# BALOISE HOLDING AG

180.00 Company 2024/10/18 17:30:09 **Price** 170.00 Bâloise 175.10 160.00 CHF Difference 150.00 0.11%(0.20) 140.00 **Contact Details** 130.00 BÂLOISE HOLDING AG Tel: +41-58-285-86-84 Fax: +41-58-285-49-07 Aeschengraben 21 Web: http://www.baloise.com 11.2023 01.2024 03.2024 05.2024 07.2024 09.2024 4002 Basel E-mail: kundenservice@baloise.ch

Asset Class: Stock

### **Company Profile**

Bâloise Holding AG engages in the provision of insurance and pension solutions. It operates through the following business segments: Non-Life, Life, Asset Management & Banking, and Other Activities. The Non-Life segment offers accident and health insurance as well as products relating to liability, motor, property, and marine insurance. The Life segment provides endowment policies, term insurance, investment-linked products and private placement life insurance. The Asset Management & Banking segment consists of Baloise Bank SoBa, which acts as a universal bank in Switzerland; and Deutscher Ring Bausparkasse, which operates in Germany. The Other Activities segment includes equity investment, real estate, and financing firms. The company was founded on May 2, 1863 and is headquartered in Basel, Switzerland.

### Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	20 Assets	<b>23</b> Liabilities and equity	20 Assets	<b>22</b> Liabilities and equity	20 Assets	<b>21</b> Liabilities and equity_
Receivables	-		-		-	
Investments	72,012,800,000		58,670,500,000		65,554,400,000	
Accrued liabilities		747,400,000		1,003,100,000		699,000,000
Liabilities		74,613,500,000		75,347,400,000		81,855,200,000
Common stock capital		4,600,000		4,600,000		4,600,000
Equity capital of a company		3,259,300,000		4,552,100,000		7,299,900,000
Total assets	77,872,800,000	77,872,800,000	79,899,500,000	79,899,500,000	89,155,100,000	89,155,100,000

### **Balance notes**

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	8,020	8,000	7,712
Equity ratio	4.20%	5.71%	8.20%
Debt-equity ratio	2,282.45%	1,650.38%	1,118.85%

Others			
	2023	2022	2021
Tax Expense Rate	24.20%	20.41%	16.54%

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N:	CH0012410517	WKN:	1241051	Asset Class:
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### Income statement

	2023	2022	2021
Contributions receipts	5,412,400,000	6,791,700,000	7,089,700,000
Net income	239,600,000	548,000,000	588,400,000
EBIT	388,502,910	761,044,320	782,964,780
Operating income before taxes	338,900,000	678,000,000	693,000,000
Income taxes	82,000,000	138,400,000	114,600,000

Stock

## **Board of Directors**

Guido Fürer	Member of the administrative board
Hans-Jörg Schmidt-Trenz	Member of the administrative board
Karin Lenzlinger Diedenhofen	Member of the administrative board
Marie Noëlle Venturi-Zen-Ruffinen	Member of the administrative board
Markus Rudolf Neuhaus	Member of the administrative board
Maya Bundt Aeby	Member of the administrative board
Christoph Mäder	Member of the administrative board
Christoph B. Gloor	Member of the administrative board
Thomas von Planta	Chairman of the administrative boar

# Members of Management Board

Alexander Bockelmann	Member of Executive Committee	
Carsten Stolz	Member of Executive Committee	
Clemens Markstein	Member of Executive Committee	
Matthias Henny	Member of Executive Committee	
Michael Müller	Member of Executive Committee	