-		-	
Current liabilities		907,800,000		572,700,000		546,200,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		875,200,000		1,254,700,000		1,278,400,000
Different income		-		-		-
Other liabilities		17,600,000		15,200,000		10,100,000
Total assets	3,772,200,000	3,772,200,000	3,751,000,000	3,751,000,000	3,725,300,000	3,725,300,000

Balance notes

	2021	2020	2019
Accounting standard	IFRS	IFRS	IFRS
Employees	11,809	11,569	11,619
Equity ratio	52.69%	51.24%	50.98%
Debt-equity ratio	89.78%	95.16%	96.17%

Others

	2021	2020	2019
Tax Expense Rate	14.93%	14.85%	12.91%

Income statement

	2021	2020	2019
Turnover	3,460,500,000	2,986,100,000	3,082,900,000
Net income	755,700,000	642,300,000	646,900,000
EBIT	911,292,250	778,334,050	765,932,750
Operating income before taxes	888,300,000	754,300,000	742,800,000
Cash Flow	994,800,000	891,300,000	827,900,000
Net interest income	-8,200,000	-11,400,000	-10,700,000
Research and development expenses	83,300,000	76,000,000	77,300,000
Income taxes	132,600,000	112,000,000	95,900,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	297,874	262,371	269,711

Operative efficiency

	2021	2020	2019
Cash Flow Margin I	21.84	21.51	20.98
Cross Margin (%)	25.67	25.26	24.09
Cash Flow Margin I	28.75%	29.85%	26.85%
EBIT Margin	25.91%	25.64%	24.44%
EBITDA Margin	30.75%	30.79%	29.22%
ROE (Return on Equity)	38.02	33.42	34.07
ROA (Return on Assets)	20.29	17.46	17.70

Growth analysis

	2021	2020	2019
Net income growth	+18.89%	-0.11%	+9.57%
Revenues growth	+15.89%	-3.14%	+0.08%

Board of Directors

Felix R. Ehrat	Member of the administrative board
Werner Karlen	Member of the administrative board
Bernadette Koch	Member of the administrative board
Eunice Zehnder Lai	Member of the administrative board
Thomas Werner Bachmann	Member of the administrative board
Albert Baehny	Chairman of the administrative board

Members of Management Board

Christian Buhl	Chairman of Managing Board
Clemens Rapp	Member of Executive Committee
Martin Baumüller	Member of Executive Committee
Martin Ziegler	Member of Executive Committee
Ronald van Triest	Member of Executive Committee
Tobias Knechtle	Member of Executive Committee