

# KOMAX HOLDING AG

ISIN: CH0010702154 WKN: 1070215 Asset Class: **Stock**

## Company

2024/09/05 17:30:13

**komax**

Price  
**125.00**  
CHF

Difference  **-1.73%(-2.20)**



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## Company Profile

Komax Holding AG is a technology company, which engages in the provision of automated wire processing solutions. It offers automated platforms, accessories, crimp to crimp, crimper, cut and strip, harness manufacturing, heat shrinking, marketing systems, process modules, tools, software and networking, testing, tape processing, twister, wire handling, identification and stripper. The company was founded by Max Koch in 1975 and is headquartered in Dierikon, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	448,028,000		522,882,000		313,895,000	
<b>Common stock capital</b>		513,000		513,000		385,000
<b>Fixed assets</b>	267,512,000		265,996,000		203,247,000	
<b>Equity capital of a company</b>		390,596,000		416,589,000		264,904,000
<b>Cash and cash equivalents</b>	76,237,000		82,735,000		50,671,000	
<b>Accrued liabilities</b>		0		0		0
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		144,278,000		181,461,000		101,705,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		180,666,000		190,828,000		150,533,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		2,246,000		2,117,000		1,363,000
<b>Total assets</b>	715,540,000	715,540,000	788,878,000	788,878,000	517,142,000	517,142,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	-	-	-
<b>Employees</b>	3,490	3,390	2,121
<b>Equity ratio</b>	54.59%	52.81%	51.22%
<b>Debt-equity ratio</b>	83.19%	89.37%	95.22%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	28.05%	20.19%	20.52%

## Income statement

	2023	2022	2021
<b>Turnover</b>	743,165,000	599,170,000	415,921,000
<b>Net income</b>	43,836,000	51,773,000	30,375,000
<b>EBIT</b>	69,825,382	71,651,552	44,735,351
<b>Operating income before taxes</b>	60,924,000	64,733,000	38,217,000
<b>Cash Flow</b>	62,066,000	39,010,000	33,006,000
<b>Net interest income</b>	-5,186,000	-3,106,000	-4,138,000
<b>Research and development expenses</b>	78,844,000	59,018,000	41,066,000
<b>Income taxes</b>	17,088,000	13,067,000	7,842,000
<b>Result from investments in subsidiaries, associates and other</b>	0	107,000	0
<b>Revenues per employee</b>	224,909	186,679	207,117

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	5.90	8.64	7.30
<b>Cross Margin (%)</b>	8.20	10.80	9.19
<b>Cash Flow Margin I</b>	8.35%	6.51%	7.94%
<b>EBIT Margin</b>	8.90%	11.32%	10.18%
<b>EBITDA Margin</b>	11.61%	14.19%	13.92%
<b>ROE (Return on Equity)</b>	11.22	12.43	11.47
<b>ROA (Return on Assets)</b>	6.85	6.96	6.67

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	-29.40%	+53.29%	-
<b>Revenues growth</b>	+24.03%	+44.06%	+29.27%

## Board of Directors

Andreas Häberli	Member of the administrative board
Jürg Werner	Member of the administrative board
Mariel Hoch	Member of the administrative board
Roland Yves Siegwart	Member of the administrative board
Annette Heimlicher	Member of the administrative board
David Dean	Member of the administrative board
Beat Kälin	Chairman of the administrative board

## Members of Management Board

Matiyas Meyer	Chairman of Managing Board
Christian Mäder	Member of Executive Committee
Jürgen Hohnhaus	Member of Executive Committee
Marc Schürmann	Member of Executive Committee
Oliver Blauenstein	Member of Executive Committee
Tobias Rölz	Member of Executive Committee