


KUDELSKI SA

ISIN: CH0012268360 WKN: 1226836 Asset Class: **Stock**

Company	2024/08/02 17:31:03
	Price 1.56 CHF
	Difference ▼ -4.60% (-0.08)



Contact Details	
KUDELSKI SA	Tel: +41-21-732-01-01
--	Fax: +41-21-732-01-00
22-24, Route de Genève	Web: http://www.nagra.com
1033 Cheseaux-sur-Lausanne	E-mail: info@nagra.com

Company Profile

Kudelski SA is a holding company, which engages in the provision of digital security systems and solutions. It operates through the following segments: Digital Television, Cybersecurity, Internet of Things, and Public Access. The Digital Television segment provides end-to-end integrated solutions, including open conditional access and middleware software solutions. The Cybersecurity segment offers end-to-end cybersecurity solutions, including advisory services, technology and resale services, and managed security and custom developed proprietary solutions in domains not covered by existing commercial products. The Internet of Things segment extends the existing Digital Television secure platform into new domains. The Public Access segment gives access to control systems and ticketing services for ski lifts, car parks, stadiums, and concert halls. The company was founded by Stefan Kudelski in 1951 and is headquartered in Cheseaux-sur-Lausanne, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	277,712,000		381,512,000		576,683,000	
Common stock capital		291,281,000		318,444,000		310,231,000
Fixed assets	497,924,000		511,271,000		539,877,000	
Equity capital of a company		249,971,000		334,527,000		361,418,000
Cash and cash equivalents	47,448,000		57,516,000		259,212,000	
Accrued liabilities		19,065,000		4,313,000		22,519,000
Other assets	-		-		-	
Current liabilities		427,015,000		305,352,000		472,494,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		98,649,000		252,905,000		282,647,000
Different income		-		-		-
Other liabilities		3,407,000		4,918,000		4,490,000
Total assets	775,636,000	775,636,000	892,784,000	892,784,000	1,116,560,000	1,116,560,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	-	-	3,225
Equity ratio	35.16%	40.29%	35.23%
Debt-equity ratio	184.39%	148.17%	183.87%

Others

	2023	2022	2021
Tax Expense Rate	-19.73%	-48.62%	14.28%

Income statement

	2023	2022	2021
Turnover	674,738,000	674,164,000	689,294,000
Net income	-26,416,000	-19,732,000	14,336,000
EBIT	-11,884,795	-3,849,227	29,185,105
Operating income before taxes	-19,197,000	-11,521,000	20,626,000
Cash Flow	57,379,000	1,440,000	94,285,000
Net interest income	-7,859,000	-7,849,000	-7,216,000
Research and development expenses	121,324,000	126,427,000	119,115,000
Income taxes	3,787,000	5,601,000	2,944,000
Result from investments in subsidiaries, associates and other	961,000	1,598,000	1,930,000
Revenues per employee	-	-	224,037

Board of Directors

Marguerite Kudelski	Member of the administrative board
Michael Hengartner	Member of the administrative board
Patrick Fštisch	Member of the administrative board
Alec Ross	Member of the administrative board
Claude Smadja	Member of the administrative board
Laurent Dassault	Member of the administrative board
Pierre Lescure	Member of the administrative board

Members of Management Board

André Kudelski	Chairman of Managing Board
Mauro Saladini	Member of Executive Committee
Morten Solbakken	Member of Executive Committee
Nancy Goldberg	Member of Executive Committee